# TOWN OF WENHAM



ANNUAL TOWN REPORT 2022 PART 1

## **TOWN REPORT 2022**

### PART I

To all the citizens of Wenham:

Your Select Board is pleased to submit this report of our Town's activities for 2022.

The Annual Town Meeting will be held on Saturday, April 1, 2023 at Buker School, 1 School Street. The Warrant for this meeting, along with the recommendations of the Finance and Advisory Committee are found in a separate booklet, Part II. We hope you will study it before the hearing on the warrant, which will be held virtually via Zoom on Monday, March 27, 2023 at 7:00 pm.

The Annual Town Election will be held on Thursday, April 6, 2023 from 7:00 am to 8:00 pm in the Select Board Room of Town Hall, 138 Main Street. Early voting hours are:

- •Tuesday, March 28, 2023 12:00 until 6:30 PM
- •Wednesday, March 29, 2023 10:00 to 4:00 PM
- •Thursday, March 30, 2023 10:00 to 4:00 PM
- •Monday, April 3, 2023 10:00 to 4:00 PM

We trust you will give the warrant your consideration and come to the meetings prepared to participate actively in our deliberations.

Thank you, Wenham Select Board

The Wenham Select Board thanks Michelle McGovern, Executive Assistant to the Town Administrator, for compiling this Annual Town Report.

Part II, the Warrant for the Annual Town Meeting, includes all matters to be voted on. Matters to be voted on do not appear in this report. The Warrant can be found at www.wenhamma.gov/townmeeting. Please bring Part II, the Warrant, with you to the Hearing on March 27, 2023 and Town Meeting, April 1, 2023.

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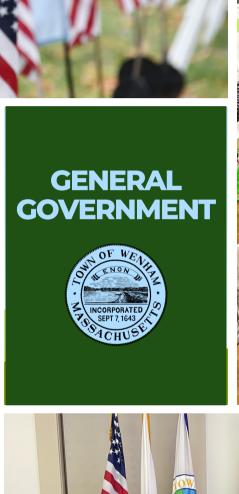
#### **APPENDIX A**

FY 2020 Financial Documents

#### **APPENDIX B**

FY 2020 Independent Financial Audit Report











# ELECTED OFFICIALS LOCAL (as of 12.31.22 with term end dates)

#### ASSESSORS, BOARD OF

John W. Bucco (2024) Lisa M. Craig (*Resigned*) Thomas Tanous (2025)

### **HEALTH, BOARD OF**

Regina J. Baker (2023) Gerald T. Donnellan (2024) Dr. Andrew J. Ting, Chair (2025)

### LIBRARY TRUSTEES, HAMILTON-WENHAM PUBLIC LIBRARY

Dorothy Goudie, Chair, Wenham, (2023) MJ Brown, Vice Chair, Hamilton (2023) Karen Bebergal, Wenham (2025) Cara Fauci, Liaison to the Friends (2024) Dede Johnson, Secretary, At-Large (2024) Jane Kusel, Hamilton (2025)

#### **MODERATOR**

Roger L. Smerage (2024)

### PLANNING, BOARD OF

Ann B. Weeks, Chair (2026) David B. Anderson (2025) Peter M. Clay (2024) Daniel J. Pasquarello (2023) Rick Woodland (2027)

#### REGIONAL SCHOOL DISTRICT

Dana Allara, Chair (2023)
Julia Campbell, Assistant Secretary (2024)
Jennifer Carr (2024)
David Frenkel (2025)
Amy Kunberger, Secretary (2025)
David Polito (2025)
Anna Siedzik, Vice Chair (2023)

#### **SELECT BOARD**

Gary R. Cheeseman, Chair (2023) Dianne K. Bucco, Vice Chair (2024) Peter M. Clay, Clerk (2025)

#### **TOWN CLERK**

Trudy Reid (*Resigned*)
Patricia E. Brown, Appointed Interim Town Clerk
Theresa Mansfield, Appointed Interim Assistant
Town Clerk

#### WATER COMMISSIONERS

Ernest C. Ashley, Chair (2025) Diane Dixon (2024) Marc R. Liphardt (2023)

#### **WENHAM HOUSING AUTHORITY**

Suzanne D. Thomas, Chair (2026) Martha B. Carr, Vice Chair (2024) Susan Herrick, Treasurer (2023) Trudy Reid, Commissioner (2027) Elizabeth Craig-McCormack, State Appointee

# **ELECTED OFFICIALS STATE & NATIONAL**

Massachusetts Senator (1st Essex and Middlesex District) Bruce E. Tarr



Massachusetts Congressman (6th Congressional District) Seth Moulton



Representative (13th Essex District)
Sally P. Kerans



Representative (6th Essex District) | Jerald A. Parisella



United States Congress Senators
Edward Markey
Flizabeth Warren

# APPOINTED BOARDS & COMMITTEES

(as of 12.31.22 with one year term unless noted)

#### AFFORDABLE HOUSING TRUST

(two year term)

Albert W. Dodge, Chair (2024)

Judith A. Bubriski (2024)

Gary R. Cheeseman-Select Board

Erica Ciampa (2024)

Leo J. "John" Maestranzi, Jr. (2023)

Huntley L. Skinner (2023)

Corrie F. Sprague (2024)

#### **BOARD OF ELECTION REGISTRARS**

(three year term)

Roseann Brozenske (2024)

Christine M. Burns (2025)

Roney Hilliard "Hilly" Ebling (2023)

Trudy L. Reid (2023)

#### **CEMETERY COMMISSIONERS**

(three year term)

William Wilson, Chair (2023)

Harriet Davis (2025)

Olivia Shouvlin (2024)

#### **COMMUNITY PRESERVATION COMMITTEE**

(two year term)

Harriet Davis, Chair (2025)

Janet Burt (2023)

John Cusolito, Recreation (2023)

Alden Drake (2024)

Leo Maestranzi, Conservation Commission (2023)

Susan Mehlin (2025)

Trudy Reid, Housing Authority (2025)

Mary Wood, Historic District Commission (2024)

Rick Woodland, Planning Board (2023)

#### **CONSERVATION COMMISSION**

(three year term)

Philip D. Colarusso, Chair (2025)

Patrick Breen (2024)

Jeffrey A. Ham (2025)

Leo J. Maestranzi (2024)

Michael J. Novak (2023)

Asma Syed (2025)

Kenneth F. Whitaker (2024)

#### **COUNCIL ON AGING**

(three year term)

Karen M. D'Amour, Chair (2025)

Mardi Lowery, Vice-Chair (resigned)

Michael G. Therrien (2023)

Deborah M. Aminzadeh (2025)

Karen Anger (2024)

Judith H. Bubriski (2025)

Lisa M. Craig (2024)

Julie Clay (2024)

Trudy Reid (2024)

| Iill Romano (resigned)

#### **ELECTION OFFICERS**

Martha H. Brennan

Judith H. Bubriski

Julie M. Clay

Karen M. D'Amour

Juliana I. Dodge

Jay Erhard

Laurie A. Erhard

Dorothy A. Goudie

Diana E. Lang

Donald Luxton

Ioanne B. Maestranzi

Cynthia Mears

Patricia K. Purdy

Stephanie B. Quinn

Susan Rocca

Lauren M. Swartz

**Thomas Tanous** 

William J. Wilson

## APPOINTED BOARDS & COMMITTEES

(as of 12.31.22 with one year term unless noted)

#### **FINANCE & ADVISORY COMMITTEE**

(three year term)

James Q. Purdy, Sr., Chair (2023)

Jeff Calder (2024)

Dano Jukanovich (2023)

Susan Mehlin (Resigned)

Deirdre Pierotti (2025)

David Reid (Resigned)

Scott Schonberger (2024)

# HAMILTON-WENHAM COMMUNITY ACCESS & MEDIA

(three year term)

Brian M. Doser, President, Wenham (2025)

Daniel Curran, Wenham (2026)

Bob Gray, Hamilton (2026)

Jack Hauck, Hamilton (2024)

Ann Minois, Hamilton (2025)

Jim Reynolds, Wenham (2025)

# HAMILTON-WENHAM CULTURAL COUNCIL

(three year term)

Charlotte Lidrbauch, Chair, Hamilton (2024)

Martha Brennan, Wenham (2025)

Susan Choquette, Hamilton (2024)

Lauren Consalazio, Wenham (2024)

Janet Glasser, Wenham (2024)

Emily Hayden, Hamilton (2024)

Marilyn King, Wenham (2025)

Lindsey Peabody, Hamilton (2024)

Laura Range, Hamilton (2024)

Dacia Rubel, Wenham (2024)

Sara Holden Searle, Hamilton (2024)

Maribeth Ting, Wenham (2024)

# HAMILTON-WENHAM JOINT RECREATION BOARD

(three year term)

Steve Ozahowski, Chair, Hamilton (2023)

Daniel Curran, Wenham (2024)

John M. Cusolito, Wenham (2023)

Leonard F. Dolan III, Wenham (2025)

Reggie Maidment, Hamilton (2025)

Brad Tilley, Hamilton (2024)

Sean Timmons, Recreation Director

Danielle Kiely- Administrative Assistant

# HISTORICAL COMMISSION / HISTORIC DISTRICT COMMISSION

(three year term)

Harriet P. Davis, Chair (2023)

Kirsten N. Alexander (2024)

Don O. Bannon (2024)

Lisa A. Benecke (2023)

Mary T. McDonnell (2023)

Mary M. Wood (2023)

Kelly Schmidt (2024)

#### **IRON RAIL COMMISSION**

(three year term)

Louis A. Randazzo, Chair (2025)

Edward Batchelder (2023)

Erica Ciampa (2023)

Natalie A. Kavanagh (2025)

Andrew J. Waylett (2025)

#### **OPEN SPACE & RECREATION COMMITTEE**

(staggered terms 3 seats/3 year term; 2 seats/2 year term; 2 seats/1 year term)

Ernest Ashley, Chair (2024)

loan DeGeorge (2023)

Vincent Fennell, Vice Chair (2025)

Lou Randazzo (2025)

Tom Starr (2025)

Maribeth Ting (2023)

Ann Weeks (2024)

# **APPOINTED BOARDS & COMMITTEES**

(as of 12.31.22 with one year term unless noted)

#### **VETERANS' COMMITTEE**

(three year term)

Dean W. Pedersen, Chair (2024)

loe Bubriski (2023)

Dianne Bucco, Select Board

James Cummings (2025)

Win Dodge (2024)

Peter Hersee (2022)

Michael Lucy (2024)

Rick Osgood (2023)

Michael Therrien (2023)

Bill Wilson (2025)

# WISSH COMMITTEE (WENHAM ISSUES OF SOCIAL SERVICES HELP)

(three year term)

Tracey B. Hutchinson, Chair (2025)

Martha Carr (2024)

Peter M. Clay (2025)

Kevin J. DiNapoli, Police Chief

Stephen B. Kavanagh, Fire Chief

Donald J. Killam, Jr. (2024)

Thomas Tanous (2023)

Tracey Watson, (2025)

#### WENHAM HUMAN RIGHTS COMMITTEE

(three year term)

Martha Brennan, Chair (2023)

Janet Burt (2023)

Kevin DiNapoli, Wenham Police Chief

Jeremy Gross, Vice-Chair (2025)

Sam Nordberg (2025)

Steve Poulos, Town Administrator

#### **ZONING BOARD OF APPEALS**

(three year term)

Anthony M. Feeheery, Chair (2024)

Dana M. Begin (2023)

Evan N. Campbell (2025)

Aimee Bois Cooper - Assoc. Member (2024)

Richard Modliszewski - Assoc. Member (2023)

Kelly Schmidt - Assoc. Member (2025)

## **APPOINTED TOWN POSITIONS**

(as of 12.31.22 with one year term unless noted)

#### **ADA COORDINATOR**

James R. Reynolds

#### **ANIMAL CONTROL**

Stephen B. Kavanagh

#### ANIMAL CONTROL, INDIGENOUS

Stephen B. Kavanagh

#### **ANIMAL INSPECTOR**

Anne Jackman

#### **BUILDING INSPECTOR**

Richard Maloney

#### **BURIAL AGENT**

**Keith Carter** 

#### **CONSTABLES**

Scott R. Janes David A. O'Leary

## APPOINTED TOWN POSITIONS

(as of 12.31.22 with one year term unless noted)

#### **EMERGENCY MANAGEMENT**

Stephen B. Kavanagh, Director Kevin J. DiNapoli, Co-Director Jeffrey W. Baxter, Deputy Training Coordinator Jason Lucontoni, Inventory Control Specialist

# ESSEX NORTH SHORE AGRICULTURAL & TECHNICAL HIGH SCHOOL COMMITTEE

(three year term)

John W. Bucco (2025)

# EXECUTIVE ASSISTANT TO THE BOARD OF ASSESSORS

Therese A. Fontaine

#### FINANCE DIRECTOR/TOWN ACCOUNTANT

Yeimi A. Colón

#### FIRE DEPARTMENT

Chief Stephen B. Kavanagh Deputy Chief Jeffery W. Baxter Call Deputy Chief Daniel C. Sullivan F.F./Call Captain John H. Joyce

Call F.F. Matthew D. Bean

Call F.F. Richard C. Bertone

Call Lt. Michael T. Binns

Call Lt. Denzel B. Birth

Call Lt. Gary P. Blaney Call F.F. Jason E. Braley

Call F.F. Allison R. Boulouise (Resigned)

Call Lt. Thomas D. Curran

Call F.F. Robert Y. Gallinelli

Call Lt. Christopher J. Jones (Retired)

Call F.F. Steven M. Koutrakis

Call Lt. Sean P. McCarthy

Call F.F. Marissa K. Meade

Call Lt. Anthony C. Nickas

Call F.F. Ronnie Scott-Owens

Call F.F. Erica R. Poitras

Call F.F. Michael D. Schroeder

Call F.F. Christopher G. Swiniuch (Resigned)

Call F.F. John C. Ward

Call F.F. Milton A. Gautreaux

Call P.F.F. James Calitri

Call P.F.F. Michael Burke

#### FIRE DEPARTMENT, CONTINUED

Call P.F.F. Sean McCarron Call P.F.F. Les W. Kernan Call P.F.F. Elis E. Mimmo Call P.F.F. John D. O'Grady

#### FIRE PREVENTION OFFICER

Call P.F.F. Stephen L. Rea

Jeffrey W. Baxter

#### **FOREST WARDEN**

Stephen B. Kavanagh

#### **HEALTH AGENT**

Gregory P. Bernard

### **HEALTH AGENT, ASSISTANT**

Roberta "Bobbie" Cody

# HOUSING AUTHORITY EXECUTIVE DIRECTOR

Paula Mountain

#### **INSPECTOR OF WIRES**

Denis F. Curran

#### **INSPECTOR OF WIRES, ASSISTANT**

David Keenan

#### LIOUOR AGENT

Deputy Chief Jason Lucontoni

#### **BUILDING INSPECTOR**

Richard Maloney E. Peter Swindell - Assistant Building Inspector

# LUMBER SURVEYOR OF & MEASURE OF WOOD & BARK

Gay W. Roland

# METROPOLITAN AREA PLANNING COUNCIL (MAPC) REPRESENTATIVE

(three year term)

Margaret R. Hoffman (2025)

# APPOINTED TOWN POSITIONS (as of 12.31.22 with one year term unless noted)

### MOTH WORK, SUPERINTENDENT OF

Winslow Mulry

#### **OIL BURNER INSPECTOR**

leffrey W. Baxter

#### **PARKING CLERK**

Yeimi Colon

#### **PLUMBING & GAS INSPECTOR**

Kevin Dash

#### PLUMBING & GAS INSPECTOR. **ASSISTANT**

David Pereen

#### POLICE DEPARTMENT

Kevin I. DiNapoli, Chief

lason Lucontoni, Deputy Chief

Christopher J. Machain, Sergeant

Michael Mscisz, Sergeant

David T. Marsh, Sergeant

Chad P. Labrie, Detective

John P. Phillips, Officer

Bart B. Connors, Officer

Michelle D. Princi, Officer

Keegan C. O'Donnell, Officer

Matthew R. Krikorian, Officer

Kirsten Stickney, Administrative Assistant

Michael F. Perry, Inv. Control Specialist

### POLICE, RESERVE OFFICERS

Steven Farinato

**David Farry** 

**John Freitas** 

**Kevin Kelley** 

Wesley S. Izidoro

Lawrence M. Nestor

Reini Perez

#### POLICE, RESERVE OFFICERS CONTINUED

Brian I. Pratt

Christopher T. Sanborn

Richard I. Sherry

Scott W. Wood

#### **POLICE MATRONS**

Officer Michelle Princi

#### **PUBLIC HEALTH NURSE**

Maribeth Ting, R.N.

#### **RECORDS ACCESS OFFICER**

Trudy Reid (Resigned)

Interim Town Clerk, Pat Brown

Interim Assistant Town Clerk, Theresa Mansfield

#### **TOWN ADMINISTRATOR**

Steven Poulos

Joseph Pessimato, Assistant Town Administrator

#### **TOWN COUNSEL**

**KP Law** 

#### TREE WARDEN

(three year term)

Winslow Mulry

#### TREASURER/COLLECTOR

Belinda Young

### **TOWN STAFF**

#### **CONSERVATION & OPEN SPACE** COORDINATOR

Kate Mallory

#### **COUNCIL ON AGING DIRECTOR**

James R. Reynolds

## **TOWN STAFF**

#### **COUNCIL ON AGING STAFF**

Jeanne Maurand, Outreach Coordinator Catherine G. Tomasello, Administrator Warren "Bob" Gray, Van Driver Barry Michaud, Van Driver John Lincoln, Van Driver

#### DPW DIRECTOR/ HIGHWAY SUPERINTENDENT

Rich Souza

# DPW/WATER/CEMETERY ADMINISTRATIVE ASSISTANT

Sheila Bouvier

#### **DPW STAFF**

Keith Carter, Foreman Shawn Davis, H.E. Operator Brandon Green, Driver/Operator Mark Lentine, Group Leader, H.E. Operator Sean McCarthy, Driver/Operator Reed Williamson, Mechanic

#### **FACILITIES MANAGER**

Michael Hrdy

# HAMILTON-WENHAM LIBRARY DIRECTOR

Kim Butler

# HAMILTON-WENHAM LIBRARY ASSISTANT DIRECTOR

Jane Wolff

# HAMILTON-WENHAM LIBRARY STAFF

Kati Bourque Kim Claire Lorraine Der Sarah Lauderdale Dede McManus Lindsay Slater Lindley Valcarcel

# HAMILTON-WENHAM RECREATION DIRECTOR

Sean Timmons

# HAMILTON-WENHAM RECREATION ADMINISTRATIVE ASSISTANT

Danielle Kiely

# ASSISTANT TREASURER/COLLECTOR / PAYROLL & BENEFITS COORDINATOR

Janet Sacco

#### **PLANNING COORDINATOR**

Margaret Hoffman

#### RECORDING SECRETARY

Catherine Tinsley

# TOWN ADMINISTRATOR'S EXECUTIVE ASSISTANT

Michelle McGovern

#### **VETERANS SERVICE OFFICER**

Adam Curcuru

# VETERANS' DISTRICT BENEFITS COORDINATOR

Vionette Chipperini

# WATER SUPERINTENDENT/PRIMARY OPERATOR

Erik Mansfield

#### SECONDARY OPERATOR, WATER DEPT.

Randie Reader

# SELECT BOARD & TOWN ADMINISTRATOR

The 2022 Select Board & Town Administrator Report is really a story of two halves. During the first half, the town was still dealing with significant pandemic issues and a short-staffed Town Hall, and the second half, when the pandemic moderated, important positions were filled and a number of strategic initiatives commenced.

On Jan 7, 2022, the Select Board approved the Board of Health's recommendation to require face coverings/masks in all indoor public facilities, including food establishments, that follow the guidelines that masks may be removed when seated for eating/drinking, through the end of March 2022.

At the April 2, 2022 Town Meeting, town residents voted to approve Article 14, a petition for special legislation, to increase the Select Board from 3 to 5 members.

At the April 5, 2022 Select Board Meeting, the Board adopted the Town of Wenham Policy Against Sexual Harassment and Other Forms of Unlawful Harassment, The Equal Employment Opportunity Policy, The Reasonable Accommodation Policy and the Code of Conduct Policy.

At the April 18, 2022 Select Board Meeting, the Select Board accepted the non-binding Climate Change Resolution as presented by the Hamilton Wenham Climate Action Team.

At the June 7, 2022 Select Board Meeting, on behalf of the Select Board, Mr. Cheeseman congratulated the Hamilton Wenham Girls tennis team for their 23-0 season, and after four levels of playoffs, are the 2022 state champions.

At the end of June, the Town successfully closed out Fiscal Year 2022.

Jonathan Purdy and Jack Oppen of Wenham's Boy Scout Troop 28 received their Eagle Rank badges on July I, 2022 with Senator Tarr and Wenham Select Board members amongst the large audience at the Community House. (See their photos on page 92.)

When characterizing the second half of 2022, Jim Reynolds, Director of the Wenham Council on Aging who was on the frontline protecting Wenham's vulnerable elderly population said, "I would call 2022 a banner year for bocce and we were a wonderful gathering place for residents who had been isolated throughout the pandemic. We had some huge turnouts for cookouts and our raised gardens were well tended to and cared for. The numbers were amazing compared to the prior year."

At the September 3, 2022 Select Board meeting, Mr. Cheeseman announced the passing of resident Barbara Locke on September 1, 2022, a longtime community supporter who served as President of the Wenham Village Improvement Society and was a strong advocate for the Wenham Tea House.Ms. Locke was instrumental

in acquiring the first liquor license in town for the Wenham Tea House, which assisted in the continuing success of that important institution. Ms. Locke served on the 375th Anniversary Committee, the Adeline P. Cole Memorial Committee, the Historic District Commission since 2011, and as the Historic District representative on the Community Preservation Committee since 2014. On behalf of the Town, Mr. Cheeseman expressed condolences to Barbara's family and with sympathy; she will be missed.

As of November, Wenham was redistricted into two precincts for state legislature representation: Wenham East and Wenham West represented by Jerry Parisella and Sally Kerans respectively.

At the Dec 6, 2022 Select Board Meeting, Mr. Cheeseman provided a HW Chairs meeting summary—the HW Select Boards, the Finance Committees, the School Committee, and the Superintendent, all met on the upcoming budget season. There were positive contributions from all parties. It was reported that school enrollment is down, noting the number of enrolled students at the high school is 389 – down from 425 last year. The school district budget has a 3% increase overall; Wenham's assessment will increase only about .5% due to the enrollment shift. Mr. Cheeseman mentioned all three entities have large projects coming up including the Hamilton Town Hall renovation, a new roof on the high school, improved athletic fields, and a new elementary school.

In December, there was continued dialogue on deciding on the ARPA final list for spending the ARPA funds. The Select Board authorized the Town Administrator to proceed with the first 12 items on the list. The 12 projects were: IT upgrades, the Iron Rail Highest Best Use Analysis, an access and control system and security cameras for the library, a new HVAC system for Town Hall, added Planning support staff, replacing the jaws of life for the Fire Department, upgrading the Town Hall security system, upgrading the Iron Rail septic system, replacing the Town Hall main entry doors, building a separate administration area for the Police Department, ADA ramps and sidewalk repairs and funding Phase One of the West Wenham feasibility Study; all worthy projects now paid for by the federal government.

The Town of Wenham Classification and Compensation Study for town employees, which was started in August, was nearing completion by the close of December.

While the events of second half of 2022 were mostly positive, the pandemic induced flight from urban areas drove real estate valuations up, especially lower end properties, creating significant economic hardship when the new higher assessment-based tax bills arrived in January of 2023. This made some residents worry whether they could even pay the higher tax bills or whether it was still worth living in Wenham anymore.

# SELECT BOARD & TOWN ADMINISTRATOR

#### **PERSONNEL UPDATE:**

The Select Board appointed Rich Souza as the Director of the Department of Public Works on January 10, 2022.

The Select Board appointed retired Police Chief Thomas Perkins as a Special Police Officer for the Town of Wenham, effective February 1, 2022.

At the February 22, 2022 Select Board Meeting, the Board appointed interns Sean P. McCarran, Rico G. Lauranzano, James M. Calitri, Michael F. Burke and Ronnie- Scott Owens to Provisional Call Firefighters.

The Select Board appointed Belinda Young as the Treasurer/Collector effective April 1, 2022 for a term to expire March 30, 2025.

The Select Board appointed Steve Poulos as the Town Administrator on April 5, 2022 to start in late May. The Town has found a great Town Administrator for Wenham in Steve Poulos.

The Select Board extends its great appreciation to Mr. Tom Younger who came out of retirement (again!) to serve as Interim Town Manager until late May.

At the June 7, 2022 Select Board Meeting, the Board approved the promotion of Denzel Birth and Anthony Nickas to Lieutenants of the Wenham Fire Department.

The Select Board appointed Sean McGinn as Part-Time Police Officer effective August 1, 2022 and ending June 30, 2023.

The Board also approved the Emergency Management Plan management structure to be comprised of 4 individuals, 2 from Fire and 2 from Police, and to be structured as: Emergency Management Director; Deputy Director; Training Coordinator; Inventory Control Specialist.

At the August 9, 2022 Select Board Meeting, the Board approved the Wenham Website Policy effective August 9, 2022.

Christine Xiarhos, Permitting Coordinator, started in August.

In August, Todd Laramie, the Chief Assessor, was hired for the shared assessing service between Hamilton & Wenham. Although, per the Agreement, this is a Hamilton employee, 50% of the time is spent on Wenham. Todd started in late September.

At the September 3, 2022 Select Board meeting, Steve Poulos reported that with the recent resignation of the Town Clerk, an interim Town Clerk and Assistant Town Clerk have been hired to help the town through the Elections and Town Census. The Select Board members attended the HWRSD Strategic Focus Group. This was a positive experience and mirrors both towns strategic Master Planning.

Therese A. Fontaine was hired as the Executive Secretary to the Board of Assessors in September.

At the October 18, 2022 Select Board Meeting, the new Assistant Town Administrator Joseph Pessimato was introduced to the Select Board.

Also at that meeting, the Select Board appointed Stephen B. Kavanagh as the Emergency Management Director, Kevin J. DiNapoli as the Emergency Management Co-Director; Jeffrey W. Baxter as the Emergency Management Deputy Training Coordinator, and Jason Lucontoni as the Emergency Management Inventory Control Specialist for a term beginning September 20, 2022 and ending June 30, 2023.

The Select Board appointed Stephen Rea as a Provisional Call Firefighter for a term beginning September 20, 2022 and ending June 30, 2023.

The Select Board appointed Patricia E. Brown as Interim Town Clerk and Theresa P. Mansfield as Assistant Interim Town Clerk both effective September 13, 2022.

The Select Board appointed James P. Goudie as Accounting Assistant effective September 20, 2022.

#### **LOOKING AHEAD:**

By hiring new employees, the town essentially went from a "putting out the fires" mode to an effective organization able to smoothly handle many initiatives at once.

Through the various budget meetings held during November and December, it appeared that the town was on course for a FY2024 budget that would not require an override for the second year in a row.

# SELECT BOARD & TOWN ADMINISTRATOR

The Wenham 10 Year Master Plan process kicked off in June. This will be the first Master Plan in 60 years. The Master Plan will provide a way to respond to change over time, it will be long-range and visionary, a policy document which will help Wenham decision-makers and it will be primarily focused on Wenham's physical evolution. There are 8 elements to the Master Plan: Land Use, Transportation and Mobility, Economic Development, Housing and Demographics, Open Space and Recreation, Historic and Cultural Resources, Public Facilities and Services, and Natural Resources and Sustainability. The plan will be completed by the fourth quarter of 2023.

There are many ways to participate: just visit the Masterplan Website at: https://wenham-master-plan-jmgoldson.hub.arcgis.com/

The 25 Wenham ARPA (The American Rescue Plan Act) projects total over \$1.6mm in spending. The town department heads presented short, ranked project lists to the Select Board which totaled to more than double the \$1.6mm. This list was put in a survey for residents of whom only 174 responded. The Select Board ranked the list themselves and the final list of 25 was a combination of the survey results and the Board members rankings. There were only one or two project selections that created some healthy debate.

Other important projects which are progressing: the MBTA zoning project to build more multi-family housing near MBTA stations, the Route 1A Reconstruction and Intersection Improvements project, the Elementary School Replacement Project and the HWRSD Athletic Facilities Improvement Project.

And now Wenham has the staff to handle all of these important projects.

# **TOWN CLERK**

The Office is the gateway to public information, records preservation, election and voting services. The Office promotes public confidence and good will by providing the highest level of courteous, efficient service to ensure transparent governance, and to uphold the highest degree of integrity. The Town Clerk's office operates in a modern, professional, and automated environment, with an emphasis on our fiscal responsibility to the taxpayers of Wenham. Notary public and Justice of the Peace Services are provided to the public.

The role of the Town Clerk is to supervise and oversee the operations of the Town Clerk's office. The Town Clerk is the Chief Elections Officer and the custodian of all Town records. The Town Clerk ensures the Town Clerk's office follows all applicable local, state, and federal statutes and regulations.

- Plans and directs all local, state, and federal elections and manages elections staff
- Oversees political campaign finance for local elected officials, annual ethics compliance, and meeting notices and minutes postings
- Licensing administration includes raffle permits, dog registrations, underground flammable storage certificates, local business certificates, and issues Pleasant Pond Beach Stickers
- Files bylaws and resolutions of town meetings, oversees codification of Town Bylaws
- Serves as registrar of vital records to include births, marriages, and deaths
- Conducts Annual Town Census and prepares the annual street listing as required by MGL.
- Maintains contacts with various State Agencies
- Administers the oath of office to all elected, hired and appointed officials for the Town

#### **GOALS ACHIEVED IN 2022:**

- Annual Town Election April 7, 2022
- State Primary September 6, 2022
- State Election November 8, 2022

BY THE NUMBERS	
Births	45
Marriages	18
Deaths	34
Registered Dogs	650
Business Certificates (DBA' s)	15

REGISTERED VOTERS		
Democrats	644	
Republicans	419	
Unenrolled	1,948	
Political Designations	20	

#### **PERSONNEL:**

With the resignation of Town Clerk, Trudy Reid, the Town Administration appointed Town Clerk Patricia E. Brown and Theresa Mansfield as Interim Town Clerk and Interim Assistant Town Clerk. The Office will operate under these changes until the next Annual Election when a new Town Clerk will be elected.

### **TOWN CLERK**

#### **STAFF:**

The Office of the Town Clerk is staffed by one full time (36.5 hours) Town Clerk. The Town Clerk has one part-time as needed Administrative Assistant to cover the office in the absence of the Town Clerk, or to assist during peak times (elections).

The Board of Registrars are appointed by the Select Board but supports the office of the Town Clerk. The Board of Registrars are responsible for maintaining accurate lists of registered voters in the town, accepting nomination papers, and certifying initiative or referendum petitions. The Board also conducts an annual census. The Board of Registrars consists of three persons appointed for three year terms by the Board of Selectmen, with one member appointed each year as prescribed in Chapter 51, Section 15, of the Massachusetts General Laws. The fourth member of the Board is the Town Clerk. As nearly as possible, the members of the board shall represent the two leading political parties. The town clerk need not be enrolled in a political party.

#### **BOARD OF REGISTRARS**

Roseann Brozenske (2024) Christine M. Burns (2025) Roney Hilliard "Hilly" Ebling (2023) Trudy L. Reid (2023) *Resigned* 

#### **GOALS AND OBJECTIVES FOR 2023:**

2023 should be a one election year, however, depending on the outcome of the local election, the voters may vote to increase the size of the Select Board from 3 to 5 members. If successful, the Town will have an additional special election within 90 days of the Annual election. 2023 will also mean a new Town Clerk for the Town of Wenham. Once elected it will be the responsibility of the new Clerk to set Goals and Objectives for the remainder of the year.

Respectively, Patricia E. Brown, CMMC – Interim Town Clerk



On the afternoon of Saturday, April 2, 2022, Roger Smerage Town Moderator started the Annual Meeting by thanking the residents and department heads for coming to the meeting. Mr. Smerage informed those attending the meeting was being recorded and would be broadcast live on the local cable channel. Mr. Smerage reminded those attending the rules of town meeting: voter cards would be used, and floor tellers were standing by should a hand count be required. In keeping with COVID protocol, the gymnasium was set up with spaced seating, the multipurpose room would be used for those not comfortable being in the main room, and for the overflow room. The multipurpose room was equipped with audio and visual technology. For those seating in the multipurpose room, there would be an Interim Assistant Moderator, and the residents was encouraged to come into the gymnasium should they want to speak to an article.

Mr. Smerage was prepared to appoint resident and voter Christopher Thompson as the Interim Assistant Moderator. Upon the appointment, Trudy Reid Town Clerk administered the oath of office.

Mr. Smerage proceeded with his appreciation to all of those that helped with the Town Meeting process to include the Interim Town Administrator Thomas Younger, the Select Board, Finance and Advisory Committee, Finance Director Yeimi Colon, Executive Assistant Michelle McGovern, Director of Public Works Rich Souza, Facilities Manager Michael Hrdy, Town Clerk Trudy Reid. A thank you was also given to the Board of Registrars Roseann Brozenske and Christine Burns and Election Official Pat Purdy for their assistance at check in table.

Moderator Smerage took a few minutes to thank those residents who would be stepping down from their appointed and elected seats: Virginia Rogers – served for 20 years on the Planning Board, Bruce Blanchard, he served for 10 years on the Wenham Housing Authority Board, Michelle Bailey, who served on the School Committee since 2016, as well as serving on the Board of Assessors and Cemetery Commission, Tom Perkins, former Police Chief for his 9 years as chief and 35 years of total service, Bill Tyack, Director of Public Works who served for 16 years, and finally Catherine Harrison. Ms. Harrison stepped up in an unprecedented challenge to the town both in terms of the COVID Pandemic but also the loss of quorum on the Select Board. Before Ms. Harrison's retirement from the Select Board, she recently served as the Chair.

Staying with tradition, Mr. Smerage asked for a few moments of silence for the residents who passed away during last year as listed on the powerpoint presentation.

Moving to another tradition with Wenham's Annual Town Meeting, Mr. Smerage introduced Senator Bruce Tarr. Senator Tarr took a few minutes to update the residents on the State status regarding the budget, water issues, AARPA monies, the employment challenges the State is facing, as well as the disruptive supply chain and Chapter 70 commitments. Following Senator Tarr, Representative Jamie Belsito was introduced. She stated she has been keeping busy since the 2021 Special State Elections, filling the seat vacated by Brad Hill.

Moderator Smerage continued with the meeting introducing the Select Board, Interim Town Administrator, Finance and Advisory Committee, Eric Tracy, Interim School Superintendent, and Town Counsel KP Law.

Mr. Smerage officially called the meeting to order at 1:33 PM, with confirmation that the required quorum of 120 had been met.

Upon calling the meeting to order, Mr. Smerage proceeded to introduce FinCom Chair James Purdy to the podium for his financial status of the town update. Mr. Purdy gave a brief update on the Town's financial status. He was pleased to announce there would be no overrides for the town or school, work is continuing getting the Iron Rail tenants back on their feet after COVID. Highlights of the budget included a police expense for training that was required by the State, increased staffing for the Finance Department, the Permitting Office position would be filled soon, the Assessors work will be shared with Hamilton, free cash and capital expenses. He also talked of AARPA funds that was used for information technology, and loss revenue. Although the tax rate is set in October/November timeframe, it is anticipated that the tax rate will be \$20.04.

Next up to the podium was Eric Tracy, Interim School Superintendent. Mr. Tracy thanked the School Committee, Town Hall staff and quickly ran through the school's operation budget, covering what services the budget covers, FY21 surplus of 3.1 million due to COVID, increase in Chapter 70 revenue, the FY23 final gross summary as well as the FY23 debt service, and the FY23 operating budget five-year average. Mr. Tracy ended by giving thanks to everyone for their continued support.

Upon completion of the preliminary matters, opening remarks and financial updates, Mr. Smerage gave a brief outline of the Articles before the Town Meeting. Once Mr. Smerage read through the outline of the Articles, he invited Jim Purdy, FinCom Chair to make the motion of Article 1, reading through the budget by line item. For anyone wishing to question a particular line item, Mr. Smerage asked that the resident call out hold, and the meeting would return to the hold once all line items had been read.

ATTEST:

Trudy L. Reid, Town Clerk

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# ARTICLE 1: Annual Operating Budget Appropriations - Town and Schools

To see if the Town will determine what sum of money may be necessary to defray the Town's expenses for Fiscal Year 2023 (FY23), the twelve-month period beginning July 1, 2022 and ending June 30, 2023, including expenses for the Town and Regional School Districts; make appropriations for the same and determine the source thereof, or take any other action relative thereto.

Recommendation of the Select Board: Recommended 3-0-0 Recommendation of the Finance & Advisory Committee: Recommended 5-0-0 Vote needed: Simple Majority

Motion: James Purdy, FinCom Chair made the motion to move that the Town vote to appropriate the sum of \$22,241,363 to defray the Town's expenses for Fiscal Year 2023, the twelve month period beginning July 1,2022 and ending June n30, 2023, including expenses for the Town and Regional School District, all for the purposes and in the amounts set forth under Article 1 of the warrant, and, for such purposes, to transfer the sum of \$125,000 from the Overlay Account and raise from taxation the sum of \$19,602,878. The motion was seconded by Select Board Dianne Bucco.

Action: Mr. Purdy read through the budget line items, with a hold on the Town Clerk's budget by Stacy Metternick and a hold on the retirement account by Jared Ward. Once all items had been read through, Ms. Metternick introduced herself and asked why the Town Clerk's budget seemed to be high. FinCom member and liaison to the Town Clerk's office, Scott Schonberger, responded by saying due to the town getting split into 2 voting districts due to the 2020 re-precincting and 2 State Elections this year, the expense line of the budget was increased.

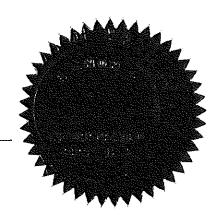
Mr. Ward stepped to the microphone expressing concern regarding the Town's retirement account. It was noted by Mr. Ward that the contribution is going up at a high rate. He questioned who from the town served on the Retirement Board, and the status of the fund. Finance Director Yeimi Colon responded by saying the Treasurer/Collector represents the Town on the Retirement Board, and she would need to look up the answers to his other questions and would get back in touch with him.



ARTICLE 1: Annual Operating Budget Appropriations - Town and Schools (Cont'd)

Action (cont'd): Hearing no further discussion on the budget, the Moderator called for a vote using voter cards. After conferring with the Interim Assistant Moderator, Mr. Smerage declared Article 1 passed unanimously.

ATTEST:





# ARTICLE 2: Use of Free Cash to Fund Fiscal Year 2023 Capital Improvement Program

To see if the Town will vote to transfer from Free Cash a sum or sums of money to fund the Town's FY23 Capital Improvement Program, including the acquisition, equipping, and all other incidental and related costs, of Items A through P, as printed below:

A. Public Works-roads	\$85,000
B. Public Works-garage doors	\$17,000
C. Public Works-truck	\$76,326
D. Public Works-backhoe	\$36,000
E. Public Works-loader	\$35,000
F. Public Works-trackless	\$31,000
G. Police-cruiser	\$47,757
H. Police-key card	\$10,500
I. Police-parking lot fence	\$10,395
J. Fire-administrative vehicle	\$45,000
K. Fire-SCBA air tanks	\$15,400
L. Cemetery-fence	\$19,000
M. Facilities-IT network	\$42,000
N. Facilities-IT HVAC	\$34,000
O. Facilities-IT security	\$15,347
P. Facilities-Senior Center painting	\$ 5,400
TOTAL	\$524,925

Or take any other action relative thereto.

Recommendation of the Select Board: Recommended 3-0-0 Recommendation of the Finance & Advisory Committee: Recommended 5-0-0 Vote needed: Simple Majority



ARTICLE 2: Use of Free Cash to Fund Fiscal Year 2023 Capital Improvement Program (Cont'd)

<u>Motion</u>: Finance Committee Member Dave Reid made the motion to move that the Town vote to transfer from free cash such sums of money to fund the Town's FY2023 capital improvement program, including the acquisition, equipping, and all other incidental and related costs of items A-P, in the amounts and purposes as printed in the warrant. Select Board Member Dianne Bucco seconded the motion.

Action: After the motion was seconded, Mr. Reid read through the capital items and amounts. Hearing no holds and seeing no one for discussion, the Moderator called for a vote using the voter cards. Once the vote was confirmed with the overflow room, Mr. Smerage declared Article 2 passed unanimously.

ATTEST:





### **ARTICLE 3:** Prior Year Bills

To see if the Town will vote to raise and appropriate, transfer from available funds, or borrow pursuant to any applicable statute, a sum of money to pay any unpaid bills incurred in prior years; or take any other action relative thereto.

TOTAL	\$7	,085.03
Schwab, Inc.	\$	40.75
USIQ	\$	189.13
Kelly & Ryan Associate, Inc.	\$	866.15
William H. Solomon Attorney at Law	\$5	,989.00

Recommendation of the Select Board: Recommended 3-0-0 Recommendation of the Finance & Advisory Committee: Recommended 5-0-0

Vote needed: 4/5 Majority

**Motion:** Finance Committee Member Susan Mehlin made a motion to see if the Town will vote to appropriate a sum of money to pay bills of a previous fiscal year, in the amounts and for the purposes as printed in the warrant, with such funds to be raised by taxation. Finance Committee Member David Molitano seconded the motion.

Action: After the motion was seconded, Susan Mehlin read through the list of unpaid bills, listing the vendor and the amount. The Moderator reminded the meeting attendees this article would require a 4/5<sup>th</sup> vote. Hearing no holds or seeing anyone wanting to comment, Mr. Smerage called for a vote using the voter cards. Mr. Smerage declared Article 3 passed unanimously in both rooms.

ATTEST:





**Consent Calendar** - Before proceeding with Article 4, Mr. Smerage reminded the meeting members Articles 4-7 are routine from year to year and there is generally little or no debate. Mr. Smerage proceeded to ask the meeting if it would like to vote on the articles together, generally referred to as a consent calendar. Mr. Smerage read each article number and general purpose. Hearing no holds, Mr. Smerage called on David Molitano to make the motion on the Consent Calendar Articles 4-7.

### **ARTICLE 4:** Cemetery and Other Trust Funds

To see if the Town will vote to accept the Cemetery and other Trust Funds received in FY 2021, as printed in Part I of the Town Report and on file with the Town Clerk; or take any other action relative thereto.

Recommendation of the Select Board: Recommended 3-0-0 Recommendation of the Finance & Advisory Committee: Recommended 5-0-0 Vote needed: Simple Majority

### **ARTICLE 5:** Cemetery Sale of Lots Transfer

To see if the Town will vote to authorize the Treasurer to transfer the sum of six thousand dollars, (\$6,000.00) from the Sale of Cemetery Lots - Receipts Reserved for Appropriation account to the Cemetery Perpetual Care Fund for the maintenance of the three cemeteries in the Town of Wenham; or take any action relative thereto.

Recommendation of the Select Board: Recommended 3-0-0 Recommendation of the Finance & Advisory Committee: Recommended 5-0-0 Vote needed: Simple Majority



### Consent Calendar (Cont'd)

# ARTICLE 6: Transfer from Water Operating Budget to Water Capital Reserve Fund

To see if the Town will vote to transfer the sum of \$35,000 from the FY23 Water Operating Budget into the Water Capital Reserve account, or take any other action relative thereto.

Recommendation of the Select Board: Recommended 3-0-0 Recommendation of the Finance & Advisory Committee: Recommended 5-0-0 Vote needed: Simple Majority

# **ARTICLE 7:** Road Work – Chapter 90 Funding

To see if the Town will vote from available funds a sum of money for work on Town Roads, subject to conditions detailed by the Massachusetts Department of Transportation Highway Division, pursuant to MGL Chapter 30, Section 39M; Chapter 149, Section 44J; and Chapter 149, Sections 26-27F; said work to conform to the requirements of the Massachusetts Department of Transportation Highway Division or take any other action relative thereto.

Recommendation of the Select Board: Recommended 3-0-0 Recommendation of the Finance & Advisory Committee: Recommended 5-0-0 Vote needed: Simple Majority

**Motion:** Hearing no holds, the Moderator called on Finance Committee Member David Molitano to make the motion on the consent calendar. Mr. Molitano moved that the town vote on Articles 4-7 to be approved as printed in the warrant. Finance Committee Member Dave Reid seconded the motion.

Action: Seeing no one for discussion, and confirming with the Interim Assistant Moderator in the overflow room, Mr. Smerage declared the Consent Calendar of Articles 4-7 passed unanimously.

ATTEST:



#### ARTICLE 8: **CPA Reservations and Appropriations**

To see if the Town will vote to: hear and act on the report of the Community Preservation Committee ("CPC") for FY23; increase the amounts set aside in FY22 to reflect higher than forecasted FY 2021 Community Preservation Fund ("CPF") revenues; appropriated from the CPF FY23 estimated annual revenues a sum of money to meet the necessary and proper expenses of the Community Preservation Committee for FY23; and, further, to expend or set aside, whether from CPF FY23 estimated annual revenues or otherwise, as recommended by the CPC, sums of money for: acquisition, creation and preservation of open space; acquisition, creation, preservation, rehabilitation, and restoration of land for recreational use; acquisition, preservation, rehabilitation, and restoration of historic resources; acquisition, creation, preservation and support of community housing; and for the rehabilitation and restoration of open space or community housing acquired under the Community Preservation Act ("CPA"), to include the following items numbered 1 through 4, below. Or take any other action relative thereto.

Transfer from FY22 CPF actual annual revenues, and transfer from FY23 CPF estimated annual revenues and reserve the total sum of \$255,408, for each of the three purposes of the CPA, and transfer and the sum of \$595,947 to the FY23 Budgetary Reserve; and, further, appropriate from FY23 CPF FY22 estimated annual revenues the sum of \$8,500 to the CPC Administrative Account for the necessary and proper expenses of the CPC for FY23, as follows:

Trai	nsfer and Reserve from CPF FY23 Annual Revenues
\$85,136 Historic Resources Reserve	
\$85,136	Open Space & Recreation Reserve
\$85,136	. Community Housing Reserve
\$595,947	FY 2022 Budgetary Reserve
Appr	opriate from CPF FY23 Estimated Annual Revenues
\$8,500	CPC Administrative Expenses

Recommendation of the Select Board: Recommendation of the Finance & Advisory Committee: Recommendation of the Community Preservation Committee:

Vote needed: Simple Majority

Recommended 3-0-0 Recommended 5-0-0 Recommended 8-0-0



## **ARTICLE 8:** CPA Reservations and Appropriations (Cont'd)

2.) Transfer from the Community Preservation Fund the total sum of \$\frac{114,850}{114,850}\$ for FY23 debt service on the borrowing for the rehabilitation of the historic Town Hall, of which \$86,136 shall come from the Historic Resources Reserves and \$29,714 shall come from the FY22 CPA Budgetary Reserve.

Recommendation of the Select Board:

Recommended 3-0-0

Recommendation of the Finance & Advisory Committee:

Recommended 5-0-0

Recommendation of the Community Preservation Committee:

Recommended 6-0-0

Vote needed: Simple Majority

3.) Transfer the sum of \$75,000 from the FY23 CPA Budgetary Reserve for the purpose of the historic preservation and rehabilitation of The Community House located at 284 Bay Rd, Hamilton, Massachusetts, specifically to replace the existing handicap ramp, install two lamp posts on the walkway, recreate the stone steps, replace the flagpole, and associated site work as laid out in the estimate dated February 11, 2022.

Recommendation of the Select Board: Recommendation of the Finance & Advisory Committee: Recommended 3-0-0

Recommendation of the Finance & Advisory Committee: Recommendation of the Community Preservation Committee:

Recommended 5-0-0

Vote needed: Simple Majority

Recommended 5-0-0

4.) Transfer the total sum of \$46,850 from the FY23 CPA Budgetary Reserve, for the purpose of the rehabilitation of the tennis courts at the Wenham Village Improvement Society's Tea House open to all Wenham residents on Monument Street, specifically to repair cracks, resurface the court, and significantly extend the life of the courts and all incidental and related expenses.

Recommendation of the Select Board:

Recommended 2-0-0 1 Recuse

Recommendation of the Finance & Advisory Committee:

Recommended 5-0-0

Recommendation of the Community Preservation Committee:

Recommended 8-0-0

Vote needed: Simple Majority



## **ARTICLE 8:** CPA Reservations and Appropriations (Cont'd)

Moderator Roger Smerage gave a brief introduction to Article 8. The Town of Wenham adopted the Community Preservation Act in 2005. The Town assesses a 3% surcharge on the tax levy on real property for CPC purposes and receives State Funding. A recommendation from the Community Preservation Committee is required for the appropriation of CPA Funds. Mr. Smerage called on the committee Chair Patrick Waddell to give the CPC report, and asked that if anyone in the meeting had a question or concern, to please state hold. Mr. Waddell proceeded to read through four CPC motions.

**Motion:** Article 8, Section 1 - Hearing no holds, CPC Member Patrick Waddell made a motion for the Town to vote to transfer, reserve, and appropriate monies from the Community Preservation Fund, consistent with the requirements of G.L. c44B, section 6 as follows:

\$38,336 - Historic Resources Reserve

\$38,336 - Open Space and Recreation Reserve

\$38,336 - Community Housing Reserve and to further transfer and reserve from CPF FY23 Annual Reserves for each purpose of the CPA:

\$54,000 - Historic Resources Reserve

\$54,000 - Open Space and Recreation Reserve

\$54,000 - Community Housing Reserve

\$375,000 - FY23 Budgetary Reserve and appropriate from FY23 Annual Reserves the sum of \$8,500 for CPC administrative expense.

<u>Article 8, Section 2</u> - Mr. Waddell further moved that the Town vote to transfer from the Community Preservation Fund the total sum of \$114,850 for FY23 debt service on the borrowing for the rehabilitation of the historic Town Hall of which \$86,136 shall come from Historic Reserves and \$29,714 shall come from the FY22 CPA Budgetary Reserve.

Article 8, Section 3 – Mr. Waddell further moved that the Town vote to transfer the sum of \$75,000 from the FY23 CPA Budgetary Reserve for the purpose of historic preservation and rehabilitation of the Community House located at 284 Bay Road, Hamilton MA, specifically to replace the existing handicap ramp, install two lamp posts on the walkway, recreate the stone steps, replace the flagpole and associated site work as laid out in the estimate dated February 11, 2022.



## **ARTICLE 8:** CPA Reservations and Appropriations (Cont'd)

Article 8, Section 4 – Mr. Waddell further move that the Town vote to transfer the total sum of \$46,850 from the FY23 CPA Budgetary Reserve for the purpose of the rehabilitation of the tennis courts at the Wenham Village Improvement Society's Tea House on Monument Street, open to all Wenham residents, to specifically to repair cracks, resurface the court, and significantly extend the life of the courts and all incidental and related expenses. The motions were seconded by Select Board Chair Catherine Harrison.

Action: Although there were no holds, there was one question. Virginia Rogers asked if Hamilton was also contributing to the Community House, and Mr. Waddell indicated Hamilton did approve funds. Town Counsel KP Law asked for a few minutes of Mr. Smerage. Once they returned to the meeting, Mr. Smerage indicated there were no issues with the motions of Article 8. Hearing no other discussion, Mr. Smerage called for a vote on Article using voter cards. Mr. Smerage declared Article 8 passed unanimously, including the overflow room.

ATTEST:



## ARTICLE 9: Amend the Solicitor By-Law of the Town By-Laws

To see if the Town will vote to add to the Town of Wenham's By-Laws, Chapter 189-Police Department, Article 1, a new subsection Section 189-9 (c) as follows:

"No solicitor or canvasser, licensed or exempted from license, shall solicit or canvas at any residence, without express prior permission of an occupant, before 8:00 a.m. or after 9:00 p.m. where there is not a sign posted otherwise limiting solicitation or the hours of solicitation," or take any other action relative thereto.

Recommendation of the Select Board: Recommended 3-0-0 Recommendation of the Finance & Advisory Committee: None required Vote needed: Simple Majority

**Motion:** Select Board Chair Harrison moved that the Town vote to amend the General Bylaws, Section 189-9, the Solicitor By-Lay, by inserting a new subsection (c) as printed in the warrant. The motion was seconded by Select Board Dianne Bucco.

**Action:** Hearing no discussion, the Moderator called for a vote by a show of voter cards. The Moderator declared Article 9 passed by the majority, including the overflow room.

ATTEST:



# **ARTICLE 10:** Amend Dog Licensing By-Law

To see if the Town will vote to revise the dog licensing fees as currently listed in Chapter 100, Animals, Article 1, Section 100-3(B) of the Town By-Laws by inserting the bold underlined text and deleting the strike through text as follows, effective July 1, 2022:

B. The fee to license an intact male or female dog will be \$15 <u>\$20</u>. The fee to license a spayed female or neutered male dog will be <u>\$10</u>; and delete 100-4 from the By-Laws effective January 1, 2023; or take any other action relative thereto.

Recommendation of the Select Board: Recommended 3-0-0 Recommendation of the Finance & Advisory Committee: Recommended 5-0-0 Vote needed: Simple Majority

**Motion:** Finance and Advisory member Dave Reid moved that the Town vote to amend the General Bylaws, Section 100-3(B), Dog Licensing and delete 100-4 from the General Bylaws effective January 1, 2023, and approve Article 10 as printed in the warrant. The motion was seconded by Select Board Catherine Harrison.

**Action:** Hearing no discussion, the Moderator called for a vote by a show of voter cards. After conferring with the Interim Assistant Moderator, Mr. Smerage declared Article 10 passed by the majority.

ATTEST:





## **ARTICLE 11:** Accept Dog Licensing Statute

To see if the Town will vote to accept the second sentence of Massachusetts General Law Chapter 140, Section 139C which states: "No fee shall be charged for a license for a dog owned by a person aged 70 years or over in a city or town that accepts this provision." And, further, to amend the General By-Laws by inserting a new subsection in Chapter 100-Animals, Section 100-3, stating the same; effective January 1, 2023; or take any other action relative thereto.

Recommendation of the Select Board: Recommended 3-0-0 Recommendation of the Finance & Advisory Committee: Recommended 5-0-0 Vote needed: Simple Majority

Motion: Finance and Advisory member Dave Reid moved that the Town vote to accept the second sentence of Massachusetts General Law Chapter 140, Section 139C to eliminate a dog licensing fee for those 70 years of age and older and amend the General Bylaws by inserting a new subsection in section 100-3 setting forth said sentence, with such Bylaw amendment to be effective on January 1, 2023, as printed in the warrant. The motion was seconded by Select Board Catherine Harrison.

**Action:** Hearing no discussion, the Moderator called for a vote by a show of voter cards. The Moderator declared Article 11 passed unanimously, including the overflow room.

ATTEST:





### **ARTICLE 12:**

Amend Vote and Term of the Community Preservation Act Grant Agreement with Harborlight Community Partners, Inc.

To see if the Town will vote to amend its prior vote, as set forth under Article 12, Motion 12-8, of the 2019 Annual Town Meeting, by striking paragraph vi., which provides, "Harborlight Community Partners, Inc. applies for and receives a building permit from the Wenham Inspector of Buildings within 360 and 364 days of being issued a comprehensive permit by the Wenham Zoning Board of Appeals" and inserting in place "Harborlight Community Partners, Inc. applies and receives a building permit from the Wenham Inspector of Buildings by February 1, 2022;" or take any other action relative thereto.

Recommendation of the Select Board: 3-0-0 Recommendation of the Finance & Advisory Committee: None required Vote needed: Simple Majority

Mr. Smerage explained Article 12 relates to a grant agreement the Town authorized at the 2019 Town Meeting. According to Interim Town Administrator Tom Younger, the building permit has already been issued and this article is a formality to provide that the permit was issued within the time of the grant agreement that the Town previously approved.

Motion: Select Board Member Gary Cheeseman moved that the Town vote to amend the agreement with Harborlight Community Partners, Inc. as printed in the warrant. Select Board Member Dianne Bucco seconded the motion.

Action: Hearing no discussion, the Moderator asked for a vote by a show of voter cards. After conferring with the Interim Assistant Moderator, Mr. Smerage declared Article 12 passed unanimously.

ATTEST:



**ARTICLE 13:** 

Citizens Petition: Create Zoning District for Mobile Food Vendors

Moderator Roger Smerage invited lead petitioner Benjamin Tymann to make a brief presentation – no more than 5 minutes, on the petition. After Mr. Tymann's presentation, Ann Weeks from the Planning Board will deliver the board's recommendation on this citizen petition. The board's recommendation was not available at the time of warrant printing.

At this time, Mr. Tymann stated the program would be a pilot program limited to 3 vendors located at 3 locations. He listed Gordon College – although the College is not a sponsor of the petition, the petitioners felt the location was a good choice, along with Pingree Park near the town line of Hamilton, and the Richdale store located on Route 97. Mr. Tymann also indicated the Wenham Museum had reached out to them with their concern on how the program would impact their annual summer event, Mr. Tymann indicated there would be no impact. After the Planning Board meeting, it was clear that the Richdale location would not be a good choice as the overlay district had included private property and the petitioners were going to remove that location from the petition.

Ann Weeks of the Planning Board made a presentation. She stated the Planning Board at a duly posted meeting voted not to recommend favorable action on the citizen petition. There were numerous reasons for the non-favorable recommendation to include — waiting until Wenham was able to update/put into place the Master Plan that will soon be underway, the concern of residents from the Route 97 area, concern with traffic, parking, and trash. Also, the Planning Board was concerned there would be no process in place for public hearings before the Planning Board or Select Board if the petition was passed as written.

Article 13: To see if the Town will vote to amend the Town of Wenham Zoning By-Laws to add a mobile food vendor section and create a mobile food vendor overlay district, as described in the proposed zoning By-Law amendment attached hereto at Exhibit A; or take any other action relative thereto.



### **ARTICLE 13:**

# Citizens Petition: Create Zoning District for Mobile Food Vendors (Cont'd)

#### TOWN OF WENHAM MOBILE FOOD VENDOR BY-LAW

Section 1: Definitions

Close Family Relative – a person's spouse, child, father, or mother.

Mobile Food Vendor - any person who travels from place to place upon public ways and dispenses food from a food truck, food cart, beverage/coffee truck/cart, canteen truck, catering truck, breakfast truck, lunch truck, lunch wagon or any other mobile food vehicle in a fixed location. This By-Law applies to mobile food vendors except as provided under Section 5.

Mobile Food Vendor Overlay District – parcels identified by the Town of Wenham, through its Zoning By-Laws and/or Zoning Map, as locations where Mobile Food Vendors may operate as of right, subject to all provisions of this Mobile Food Vendor By-Law and all other applicable law. See Appendix 1, which identifies such Mobile Food Vendor Overlay District.

*Permit Granting Authority* – The Select Board is the sole permitting authority of mobile food vendors in the Town of Wenham.

Section 2. Policy

The Town of Wenham, acting through its Select Board (the "Board") may authorize Mobile Food Vendors to operate in the Mobile Food Vendor Overlay District, at times deemed to be in the best interest of the Town. Permitted Mobile Food Vendors must comply with all applicable hawker and peddler and sanitation and food safety rules and regulations.

Section 3. General Provisions Applicable to All Mobile Food Vendors

3.1 Mobile Food Vendors shall comply with all applicable provisions of the Town of Wenham General By-Laws, and all local and state tax regulations, including but not limited to retail sales taxes applicable to food and beverages.



#### **ARTICLE 13:**

# Citizens Petition: Create Zoning District for Mobile Food Vendors (Cont'd)

- 3.2 Mobile Food Vendors shall not block drive entrances, exits, access to loading and/or service areas, or emergency access and fire lanes. Vendors must be positioned at least 20 feet away from fire hydrants, any fire department connection, driveway entrances, intersections, and handicapped parking spaces.
- 3.3 Mobile Food Vendors may not operate as a drive-in/drive-up/drive-through operation. All service must be walk-up by customers.
- 3.4 Trash and recycling receptacles shall be provided for customers and trash and recyclables shall be removed from the site daily. Permit holders shall make specific provisions for trash removal and ensure that the licensed area is kept clean, neat and sanitary at all times. Reliance on the use of municipal trash and recycling receptacles is not acceptable.
- 3.5 If a Mobile Food Vendor is authorized to operate after dark, the vendor must consult with the Wenham Police Department to ensure that the amount of lighting is appropriate.
- 3.6 No signage shall be allowed, other than signs permanently attached to the motor vehicle/cart and a portable menu sign no more than sixteen (16) square feet in display area on the ground in the customer waiting area.
- 3.7 No Mobile Food Vendor shall set up tables, chairs, umbrellas or similar facilities unless specifically authorized by the Select Board.
- 3.8 Mobile Food Vendor permits (MFV Permits) shall be issued for the period April 1st to November 30th (Seasonal Permit Period) unless extended by vote of the Select Board. MFV Permit holders may only operate at specifically approved locations at specifically approved times.
- 3.9 Any person to whom a MFV Permit is issued under these regulations shall ensure that order and decorum is always maintained in the licensed area and immediate vicinity and shall cooperate in every respect with Town officials.
- 3.10 Mobile food vehicles shall be positioned in such a manner to protect customers from vehicular traffic. Any directive from a Police Officer in this regard shall be immediately followed.



### **ARTICLE 13:**

# Citizens Petition: Create Zoning District for Mobile Food Vendors (Cont'd)

- 3.11 No Mobile Food Vendor shall permit a patron to bring into the permitted area any alcoholic beverage for sale or consumption on the premises.
- 3.12 Mobile Food Vendors shall only be permitted to operate within the Mobile Food Vendor Overlay District.

#### Section 4. Application and Permitting Requirements

- 4.1 Any Mobile Food Vendor wishing to operate in the Town of Wenham's Mobile Food Vendor Overlay District must apply to the Select Board for a MFV Permit. Such MFV Permits shall be effective only for that year's Seasonal Permit Period, unless the applicant seeks a MFV Permit for a shorter period.
- 4.2 Except for the first year this By-Law is in effect, the application deadline for MFV Permits during that year's Seasonal Permit Period is the first Monday of February; however, in its reasonable discretion the Select Board may accept MFV Permit applications after that date for proposed Mobile Food Vendor operations within that year's Seasonal Permit Period.
- 4.3 The MFV Permit application fee shall be \$500, and is non-refundable. No other applicant fees shall be required for the issuance of the MFV Permit, should the Select Board so issue.
- 4.4 Any proposed location for a Mobile Food Vendor use shall require a separate MFV Permit, and, accordingly, a separate application and separate \$500 fee.
- 4.5 The Select Board shall issue no more than three (3) MFV Permits for a given Seasonal Permit Period, and no more than two (2) MFV Permits to the same person, business entity, or business entity of which said person or a Close Family Relative is an owner, principal, officer, director, or employee.
- 4.6 The Town Administrator's Office shall coordinate the MFV Permit application process.
- 4.7 The MFV Permit application must include a description or rendering of the intended location for operation.

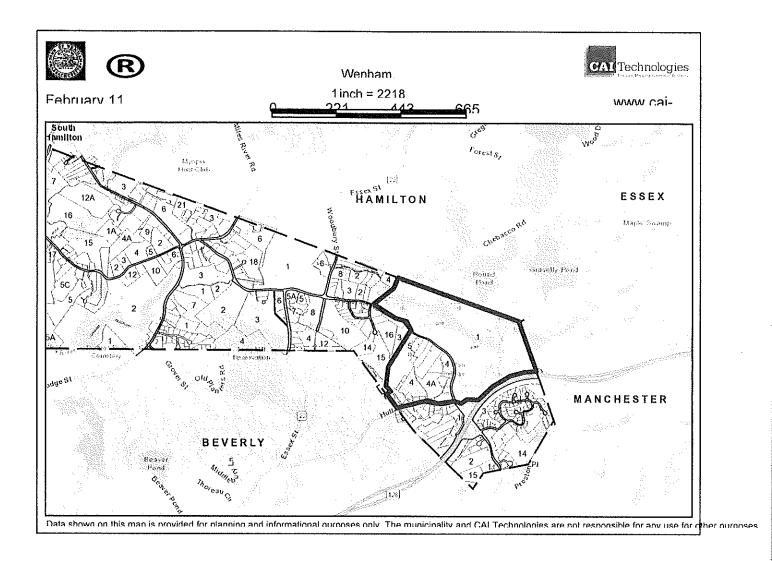


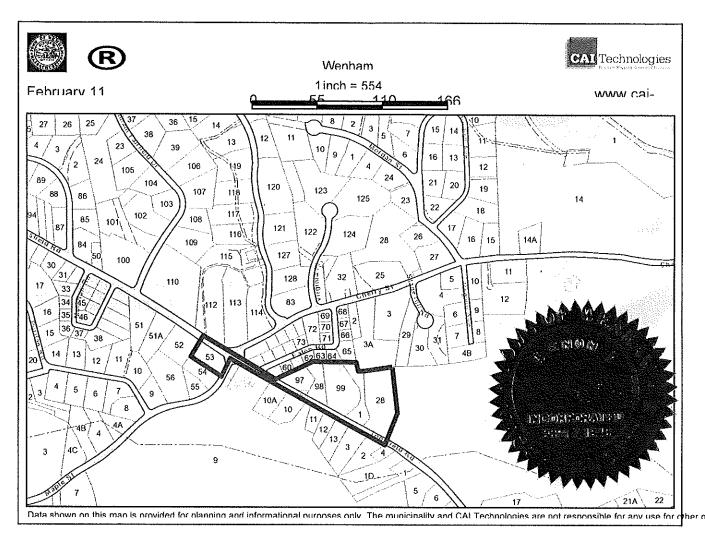
# ARTICLE 13: Citizens Petition: Create Zoning District for Mobile Food Vendors (Cont'd)

- 4.8 The application must include written authorization of the property owner (irrespective of whether the property is publicly or privately owned) for the intended location for the Mobile Food Vendor use to occur there, pursuant to the conditions and limitations set forth in this By-Law.
- 4.9 MFV Permit holders shall provide evidence of comprehensive liability insurance in the amount of at least \$1 million (single claim) and listing the Town of Wenham as an additional named insured.
- 4.10 The MFV Permit effective for that year's Seasonal Permit Period must be prominently displayed at all times while in operation.
- 4.11 Violation of any of the provisions of this By-Law may result in the revocation of the MFV Permit, and any other permits addicenses issued to the vendor to operate in the Town of Wenham over which the Select Board has jurisdiction.
- 4.12 In addition to the MFV Permit, all Mobile Food Vendors must obtain requisite licenses and/or permits for operation from the Commonwealth of Massachusetts and the Town of Wenham Board of Health.

#### Section 5. Exceptions (Mobile Food Vendor Permit Not Required)

5.1 With the exception of food safety, public safety, and hawker and peddler requirements, if applicable, this By-Law shall not apply to ice cream trucks which move from place to place, or to private functions held on private property where food or goods are not offered for sale to the general public.





Recommendation of Planning Board:

Recommendation to be made at Town Meeting

Recommendation of the Finance & Advisory Committee: None required Vote needed: 2/3 Majority

Motion: Lead petitioner Benjamin Tymann moved that the Town vote on Article 13, the motion was seconded by several residents. Before a vote on the article several residents spoke in favor and against the petition. Mr. Frances Carr made a motion to amend the petition that will automatically expire one year plus 30 days after it is passed, the motion was seconded by several residents. Mr. Tymann spoke that the petitioners would not oppose the amendment while others expressed concern about the process, and the confusion of the petition. Mr. Smerage called for a show of voter cards to vote on the amended motion, indicating the amendment only needed a simple majority vote. By a show of voter cards, after conferring with the Interim Assistant Moderator, Mr. Smerage declared the amendment passed by the majority. Returning to the main motion as amended, Mr. Smerage reminded the meeting members that this would need a 2/3 vote. Hearing no more discussion on the amended motion, Mr. Smerage called for a vote using voter cards. Mr. Smerage declared Article 13 failed to carry the 2/3 vote, including the overflow room.

ATTEST:

Trudy L. Reid, Town Clerk



### **ARTICLE 14:** Increase Select Board From 3 to 5 Members

To see if the Town of Wenham will vote to authorize the Select Board to submit to the General Court a special act providing for an increase in number of members of the Select Board, from 3-5, as set forth in the warrant book; provided however that the General Court may make clerical or editorial changes of form only to such bill, unless the Select Board approves amendments to the bill prior to enactment by the General Court, and provided further that the Select Board is hereby authorized to approve amendments which shall be within the scope of the general public objections of this petition; or take any other action relative thereto.

Recommendation of the Select Board: Recommended 3-0-0 Recommendation of the Finance & Advisory Committee: Noné required Vote needed: Simple Majority

**Motion:** Select Board member Dianne Bucco moved that the Town vote to authorize the Select Board to petition the General Court for a special act as printed in the warrant and approve Article 14 as printed in the warrant. The motion was 2<sup>nd</sup> by Patrick Waddell.

Action: Prior to the motion, Moderator Smerage invited Select Board member Dianne Bucco to the podium to give some background information on the article. At the conclusion of Ms. Bucco's presentation, Patrick Waddell was invited to give a brief presentation on the Town Government Study Committee 3-5 sub-committee's work. Following Mr. Waddell was Deirdre Pierotti from the committee to offer the majority report, followed by Harriet Davis from the committee to give the minority report. Ms. Bucco then concluded the presentation and made the aforementioned motion.

The Moderator then separated consideration of (1) whether the Town would authorize the increase from three to five members; and (2) if so, what form the special legislation would take. One the first question, by a show of voter cards, the Moderator declared that the question passed by the majority. As such, the Moderator opened discussion on the second question.



# ARTICLE 14: Increase Select Board From 3 to 5 Members (Cont'd)

There was much discussion amongst the residents, regarding the process if approved. Originally, the process was to petition the General Court. If approved, a ballot question would be included on the annual town election ballot for 2023, followed by a ballot vote at the next town election for the newly available Select Board seats. Several residents thought this process was too long.

After additional discussion, Mr. Waddell made a motion to strike section 3 of the special act as printed in the warrant and replace it with the following text:

If the ballot question authorized by this section shall appear on the same ballot as do candidates for the additional select board member positions to be filled under section 2, and a majority of the votes cast on the question of whether to accept the act are in the affirmative, then the persons with the highest number of votes for each office shall be declared to be elected.

If a majority of votes on the question is in the negative, the ballot for candidates shall not be counted.

Some residents expressed support for the amendment, while others expressed concern about the election of additional seats to the Select Board on the same ballot as the ballot question itself. By a show of voter cards, the Moderator declared the motion to amend failed by the majority. Sue Patrolia then made a motion to amend the special act to provide that if the ballot question is approved at the 2023 Annual Election, no later than 90 days from the Annual Election, a special election would be held on the election of the additional seats to the Select Board. After a brief additional discussion, by a show of voter cards, the Moderator declared the amendment passed by the majority.

The Moderator then put the full motion, as amended through separate consideration, to final discussion and vote. By a show of voter cards, the Moderator declared that the Article 14 motion as amended passed by the majority, including the overflow room.

ATTEST:

Trudy L. Reid, Town Clerk



At the conclusion of the Articles, Moderator Roger Smerage proceeded to read over Article 15 – Election of Officers, reading through the list of officers that would be on the ballot on Thursday, August 7, 2022. He also thanked everyone for their patience, their participation, lively yet civil debate. Mr. Smerage reminded everyone to check the Town's website for COVID updates, and for vacancies on the Town's boards and committees, encouraging everyone to consider giving a little back of their time to the community.

Mr. Smerage entertained a motion to adjourn the Annual Meeting of 2022. Select Board Chair Catherine Harrison made the motion, which was seconded by Finance Committee Chair Jim Purdy. Mr. Smerage declared the meeting adjourned at 4:31 PM.

A total of 187 had officially checked in for the Annual Town Meeting.

ATTEST:

Trudy L. Reid, Town Clerk



### RECORD OF ACTION AND CERTIFICATION OF

#### SPECIAL TOWN MEETING

#### **SATURDAY, OCTOBER 1, 2022**

#### **BUKER ELEMENTARY SCHOOL**

On the afternoon of Saturday, October 1, 2022, Roger Smerage Town Moderator started the Special Town Meeting by thanking the residents and department heads for coming and organizing the meeting. Mr. Smerage informed those attending that the meeting was being recorded and would be broadcast live on the local cable channel. Mr. Smerage reminded those attending the rules of town meeting: voter cards would be used, the floor tellers were standing by should a hand count be required, and all discourse on articles would be kept respectful and under three minutes in duration.

Mr. Smerage introduced those in attendance: members of the Select Board Dianne Bucco and Gary Cheeseman, the Finance and Advisory Committee Jim Purdy, Susan Mchlin, Scott Schonoberger, Diedre Perotti, members of the School Committee Dana Allara, Jennifer Carr, Julia Campell, and Amy Kunberger, Superintendent Eric Tracy, Town Councel KP Law, Town Administrator Steve Poulos, and Executive Assistant to the Town Administrator Michelle McGovern. A thank you was given to Board of Registrars Pat Purdy Hilly Ebling, and Christine Burns, as well as Dorothy Goudie, Chris Petrou, Judith Brubrinki, and Stevie Quinn for their assistance as volunteers.

A moment of silence was held for the recent victims of Hurricane Ian and the victims of the war in Ukraine.

Senator Bruce Tarr and Representative Jamie Belsito were recognized by the Moderator and shared remarks on the goings-on on Beacon Hill. Senator Tarr spoke on the current informal session, an economic development bill in a Conference Committee, the continued robust tax returns, and concluded with an update on legislation relating to Wenham's transition from a three to five person Select Board. Representative Belsito shared information about funding received for a new GIS system, monies allocated to the improvement of West Wenham Park, and thanked everyone for coming out to Special Town Meeting.

The Special Town Meeting was called to order at 1:29 PM when Interim Town Clerk Patt Brown informed the moderator a quorum of 120 voters was achieved.

Before the Meeting could be underway a Temporary Clerk was appointed after an uncontested election of the meeting itself. James Goudie was declared Temporary Clerk and sworn in by Town Moderator Roger Smerage.

Mr. Smerage gave a brief outline of the Articles before the Special Town Meeting and clarified that, contrary to the information printed in the Warrant Book, the Articles required only a simple majority to pass not a two-thirds majority.

Attest

## <u>Article 1:</u> Reauthorization of Previous Borrowing for a Feasibility Study for the Cutler Elementary School, 237 Asbury St, South Hamilton, MA 01982

To see if the Town will vote to authorize the use of the \$250,000 borrowing approved under Article 7 of the July, 2020 Annual Town Meeting, to be used by the Hamilton Wenham Regional School District ("District") for a school district facilities study, for the specific purpose of paying the costs of a Feasibility Study for the Cutler Elementary School, 237 Asbury St, South Hamilton, MA 01982, for which study the District may be eligible for a school construction grant from the Massachusetts School Building Authority ("MSBA"), said amount to be expended at the direction of the District's Cutler School Building Committee; the MSBA's grant program is a non-entitlement, discretionary program based on need, as determined by the MSBA, and any Study costs the District incurs in excess of any grant approved by and received from the MSBA shall be the sole responsibility of the District and its member municipalities; any grant that the District may receive from the MSBA for the Study shall be as set forth in the Feasibility Study Agreement that may be executed between the District and the MSBA; or take any other action relative thereto.

Vote needed: Simple Majority

Superintendent Tracy was recognized by the Moderator and spoke on the desperate need to repair and replace Cutler Elementary school. The Superintendent outlined the history of the building and its facilities and highlighted the difficulties of utilizing a location in disrepair. Finally, Mr. Tracy went into great detail on the eight step process of receiving funding and support from the Massachusetts School Building Authority.

Motion: Dianne Bucco, Vice-Chair of the Select Board made the motion to vote to authorize the use of the \$250,000 borrowing approved under Article 7 of the July, 2020 Annual Town Meeting, to be used by the Hamilton Wenham Regional School District ("District") for a school district facilities study, for the specific purpose of paying the costs of a Feasibility Study for the Cutler Elementary School, 237 Asbury St, South Hamilton, MA 01982, for which study the District may be eligible for a school construction grant from the Massachusetts School Building Authority ("MSBA"), said amount to be expended at the direction of the District's Cutler School Building Committee; the MSBA's grant program is a non-entitlement, discretionary program based on need, as determined by the MSBA, and any Study costs the District incurs in excess of any grant approved by and received from the MSBA shall be the sole responsibility of the District and its member municipalities; any grant that the District may receive from the MSBA for the Study shall be as set forth in the Feasibility Study Agreement that may be executed between the District and the MSBA; or take any other action relative thereto. The motion was seconded by the audience.

Article 1: Reauthorization of Previous Borrowing for a Feasibility Study for the Cutler Elementary School, 237 Asbury St, South Hamilton, MA 01982 (Cont'd)

**Action**: Seeing no one step to the microphone, the Moderator called for a vote using voter cards. Article 1 passed unanimously at 1:47 PM.

Attest:



## Article 2: Proposition 2.5 Debt Exclusion for Additional Funds Needed for Feasibility Study

To see if the Town will approve the \$1,000,000.00 borrowing authorized by the Hamilton-Wenham Regional School District (the "District") for a feasibility study for the Cutler Elementary School, located at 237 Asbury Street, South Hamilton, MA 01982, including the payment of all costs incidental and related thereto (the "Study") and for which the District may be eligible for a school construction grant from the Massachusetts School Building Authority ("MSBA"), said amount to be expended at the direction of the District's Cutler School Building Committee; the MSBA's grant program is a non-entitlement, discretionary program based on need, as determined by the MSBA, and any Study costs the District incurs in excess of any grant approved by and received from the MSBA shall be the sole responsibility of the district and its member municipalities; any grant that the District may receive from the MSBA for the Study shall be as set forth in the Feasibility Study Agreement that may be executed between the District and the MSBA; provided, further, however, that the vote taken hereunder shall be subject to and contingent upon an affirmative vote of the Town at an election to exempt from the limitations on taxes imposed by G.L. 59, Section 21C, so-called Proposition 2 1/2, the Town's allocable share of the amounts required for the payment of interest and principal on said borrowing; and, further that the amount of borrowing authorized by the District shall be reduced by any grant amount set forth in the Feasibility Study Agreement that may be executed between the District and the MSBA.

#### Recommendation of the Finance & Advisory Committee: Recommended 4-0-0

Vote needed: Simple Majority

Motion: Dianne Bucco, Vice-Chair of the Select Board made the motion allow the \$1,000,000.00 borrowing authorized by the Hamilton-Wenham Regional School District (the "District") for a feasibility study for the Cutler Elementary School, located at 237 Asbury Street, South Hamilton, MA 01982, including the payment of all costs incidental and related thereto (the "Study") and for which the District may be eligible for a school construction grant from the Massachusetts School Building Authority ("MSBA"), said amount to be expended at the direction of the District's Cutler School Building Committee; the MSBA's grant program is a non-entitlement, discretionary program based on need, as determined by the MSBA, and any Study costs the District incurs in excess of any grant approved by and received from the MSBA shall be the sole responsibility of the district and its member municipalities; any grant that the District may receive from the MSBA for the Study shall be as set forth in the Feasibility Study Agreement that may be executed between the District and the MSBA; provided, further, however, that the vote taken hereunder shall be subject to and contingent upon an affirmative vote of the Town at an election to exempt from the limitations on taxes imposed by G.L. 59, Section 21C, so-called Proposition 2 ½, the Town's allocable share of the amounts required for the payment of interest and principal on said borrowing; and, further that the amount of borrowing authorized by the District shall be reduced by any grant

## Article 2: Proposition 2.5 Debt Exclusion for Additional Funds Needed for Feasibility Study (Cont'd)

Motion (cont'd): amount set forth in the Feasibility Study Agreement that may be executed between the District and the MSBA. The motion was seconded by the audience.

Action: Michelle Bailey stepped to the microphone to clarify the intent of Article 2.

**Motion**: Mrs. Bailey moved to amend to delete contingency appearing in last paragraph of the motion from the word "provided, further, however," to "principal on said borrowing; and". The motion was seconded by the audience.

Action: Patrick Waddell inquired about the vote required in the November election.

Afterwards Mrs. Bailey returned to the microphone to defend and further clarify her amendment.

Seeing no one else come to the microphone the Moderator moved to vote on the motion to amend Article 2. The motion to amend passed by majority at 2:02 PM.

Article 2 as amended: To see if the Town will approve the \$1,000,000.00 borrowing authorized by the Hamilton-Wenham Regional School District (the "District") for a feasibility study for the Cutler Elementary School, located at 237 Asbury Street, South Hamilton, MA 01982, including the payment of all costs incidental and related thereto (the "Study") and for which the District may be eligible for a school construction grant from the Massachusetts School Building Authority ("MSBA"), said amount to be expended at the direction of the District's Cutler School Building Committee; the MSBA's grant program is a non-entitlement, discretionary program based on need, as determined by the MSBA, and any Study costs the District incurs in excess of any grant approved by and received from the MSBA shall be the sole responsibility of the district and its member municipalities; any grant that the District may receive from the MSBA for the Study shall be as set forth in the Feasibility Study Agreement that may be executed between the District and the MSBA; further that the amount of borrowing authorized by the District shall be reduced by any grant amount set forth in the Feasibility Study Agreement that may be executed between the District and the MSBA.

**Action**: Returning to the main motion, no one appeared at the mic so the Moderator moved to vote on the amended Article 2. Article 2 as amended passed by majority vote at 2:04 PM.

#### RECORD OF ACTION AND CERTIFICATION OF

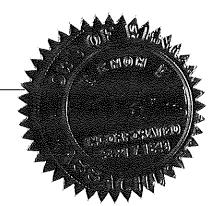
#### SPECIAL TOWN MEETING

#### **SATURDAY, OCTOBER 1, 2022**

### BUKER ELEMENTARY SCHOOL

Article 2: Proposition 2.5 Debt Exclusion for Additional Funds Needed for Feasibility Study (Cont'd)

Attest: Jus Sauli



#### **Article 3: Creation of Schools Stabilization**

To see if the Town will vote to authorize the Hamilton-Wenham Regional School District to establish a Stabilization Fund for the District, pursuant to Section 16G1/2 of Chapter 71 of the Massachusetts General Laws, or take any other action relative thereto.

#### Recommendation of the Finance & Advisory Committee: Recommended 2-2-0

Vote needed: Simple Majority

Superintendent Tracy provided an explanation of the Article in question. The Superintendent spoke on the function of the Stabilization Fund, a proposed source of funding, and the goal of using these funds to provide state of the art playing fields to the District. Mr. Tracy pointed out that many families moved to Wenham because of the school system, thus the school system should work to remain a point of pride for its community members and an attraction for new families. Mr. Tracy concluded by touching briefly on the lack of trust he has noticed between the families of Hamilton and Wenham and the school department and stated that it was his job to safeguard the schools and to work to rebuild that trust.

Motion: Gary Cheeseman, Chair of the Select Board moved that the Town vote to authorize the Hamilton-Wenham Regional School District to establish a Stabilization Fund for the District, pursuant to Section 16G1/2 of Chapter 71 of the Massachusetts General Law. The motion was seconded by the audience.

**Action**: Tim Fazio approached the microphone and spoke as a representative of the Hamilton Wenham Athletics Fields Improvement Committee. Mr. Fazio gave his ardent support to the Superintendent and Article 3.

Next, Peter Schibli approached the microphone and asked if there were any way to assign the money specifically to the fields improvement project. He was hesitant out of fear that the money ends up going towards another project.

Andrea Van Boven gave her support of the project but echoed Mr. Schibli's concern that the money not go to the right end goal.

Deb Evans implored her fellow citizens to get more involved and attend more School Committee meetings.

Seeing no more citizens approach the microphone, the Moderator called for a vote on Article 3. The vote passed by majority at 2:24 PM.

**Article 3:** Creation of Schools Stabilization (Cont'd)

Attest: Mr Land



## RECORD OF ACTION AND CERTIFICATION OF SPECIAL TOWN MEETING SATURDAY, OCTOBER 1, 2022

#### **BUKER ELEMENTARY SCHOOL**

## Article 4: Clarification of the Term Limits on Certain CPC Members by Amending Paragraph 2 of the Community Preservation By-law

To see if the Town will vote to amend the General By-laws, subsection 5-34 Community Preservation Committee, by inserting the bold italic language and deleting the trike through language, as follows: "(2) As of 2016, Members of multiple-member bodies shall be designated by such body for a three-year term or such shorter term for which the member serves on such multiple-member body, and, in the case of at-large members appointed by the Select Board men, for three-year terms. Any at large member appointed for two full three-year terms shall be ineligible for reappointment until after the next succeeding Annual Town Meeting. Any vacancy on the Community Preservation Committee shall be filled for the unexpired term by the entity responsible for the original appointment."

**Motion**: Gary Cheeseman, Chair of the Select Board moved to approve Article 4 as set forth in the Warrant. The motion was seconded by the audience.

Action: Mr. Waddell approached the microphone.

Motion: Mr. Waddell motioned to amend the motion to read as follows: Members of multiple-member bodies shall be designated by such body for up to a three-year term on the Community Preservation Committee. Such members shall not be designated for a term longer than the term being served on the designating committee. At-large members appointed by the Select Board shall be appointed for three-year terms. All committee members, not elected to a represented body shall be ineligible for reappointment after serving six consecutive years. No term shall extend beyond six consecutive years. The six-year term limit will reset after a citizen has been off the Community Preservation Committee for one full year.

The motion was seconded by the audience.

Action: Mrs. Bailey approached the microphone.

Motion: Mrs. Bailey moved to amend the amendment put forth by Mr. Waddell to read as follows: (2) Any at-(large) member after serving 10 consecutive years shall be ineligible for reappointment until after the succeeding Annual Town Meeting. Any vacancy on the Community Preservation Committee shall be filled for the unexpired term or the resigning member.

The motion was seconded by Mr. Waddell himself.

**Action**: Town Counsel informed the Meeting that by-laws such as this limiting the term of a representative appointed by another board or committee could not be approved by the Attorney General due to Chapter 44B section 5 of Mass General Law.

# Article 4: Clarification of the Term Limits on Certain CPC Members by Amending Paragraph 2 of the Community Preservation By-law (Cont'd)

**Action**: Leo Maestranzi approached the mic. He inquired about what would happen if a Committee unanimously moved to appoint a member in conflict with this proposed by-law, and shared his disapproval of the proposed amendments.

Harriet Davis spoke on the difficulty in finding new members for the CPC and shared some of her own experiences as a former member and chair. She also shared disapproval of the proposed amendments, instead requesting that the meeting allow Committees and Boards appoint as Mass General Law has identified.

Gary Cheeseman, speaking as a citizen and not as Chair of the Select Board, shared his disapproval of the proposed amendments.

Seeing no further comments, the Moderator moved to vote on the amendment to Mr. Waddell's proposed amendment as put forward by Mrs. Bailey. The motion passed by majority at 2:46 PM after a preliminary vote by cards and a second clarifying vote wherein citizens stood with their cards raised.

The Moderator then moved to vote on the amendment to Article 4 as proposed by Mr. Waddell and amended by Mrs. Bailey. The motion to amend Article 4 as amended passed by majority at 2:47 PM.

Article 4 as amended: (2) Any at-(large) member after serving 10 consecutive years shall be ineligible for reappointment until after the succeeding Annual Town Meeting. Any vacancy on the Community Preservation Committee shall be filled for the unexpired term or the resigning member.

Action: Andrew Ting approached the microphone and asked what would happen if the AG struck down Article 4 as could be passed by Town Meeting. Town Counsel informed the Meeting that the proposed by-law would not take effect until after being approved by the AG, thus if rejected the Town would carry on in accordance with the current un-edited by-law.

Seeing no further comments, the Moderator moved to vote on Article 4 as amended. The vote passed by majority at 2:48 PM.

Article 4: Clarification of the Term Limits on Certain CPC Members by Amending Paragraph 2 of the Community Preservation By-law (Cont'd)

Attest: Juna Dangh

At the conclusion of the Articles, Moderator Roger Smerage entertained a motion to adjourn the Special Town Meeting. Select Board Chair Gary Cheeseman made the motion, which was gladly seconded by the entire meeting. Mr. Smerage declared the meeting adjourned at 2:55 PM.

A total of 175 had officially check in for the Special Town Meeting.

Attest: Jun Land

661

WENHAM

WATER COMMISIONER ERNEST C ASHELY

SELECT BOARD	WENHAM
PETER M CLAY	466
DEIRDRE T PIEROTTI	343
	0
WRITE-IN	7
TOTAL VOTES	844
BLANKS	26
VOTES + BLANKS	028

BOARD OF ASSESSORS	WENHAM
TOM TANOUS	27
PATRICK WADDELL	6
TRUDY REID	10
WRITE-IN	64
TOTAL VOTES	110
BLANKS	160
VOTES + BLANKS	870

I. WENHA		
	LIBRARY TRUSTEE	WENHAM
	KAREN BEBERGAL	899
		)
		)
	WRITE-IN	
	TOTAL VOTES	0.29
	BLANKS	200
	VOTES + BLANKS	870

STACEY METTERNICK	49
TRUDY REID	159
	0
WRITE-IN	36
TOTAL VOTES	244
BLANKS	626
VOTES + BLANKS	870

BOARD OF HEALTH	WENHAM
ANDREW J TING	649
	0
	0
WRITE-IN	<i>L</i>
TOTAL VOTES	929
BLANKS	214
VOTES + BLANKS	870

PLANNING BOARD	WENHAM
FREDERICK S WOODLAND JR	909
	0
	0
WRITE-IN	21
TOTAL VOTES	979
BLANKS	245
VOTES + BLANKS	028

664 206 870

VOTES + BLANKS

BLANKS

WRITE-IN TOTAL VOTES

SCHOOL COMMITTEE	WENHAM	HAMILTON1	HAMILTON2	TOTAL
DAVID POLITO	202	491	388	1,386
COURTNEY ASHWOOD	338	345	792	646
DAVD I FRENKEL	483	464	392	1,339
AMY KUNBERGER	440	491	387	1,318
LAUREN S LAMBERT	76	09	99	192
BRIAN J SCUDDER	332	366	797	096
ANDREA D VAN BOVEN	262	292	202	759
	0	0	0	0
WRITE-IN	4	1	0	5
TOTAL VOTES	2,442	2,510	1,956	806'9
BLANKS	168	109	84	361
VOTES + BLANKS	2,610	2,619	2,040	7,269

Number of Registered Voters - 2,923 Voter Turnout - 870 / 29.765%

Certified by Trudy L. Reid, Town Clerk

		AUXILIARY COMPARTMENT	MAIN COMPARTMENT	TOTAL	TOTAL
SELECT BOARD	CAROLINE BEAULIEU	1		1	2
	TONY FEEHEERY	1		1	<u> </u>
	BLANKS	0		0	
BOARD OF ASSESSORS	TOM TANOUS	25	2	27	110
	PATRICK WADDELL	9		9	
	TRUDY REID	10		10	
	WILLIAM COOKE	1		1	
	RUSS KILPATRICK	1		1	
	MIKE DIGRIS	1		1	
	RAY BUCCI	1		1	
	GEORGE GILPIN	1		1	
	DANIEL ARNOLD	1		1	
	LOURI BUCCI	1		1	
	SUSAN MEHLIN	1		1	
	DAVID POLITO	1		1	
	COREY BEAULIEU	1		1	
	JIM PURDY	1		1	
	JOHN WALSH	1		1	
	STEVE OZAHOWSKI	1		1	
	JOHN MAESTRANZI	1		1	
	DENNIS CURRAN	1		1	
	JEREMEY COFFEE	1		1	
	STACEY METTERNICK	1		1	
	DONALD REYNOLDS	3		3	
	JODI CHAPDELAINE	3		3	
	AMY KUNBERGER	1		1	
	ANDREA VAN BOVEN	1		1	
	ISABELLE DOLAN	1		1	
	AUGIO MACCURRAGH	1		1	
	NATALIE KAVANAUGH	0	1	1	
	FICTIONAL CHARACTER	1		1	
	BLANKS	35		35	
LIBRARY TRUSTEE	DAVID BARTER	1		1	2
	BLANKS	1		1	
WATER COMMISSIONER	MARK RAND	1		0 1	3
WATER COMMINISSIONER	TRUDY REID	1		1	3
	FICTIONAL	1		1	
	BLANKS	0		0	
	DEAINIO	Ü		O .	
HOUSING AUTHORITY	STACEY METTERNICK	47	2	49	244
	TRUDY REID	137	22	159	·
	RUSS KILPATRICK	1		1	
	JACKIE CHAPDELAINE	1		1	
	PATRICK SHEA	1		1	
	VANESSA ULIANO	1		1	
	DAVID FRENKEL	1		1	
	COURTNEY BROTHERS	1		1	
	JEREMEY COFFEE	1		1	
	LESLIE CHAPDELAINE	1		1	
	ANDREA VAN BOVEN	1		1	
	ANDREW DOLAN	1		1	
	JOSEPH AMICO	1		1	
	ROB COLEMAN	1	4	1	
	ERICA CIAMPA	0	1	1	
	JIM REYNOLDS	0	1	1	
	BLANKS	22		22	

BOARD OF HEALTH	STACEY METTERNICK NICK FLYNN ERIC SLEEPER JOHN MAIER JAMES OHOLLERAN BLANKS	1 1 1 1 1 2		1 1 1 1 1 2	7
PLANNING BOARD	MIKE NOVAK STACEY METTERNICK	1		1 1	21
	COREY BEAULIEU PATRICK WADDELL	4 2		2	
	JOHN MAESTRANZI TRUDY REID	1	1	1 2	
	GEORGE LUCAS JEFF HAMILTON	1 1		1	
	BRIAN SCUDDER COREY BEAULIEU BLANKS	2	1	3	
SCHOOL COMMITTEE	MATT BAILEY	1		1	4
SCHOOL CONNINTILE	TRUDY REID DONALD KILLAM SR	1		1	,
	LORI M JOHNSON BLANKS	0	1	1 0	

#### PRENCINCT 1

BALLOT 720

GOVENOR (DEM)	
SONIA ROSA CHANG-DIAZ	19
MAURA HEALEY	192
	0
WRITE-IN	0
TOTAL VOTES	211
BLANKS	4
VOTES + BLANKS	215

LT. GOVERNOR (DEM)	
KIMBERLY DRISCOLL	150
TAMI GOUVEIA	24
ERIC P LESSER	34
	0
WRITE-IN	0
TOTAL VOTES	208
BLANKS	7
VOTES + BLANKS	215

ATTORNEY GENERAL (DEM)	
ANDREA JOY CAMPBELL	115
SHANNON ERIKA LISS-RIORDAN	61
QUENTIN PALFREY	24
	0
WRITE-IN	0
TOTAL VOTES	200
BLANKS	15
VOTES + BLANKS	215

SECRETARY OF STATE (DEM)	
WILLIAM FRANCIS GALVIN	133
TANISHA M SULLIVAN	73
	0
WRITE-IN	0
TOTAL VOTES	206
BLANKS	9
VOTES + BLANKS	215

TREASURUER (DEM)	
DEBORAH B GOLDBERG	180
	0
	0
WRITE-IN	0
TOTAL VOTES	180
BLANKS	35
VOTES + BLANKS	215

AUDITOR (DEM)	
CHRISTOPHER S DEMPSEY	90
DIANNA DIZOGLIO	98
	0
WRITE-IN	1
TOTAL VOTES	189
BLANKS	26
VOTES + BLANKS	215

REPRESENTATIVE IN CONGRESS 6TH DISTRICT (DEM)	
SETH MOULTON	194
	0
	0
WRITE-IN	2
TOTAL VOTES	196
BLANKS	19
VOTES + BLANKS	215

COUNCILOR 5TH DISTRICT (DEM)	
EILEEN R DUFF	166
	0
	0
WRITE-IN	0
TOTAL VOTES	166
BLANKS	49
VOTES + BLANKS	215

SENATOR IN GENERAL COURT 1ST ESSEX & MIDDLESEX (DEM)	
	0
	0
	0
WRITE-IN	20
TOTAL VOTES	20
BLANKS	195
VOTES + BLANKS	215

REPRESENTATIVE IN GENERAL COURT 6TH ESSEX (DEM)	
JERALD A PARISELLA	163
	0
	0
WRITE-IN	0
TOTAL VOTES	163
BLANKS	52
VOTES + BLANKS	215

DISTRICT ATTORNEY EASTERN DISTRICT (DEM)	
JAMES P O'SHEA	95
PAUL F TUCKER	92
	0

#### PRENCINCT 1A

BALLOT 722

GOVENOR (DEM)	
SONIA ROSA CHANG-DIAZ	31
MAURA HEALEY	280
	0
WRITE-IN	1
TOTAL VOTES	312
BLANKS	5
VOTES + BLANKS	317

LT. GOVERNOR (DEM)	
KIMBERLY DRISCOLL	239
TAMI GOUVEIA	22
ERIC P. LESSER	42
	0
WRITE-IN	0
TOTAL VOTES	303
BLANKS	14
VOTES + BLANKS	317

ATTORNEY GENERAL (DEM)	
ANDREA JOY CAMPBELL	163
SHANNON ERIKA LISS-RIORDAN	95
QUENTIN PALFREY	33
	0
WRITE-IN	0
TOTAL VOTES	291
BLANKS	26
VOTES + BLANKS	317

SECRETARY OF STATE (DEM)	
WILLIAM FRANCIS GALVIN	230
TANISHA M SULLIVAN	74
	0
WRITE-IN	0
TOTAL VOTES	304
BLANKS	13
VOTES + BLANKS	317

TREASURUER (DEM)	
DEBORAH B GOLDBERG	261
	0
	0
WRITE-IN	0
TOTAL VOTES	261
BLANKS	56
VOTES + BLANKS	317

AUDITOR (DEM)	
CHRISTOPHER S DEMPSEY	106
DIANNA DIZOGLIO	166
	0
WRITE-IN	0
TOTAL VOTES	272
BLANKS	45
VOTES + BLANKS	317

REPRESENTATIVE IN CONGRESS 6TH DISTRICT (DEM)	
SETH MOULTON	276
	0
	0
WRITE-IN	1
TOTAL VOTES	277
BLANKS	40
VOTES + BLANKS	317

COUNCILOR 5TH DISTRICT (DEM)	
EILEEN R DUFF	256
	0
	0
WRITE-IN	0
TOTAL VOTES	256
BLANKS	61
VOTES + BLANKS	317

SENATOR IN GENERAL COURT 1ST ESSEX & MIDDLESEX (DEM)	
	0
	0
	0
WRITE-IN	25
TOTAL VOTES	25
BLANKS	292
VOTES + BLANKS	317

REPRESENTATIVE IN GENERAL COURT 13TH ESSEX (DEM)	
SALLY P KERANS	253
	0
	0
WRITE-IN	0
TOTAL VOTES	253
BLANKS	64
VOTES + BLANKS	317

DISTRICT ATTORNEY EASTERN DISTRICT (DEM)	
JAMES P O'SHEA	121
PAUL F TUCKER	159
	0

#### WENHAM TOTAL

GOVENOR (DEM)	
SONIA ROSA CHANG-DIAZ	50
MAURA HEALEY	472
	0
WRITE-IN	1
TOTAL VOTES	523
BLANKS	9
VOTES + BLANKS	532

LT. GOVERNOR (DEM)	
KIMBERLY DRISCOLL	389
TAMI GOUVEIA	46
ERIC P. LESSER	76
	0
WRITE-IN	0
TOTAL VOTES	511
BLANKS	21
VOTES + BLANKS	532

ATTORNEY GENERAL (DEM)	
ANDREA JOY CAMPBELL	278
SHANNON ERIKA LISS-RIORDAN	156
QUENTIN PALFREY	57
	0
WRITE-IN	0
TOTAL VOTES	491
BLANKS	41
VOTES + BLANKS	532

SECRETARY OF STATE (DEM)	
WILLIAM FRANCIS GALVIN	363
TANISHA M SULLIVAN	147
	0
WRITE-IN	0
TOTAL VOTES	510
BLANKS	22
VOTES + BLANKS	532

TREASURUER (DEM)	
DEBORAH B GOLDBERG	441
	0
	0
WRITE-IN	0
TOTAL VOTES	441
BLANKS	91
VOTES + BLANKS	532

AUDITOR (DEM)	
CHRISTOPHER S DEMPSEY	196
DIANNA DIZOGLIO	264
	0
WRITE-IN	1
TOTAL VOTES	461
BLANKS	71
VOTES + BLANKS	532

REPRESENTATIVE IN CONGRESS 6TH DISTRICT (DEM)	
SETH MOULTON	470
	0
	0
WRITE-IN	3
TOTAL VOTES	473
BLANKS	59
VOTES + BLANKS	532

COUNCILOR 5TH DISTRICT (DEM)	
EILEEN R DUFF	422
	0
	0
WRITE-IN	0
TOTAL VOTES	422
BLANKS	110
VOTES + BLANKS	532

SENATOR IN GENERAL COURT 1ST ESSEX & MIDDLESEX (DEM)		
	0	
	0	
	0	
WRITE-IN	45	
TOTAL VOTES	45	
BLANKS	487	
VOTES + BLANKS	532	

DISTRICT ATTORNEY EASTERN DISTRICT (DEM)	
JAMES P O'SHEA	216
PAUL F TUCKER	251
	0

#### WENHAM STATE PRIMARY ELECTION PRELIMINARY RESULTS SEPTEMBER 6TH, 2022 PRENCINCT 1 PRENCINCT 1A WENHAM TOTAL WRITE-IN TOTAL VOTES WRITE-IN 0 WRITE-IN 468 64 TOTAL VOTES BLANKS VOTES + BLANKS 188 280 37 TOTAL VOTES BLANKS VOTES + BLANKS BLANKS VOTES + BLANKS 532 317 SHERIFF ESSEX COUNTY (DEM) KEVIN F COPPINGER SHERIFF ESSEX COUNTY (DEM) KEVIN F COPPINGER SHERIFF ESSEX COUNTY (DEM) KEVIN F COPPINGER 78 158 236 253 0 VIRGINA LEIGH 119 VIRGINA LEIGH 134 VIRGINA LEIGH 0 0 WRITE-IN TOTAL VOTES BLANKS WRITE-IN WRITE-IN TOTAL VOTES BLANKS 197 18 292 25 317 489 43 TOTAL VOTES BLANKS VOTES + BLANKS VOTES + BLANKS VOTES + BLANKS

DISTRICT ATTORNEY EASTERN DISTRICT (REP)	
WRITE-IN	
TOTAL VOTES	

REPRESENTATIVE IN GENERAL COURT 6TH ESSEX (REP)

0

11

17

80

97

WRITE-IN

TY VITALE

WRITE-IN

BI ANKS

TOTAL VOTES

VOTES + BLANKS

REPRESENTATIVE IN GENERAL COURT 13TH ESSEX	(REP)
MICHAEL D BEAN	0
	0
	0
WRITE-IN	10
TOTAL VOTES	10
BLANKS	153
VOTES + BLANKS	163
DISTRICT ATTORNEY EASTERN DISTRICT (REP)	

ATTORNEY EASTERN DISTRICT (REP)		DISTRICT ATTORNEY EASTERN DISTRICT (REP)
	0	
	0	
	0	
	9	WRITE-IN
DTES	9	TOTAL VOTES

WENHAM STATE PRIMARY ELECT	ION	PRELIMINARY RESULTS		SEPTEMBER 6TH, 2022	
PRENCINCT 1		PRENCINCT 1A		WENHAM TOTAL	
BLANKS	92	BLANKS	154	BLANKS	246
/OTES + BLANKS	97	VOTES + BLANKS	163	VOTES + BLANKS	260
SHERIFF ESSEX COUNTY (REP)		SHERIFF ESSEX COUNTY (REP)		SHERIFF ESSEX COUNTY (REP)	
	0		0		(
	0		0		(
	0		0		(
VRITE-IN	6	WRITE-IN	15	WRITE-IN	21
OTAL VOTES	6	TOTAL VOTES	15	TOTAL VOTES	2
BLANKS	91	BLANKS	148	BLANKS	239
VOTES + BLANKS	97	VOTES + BLANKS	163	VOTES + BLANKS	260

OFFICIAL RESULTS

NOVEMBER 8TH, 2022

WENHAM STATE ELECTION

WENHAM STATE ELECTION OFFICIAL RESULTS				NOVEMBER 8TH, 2022		
PRENCINCT 1		PRENCINCT 1A		WENHAM TOTAL	1,975	
PCT. 1		PCT. 1A		TOTAL	2,182	
QUESTION 2		QUESTION 2		QUESTION 2		
YES	507	YES	847	YES	1,354	
NO	207	NO	353	NO	560	
	206				206	
TOTAL VOTES		TOTAL VOTES		TOTAL VOTES	0	
BLANKS	27	BLANKS	35	BLANKS	62	
VOTES + BLANKS	947	VOTES + BLANKS	1,235	VOTES + BLANKS	2,182	
				-		
QUESTION 3		QUESTION 3		QUESTION 3		
YES	311	YES	561	YES	872	
NO	391	NO	630	NO	1,021	
					0	
TOTAL VOTES		TOTAL VOTES		TOTAL VOTES	0	
BLANKS	38	BLANKS	44	BLANKS	82	
VOTES + BLANKS	740	VOTES + BLANKS	1,235	VOTES + BLANKS	1,975	
QUESTION 4		QUESTION 4		QUESTION 4		
YES	402	YES	687	YES	1,000	
NO NO	317	NO NO	522	NO NO	1,089 839	
NO	317	NO .	522	NO	039	
TOTAL VOTES		TOTAL VOTES		TOTAL VOTES	0	
BLANKS	21	BLANKS	26	BLANKS	47	
VOTES + BLANKS	740	VOTES + BLANKS	1,235	VOTES + BLANKS	1,975	
VOTEST BEAUXS	740	VOTEST BEAUXS	1,200	VOTEST BEATING	1,773	
QUESTION 5		QUESTION 5		QUESTION 5		
YES	369	YES	612	YES	981	
NO	296	NO	504	NO	800	
				-	0	
TOTAL VOTES		TOTAL VOTES		TOTAL VOTES	0	
BLANKS	75	BLANKS	119	BLANKS	194	
VOTES + BLANKS	740	VOTES + BLANKS	1,235	VOTES + BLANKS	1,975	
					,	

## FINANCE DEPARTMENT

The mission of the Finance Department is to deliver timely and accurate financial reporting and provide proper oversight of all expenditures and revenue collections in order to successfully support the operations of the town. The Finance Department principally assists the town's various departments, boards and committees by planning, organizing, and directing the town's financial activities in conformance with all applicable federal, state, and local laws as well as the standards set forth by the Government Accounting Standards Board (GASB) and Generally Accepted Accounting Principles (GAAP). The Finance Department also provides customer service and support to residents with the collection of real estate and personal property taxes, excise taxes and water bills.

#### **GOALS ACHIEVED IN 2022:**

- Created office procedures.
- Made changes in procedures to run a more effective office.
- Streamlined payroll for more accuracy.
- Complete a monthly close out timely.

#### **PRIORITIES FOR 2023:**

- Continue to improve on the effectiveness of the office.
- Continue to provide excellent customer service.
- Continued support and education to clerical staff and department heads on submissions to the Finance office.

#### **PERSONNEL CHANGES:**

We welcomed two new members of the Finance Team, a Treasurer/Collector and a new part time position funded in FY22, Accounting Assistant.

Belinda Young - Treasurer/Collector James Goudie - Accounting Assistant.

#### **CURRENT STAFF MEMBERS:**

Yeimi Colon, Finance Director/ Town Accountant
Belinda Young, Interim Treasurer/ Collector
Janet Sacco, Asst. Treasurer Collector/ Payroll & Benefits Coordinator
James Goudie – Accounting Assistant

### **BOARD OF ASSESSORS**

The mission of the Board of Assessors and staff is to value real and personal property in accordance with the laws of the Commonwealth of Massachusetts, to administer exemption, abatement, and excise programs, and to assist taxpayers and other town departments in a prompt, courteous, and fiscally responsible manner.

The Assessors are happy to report a successful fiscal year 2022. For the current fiscal year 2023, the total assessed value for real and personal property is \$1,140,294,144 which is an increase of \$170,062,023 or 17.5% over last fiscal year. The increase is primarily attributable to market appreciation.

The fiscal year 2023 growth value was \$19,521,004 having a corresponding tax dollar growth of \$382,229. This was a significant increase as compared to the prior year tax dollar growth of \$156,681. The increase was primarily attributable to the completion of new developments at Spring Hill Farm and Wenham Pines.

The fiscal year 2023 tax rate decreased \$2.23 to \$17.35, or -11.4% as compared to \$19.58 per thousand of assessed valuation for fiscal year 2022. The median assessed valuation (midpoint of all single-family home assessed values) for a single family home in Wenham in fiscal year 2023 is \$771,200 as compared to the fiscal year 2022 median assessed value of \$624,150, an increase of 23.5%. The average assessed value for a single family home in Wenham for fiscal year 2023 is \$847,660 which is an increase of \$119,088 (+16.3%) from the \$728,572 average assessed value for fiscal year 2022.

During Fiscal 2022, the Board of Assessors received 10 real estate and personal property abatement applications as compared to 18 applications for the previous year. Of the 10 applications received, 3 were granted. Six seniors had their property taxes reduced by \$4,615.52 as a result of their participation in the Senior Tax Work-off Program.

#### **PRIORITIES FOR 2023 AND BEYOND:**

- Provide Wenham with a successful State Reval for Fiscal 2024
- Complete the transfer of sketches from the old Vision database to the Patriot database
- Continue cyclical inspections and data verification
- Maintain M.A.A. designations for assessing staff through continuing education

Statute	Number	Amount
Chapter 59, Section 5, Clause 17D – Surviving Spouses	1	\$175
Chapter 59, Section 5, Clauses 22-22G - Veterans	16	\$9,400
Chapter 59, Section 5, Clause 37A - Blind	1	\$500
Chapter 59, Section 5, Clause 41A – Tax Deferral	0	\$0
Chapter 59, Section 5, Clause 41C – Seniors 65 and older	11	\$11,000
Chapter 44B – Community Preservation Act Exemptions for Low or Moderate Income Seniors	5	\$1,332

The Board of Assessors would like to take this opportunity to acknowledge the retirement of Steven Ozahowski who served as part-time Principal Assessor from 2016-2022. His positive energy and vast real estate knowledge were an asset to the Town which he continues to share by offering support and guidance to the new assessing staff.

The Board of Assessors would also like to acknowledge Shirley Cashman who came out of retirement to help keep the assessing office running during a time of transition. We thank her for her dedication and professionalism.

The Board of Assessors welcomes Todd Laramie, Director of Assessing, and Therese Fontaine, Executive Secretary to the Wenham Board of Assessors, and looks forward to their continuation of providing the Town and taxpayers with exceptional service.

We want to thank the Wenham taxpayers, Select Board, other Town Boards and Committees, and the Town Administrator, for their support over the past year.

Wenham Board of Assessors:

Thomas Tanous, Chair Todd Laramie - Director of Assessing

John Bucco Therese Fontaine - Executive Secretary to the Board of Assessors









## FIRE DEPARTMENT

It is the mission of the Wenham Fire Department to protect the lives, property, and physical well-being of our citizens to the best of our ability. We will endeavor to be prepared, equipped, and trained to respond to and mitigate any incident or potential hazard which may challenge our community.

#### **GOALS ACHIEVED IN 2022:**

- 6 New hires due to the successful intern program.
- Provided a high level of care to the residents of the Town of Wenham with the Wenham Fire Department BLS Ambulance.
- Graduated 1 Call Firefighter from the State Fire Academy Firefighter I/II program.
- 2 Direct hires for Firefighter. Both already certified in F.F.I/II and certified as EMT's.
- 4 New Interns started the fall intern program.
- Received a full set of electric Jaws of Life through ARPA funds provided to the Town of Wenham.
- Received a \$10,646.25 grant from the Division of Fire Services Firefighter Safety Equipment Grant Program for year 2023.
- Received a grant from the Division of Fire Services in the amount of \$2,881.00 for its Student Awareness of Fire Education (S.A.F.E.) Program and \$1,777.00 for the Senior S.A.F.E. Program.

#### **ACKNOWLEDGEMENTS:**

Once again I would like to thank the residents of the Town of Wenham for their continued support at the Annual Town Meeting that allows the department to keep our firefighters safe with the proper funding needed to operate the department. I would like to thank my Senior Staff, Deputy Chief Jeffery Baxter, Deputy Chief Daniel Sullivan, Captain John Joyce and every firefighter for their commitment and dedication to the Wenham Fire Department. I would like to congratulate F.F. Jason Braley, F.F. Matthew Bean and P.F.F. Les Kernan on becoming certified EMT's. I would also like to congratulate two of our firefighters on advancing to the rank of Lieutenant, those firefighters are Lt. Anthony Nickas and Lt. Denzel Birth. Our firefighters continue to make the residents of Wenham their number one priority. Thank you to Town Administrator Steve Poulos and Assistant Town Administrator Joe Pessimato, the Wenham Police Department, Highway Department, Water Department, Building and Maintenance, Town Hall Staff and the Honorable Select Board for their continued support.

#### **PRIORITIES FOR 2023:**

- Continue a working relationship with North Shore Regional 911 Center.
- Continue to attract Call Firefighters through our internship program.
- Graduate 5 Firefighters from the Massachusetts Firefighting Academy Firefighter I/II program.
- Enroll 6 Firefighters in the Massachusetts Firefighting Academy Firefighter I/II program.
- Continue to deliver public education on Fire Prevention and Fire Safety programs.
- Continue a high level of care to the residents of the Town of Wenham with the Wenham Fire Department BLS Ambulance.
- Continue specialized training for all Firefighters and EMT's.

#### **FIRE PREVENTION:**

Fire Prevention was again very busy in 2022. There have been 117 Smoke and CO Detector Inspections, 3 Common Victualler Inspections, 67 Certificates of Occupancy and 135 Inspections of Fire Alarm, Sprinkler and Building Plan Reviews. With mandatory fire drills, 4 times a year in every building at Gordon College the Department spot checks 12 rooms in each of the 49 buildings with a total of 2352 inspections per year. With the Maplewoods Development starting construction, Fire Prevention will continue to be busy in 2023.

#### **RETIREMENT:**

On June 30, 2022, Lieutenant Christopher Jones retired from the Wenham Fire Department. Chris joined the department in October of 2002. Chris served the Town of Wenham for 20 years as a dedicated Firefighter/Lieutenant and EMT for the Town of Wenham. During his extended time with the department, Chris obtained many certifications and certificates of training from the Massachusetts Firefighting Academy. The department was very fortunate to have Chris as the eyes and ears of East Wenham. Chris was usually always first on scene to any fire or medical alarm on that side of town and was quick to give an update to incoming units. Chris always knew how to calm any scene and get the resources he needed to make any situation better. It was an honor and privilege to have worked with Lt. Chris Jones for over 20 years and the department wishes you a very long and healthy retirement.

## POLICE DEPARTMENT

The mission of the Wenham Police Department is to work in partnership with the citizens of the community and to provide a safe environment where the quality of life is improved by proactive initiatives and enforcing the laws with the highest quality of professionalism and dedication. The Wenham Police Department will continue to be an organization that operates in a cohesive, team-oriented fashion to provide quality service and dedication to the community. Department staff will be well-trained and well-educated. The growth and expansion of Department operations will keep pace with the growth of the Town, new technologies, and will utilize innovative ideas to further the mission of the Department in the future.

#### **GOALS ACHIEVED FOR 2022:**

- Immense time and effort was dedicated to successfully implement an internal budgeting/payroll system at the police department. The Wenham Finance Department and Wenham Police Department have worked collaboratively to clean up budgeting and payroll mistakes moving forward. This will create a more organized and detail-oriented system moving forward that will allow for a more efficient budget management and payroll system.
- The Wenham Police Department has been able to provide the necessary training (to-date) for all current Wenham Police Reserve officers as dictated by the current Massachusetts Police Reform Bill. This has entailed the requisite funding and scheduling necessary to confirm the mandated "additional training" via the "Bridge Academy" put in place was completed within the required time frame.
- The Wenham Police Department has worked with Town Government officials to secure the authorization to use designated ARPA funds. The funds have been earmarked to address needed structural improvements related to a reorganization and relocation of the Wenham Police Administration Area.
- We were able to modify the existing structural layout of the workspace area for the Administrative Assistant to the Chief of Police. This has allowed for better use of office space to include the storage and reorganization of confidential personnel records, financial documents and the day-to-day paperwork used to run the police department efficiently.

#### PERSONNEL CHANGES AND ACKNOWLEDGEMENTS:

Officer Matthew Krikorian joined our ranks in January after graduating from Fitchburg State University. This vacancy was created with the approval of an additional full-time police officer in FY 22. We are proud to welcome Officer Krikorian to the Wenham Police Department and look forward to him being part of our team and community.

#### **PRIORITIES FOR 2023:**

- It is a goal for this year to increase officer presence in the neighborhoods to reduce the number of thefts and vandalism to motor vehicles and residences. A way to accomplish this goal is to identify and monitor suspicious pedestrians and vehicles in neighborhoods and around closed businesses. To ensure this goal is met, we intend to increase our field interview reports for the 2023 year.
- It is a goal of this year to reduce the number of motor vehicle accidents on all roadways in Wenham. Therefore, we will need to reduce the number of reportable accidents in Town during all hours of the day to under (57) accidents. This will be done through enhanced patrol on the major roadways during the morning and afternoon commutes when most accidents occur in Wenham.
- It is a goal this year to use the secured ARPA funds to initiate the Administration Area Relocation Project. Structural plans will be developed and project management personnel will be put in place to begin the first phases of completing this project. It is a hope to have a good portion of the overall project completed within 2023.
- It is a goal of the Wenham Police Department to secure funding for the use of body worn cameras during this next year. A growing trend in law enforcement is to provide all officers with the ability to both audio and video record all interactions with members of the public to include motor vehicle stops. It is our hope to secure available grant funding to be used for the purchase of body warn cameras in the future.

Chief Kevin J. DiNapoli Wenham Police Department

## FIRE BY THE NUMBERS

Fire	4	Smoke/CO Detector Inspections	117
Rescue & Emergency Medical	436	Common Victualler Inspections	3
Hazardous Condition (No Fire)	38	Certificates of Occupancy	67
Service Call	180	All Inspections (Fire Alarm, Sprinklers, Building Plan Reviews)	135
Good Intent Call	57	Spot Checks at Gordon College	2,352
False Alarm & False Call	154	(12 Units each in 49 Buildings) Firefighters for Firefighter I/II	1
Total Incident Count	869	Certification	



## **POLICE BY THE NUMBERS**

Total Calls for Service	16,698	Suspicious Activity Reports	31
OUI Arrests	4	Well-Being Check Reports	9
Reportable MV Accidents	57	License-to-Carry Firearms Aps.	73
Reportable Incidents	428	Animal Complaints	127
Total Arrests	98	Citizen Assists	320
Alarms	83	Domestic Disputes	8
Motor Vehicle Stops	2,377	Theft Investigations	9
Citations Issued	2,351	Identity Theft Investigations	9
Directed Patrols	10,096	Vandalism Investigations	8
Selective Enforcement	275	Missing Persons	5
Police Information Reports	7		







# PUBLIC WORKS







### **CEMETERY COMMISSION**

The Wenham Cemetery Commission's goal is to maintain traditional New England cemeteries which are peaceful burial grounds for the citizens of Wenham. The Commission manages the three Town cemeteries at Main Street, Iron Rail and Fairfield Cemetery (Closed).

#### **GOALS ACHIEVED IN 2022:**

- Executed sale of a limited number of Main Street Cemetery Lots. Six lots were sold via an application and points-based system for Wenham Residents.
- Completed replacement of Main Street Maintenance Area fencing (36 ft x 24 ft) & gate and replacement of 196 ft of wooden fence that boarders the Wenham Country Club.
- Assisted 6 residents transferring Grave Lot deeds from deceased family members who owned the Grave lot but did not include the lot(s) in a will to heirs.
- Repaired two broken Grave Stones. Angelina Gould (1894) and Samuel Tarbox (1784)
- Conducted Wreaths Across America Event at Main Street Cemetery in coordination with Wenham Veterans Committee.

#### **PRIORITIES FOR 2023:**

- Sale of Main Street Cemetery lots to Wenham Residents
- Approval of Capital request for repointing of Wenham Cemetery Main Street Granite Wall
- Repair of broken Memorials
- Community Involvement Initiative
  - Cleaning of Veteran Headstones with support of Wenham Scouts
  - Painting of new Maintenance Area and Eastern Fence
  - Historical Research
- Corrective measures to deteriorating Cemetery Headstones planning
- Continue to maintain facilities and appropriate appearance of cemeteries











Repair of Angelina Gould Gravestone by Gravestone Services of New England (Kai Nalenz) October 22, 2022

#### **PERSONNEL:**

- The Commission gratefully recognizes the assistance of Trudy Reid (Town Clerk), Michelle McGovern (Assistant to the Town Administrator), Jim Reynolds (COA Director) and Olivia Shouvlin (Cemetery Commission) who were an integral part of the Sale of the Main Street Lots outreach Communication Plan.
- The Commission thanks Ms. Sheila Bouvier (DPW Administrative Assistant) for her dedicated handling of cemetery administrative matters and Burial Agent Keith Carter being the point of contact for cemetery plot sales and overseeing all internments for the town.
- The Cemetery Commission recognizes the always professional work done by the Wenham Department of Public Works staff under the direction of Mr. Richard Souza, as they mow, clear leaves, trim trees, do the digging for internments, and all the extra efforts that keep our cemeteries looking great.

By The Numbers	
Internments Cremations - 15 Full Burials - 12	27
Plots Sold at Iron Rail & Main Street	21
Deeds Recorded - 16	

\*Note-The sale of Main Street lots were adjudicated through an application and points-based sytem for Wenham Residents in May 2022.

Commission Members: Harriet Davis (2025) Olivia Shouvlin (2024) William Wilson-Chairman (2023)

Burial Agent – Keith Carter Administrative Assistant – Sheila Bouvier

# **DEPARTMENT OF PUBLIC WORKS**

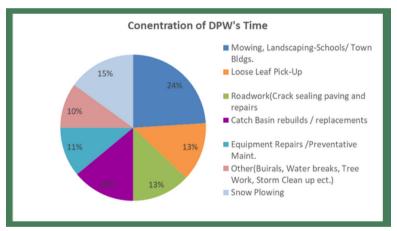
The mission of the Wenham Public Works Department is to provide essential services to the citizens of Wenham in a prompt, courteous, safe, efficient and cost- effective manner. Public Works, through its dedicated employees, strives to plan, design, build, maintain and operate public infrastructures in a manner that respects the environment and the ability of government to adequately preserve these assets for succeeding generations.

#### **GOALS ACHIEVED IN 2022:**

- Paving of School Street, Virginia Place, Patti Lane, Lake Ave. and Fiske Road using Chapter
   90 and or Pavement Management Funds.
- Installation of Flashing Beacon at the Arbor St.
   & Eddel Ave. crosswalk.
- Installation of ADA Ramps at various locations around the Buker School.
- 500 feet of sidewalk installation at School Street.
- Repaired winter damage of various roadways.
- Rebuilt catch basins on Arbor & Maple Streets.
- Cleaned, jetted, and/or repaired drainage pipes at Enon Rd., Hilltop Dr., Pleasant St., and West Wenham Park.

#### **PRIORITIES FOR 2023:**

- Continue to replace and rebuild stormwater catch basins and associated piping.
- Project Management and Town Liaison for the RT97 MADOT paving project activities.
- Installation of ADA Ramps at various locations.
- Paving of other various roadways.
- Repair damaged roadways and sidewalks.
- Continue with EPA Stormwater MS4 requirements by inspecting all drainage structures and sampling of identified outfalls.
- Continue to support the MADOT during the Design Phase of the RT1A traffic light installation project.



#### **DPW STAFF:**

Sheila Bouvier, Administrative Assistant Keith Carter, Foreman Shawn Davis, H. E. Operator Brandon Green, Driver/Operator Mark Lentine, Group Leader, H.E. Operator Sean McCarthy, Driver/Operator Open Position, Driver/Operator Reed Williamson, Mechanic

Michael Hrdy, Facilities Manager

#### **PERSONNEL CHANGES:**

A new Heavy Equipment Operator/Group Lead was hired. Mark Lentine comes with over a decade of Public works experience. Brandon Green was hired as a Driver/Operator and brings 3 plus years of experience. Welcome aboard!

The DPW would like to thank the Police, Fire and Water Departments along with the Town Hall staff for their help, support, and hard work, as well as the dedication of the Highway personnel. Communication and teamwork between departments is vital to the success of the DPW.

Rich Souza, Highway Superintendent / DPW Director

# WATER DEPARTMENT

The mission of the Water Department is to provide safe, clean drinking water that meets or exceeds government standards, water for fire protection and good customer service in a cost-effective manner.

#### **GOALS ACHIEVED IN 2022:**

- Upgraded or installed 32 new meters with radio transponders
- Performed leak detection on the entire distribution system
- Identified and repaired 8 service line leaks
- Scraped and painted 142 hydrants
- Joined the North Shore Water Resilience Task Force

#### **PRIORITIES FOR 2023:**

- Provide safe and reliable drinking water
- Work within Water Management Act withdrawal limits
- Identify and replace hydrants that operate poorly, do not drain or leak-by
- Water conservation incentive / public education program to help reduce unaccounted for water and reduce daily residential consumption
- Continue with meter upgrade program

#### STAFF:

- Erik Mansfield Water Superintendent
- Randie Reader Secondary Operator
- Sheila Bouvier Administrative Assistant

#### **COMMISSION MEMBERS:**

Ernest Ashley – Water Commission, Chair (2025) Diane Dixon – Water Commission (2024) Marc Liphardt – Water Commission (2023)

Water Department Statistics	2021	2022	
Total Water Pumped	94,415,000	98,559,000	
(	(Permitted withdrawal: 142,350,000)		
Maximum Day (gallons)	466,000	492,000	
Hardness (Calcium)	235.0 mg/l	235.0 mg/l	
Miles of Water Main	29.50	29.90	
Fire Hydrants	221	222	
Water Services	1,220	1,220	
New Services Added	2	0	
Metered Water Sales	\$578,046.96	\$585,016.83	
Other Income	\$35,579.94	\$28,659.34	
Total Income (Fiscal year)	\$613,626.90	\$613,676.17	
Indirect Costs (paid to general fund)	(\$94,473.00)	(\$104,491.00)	









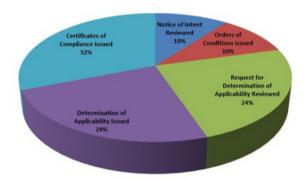
Photo Credit Kate Mallory

# **CONSERVATION COMMISSION**

The Conservation Commission's role is to preserve and protect the integrity of wetland systems and waterbodies in the Town. The Commission derives its authority from the Massachusetts Wetlands Protection Act and the Wenham Water Resources Protection Bylaw. The Commission is also responsible for the promotion and sound development of the natural resources and protection of the watershed resources of the community.

#### **GOALS ACHIEVED IN 2022:**

- Successfully worked with community members to review and issue 19 permit requests protecting wetlands while ensuring responsible development.
- Continued to grow the Commission's social media presence including updating the Town's Conservation
  Commission website and creating a Wenham Conservation Commission Facebook page to educate
  residents on wetland protection. The Facebook campaign reached over 3,636 people and had 412
  unique page visits during 2022.
- Worked closely with Massachusetts Department of Environmental Protection and the developers of Spring Hill Subdivision to remedy erosion control issues that could have resulted in detrimental impacts to wetlands and Longham Reservoir.
- Monitored the progress of Wenham Pines and the groundbreaking at Maplewoods.
- Continued stewardship of the Reynolds Farm property with The Food Project.
- Provided active representation on the Community Preservation Act Committee and the Master Planning Committee.
   2022 Conservation Commission Focus



#### **PRIORITIES FOR 2023:**

- Continue to issue wetland permits and ensure responsible development following the regulations of the Wetland Protection Act and Wenham's Water Resources Protection Bylaw.
- Expand the social media campaign while continuously updating information for the Wenham Conservation Commission Facebook page to educate residents on wetland protection.
- Continue to monitor the progress of Wenham Pines, Maplewoods, and Spring Hill Subdivisions.
- Work with the Open Space and Recreation Committee to implement Action Plan items.
- Continue participation on the Community Preservation Committee and the Master Planning Committee.

The Conservation Commission happily welcomed Asma Syed as a new commissioner in 2022. Asma has lived in Wenham for ten years and has been involved with the Conservation Commission and the Wenham Open Space Committee since 2016. Asma brings a unique planning perspective to the committee having worked as an urban planner for the New York City Economic Development Corporation. Asma graduated with her master's degree in environmental studies making her a valuable member to the board.

Respectfully Submitted,

Phil Colarusso, Chairman Jeff Ham Kenneth Whittaker Patrick Breen

Leo Maestranzi Michael Novak Asma Syed

Kate Mallory, Conservation and Open Space Coordinator

# HISTORICAL COMMISSION / HISTORIC DISTRICT COMMISSION

The Historical Commission is responsible for identifying the historical and cultural resources of the town and in implementing plans to preserve those resources. The Historic District Commission is responsible for the preservation and protection of the buildings and places in the Historic District along Main Street from the Beverly city line to the Hamilton town line. It reviews and issues Certificates of Appropriateness for new construction or modifications to existing buildings. Applications can be obtained online or from the permitting department at Town Hall, and presentations will be scheduled at monthly meetings currently via Zoom.

In 2022, the Historic District Commission reviewed various signage, construction, and maintenance projects and approved changes and modifications issuing 7 Certificates of Appropriateness for fences, dormer expansion, porch repair, door and threshold replacement, and windows up and down Main Street. We note the major transformation of 169 Main Street is still under renovation.

Looking ahead, the Commission is greatly concerned about the Dept of Transportation's plans to reconfigure our historic town center with traffic lights, sidewalks, and bicycle paths. It is anticipated that a revised Demolition Delay Bylaw can be presented to Town Meeting to protect structures built before the Civil War. Over 150 Massachusetts cities and towns including Hamilton already have such a bylaw,

The Historical Commission is responsible for certifying properties and artifacts throughout the town for which CPA funds are being requested for preservation or restoration as "significant to the history and culture of Wenham". The Commission may also be required to assess the impact on the historical resources of Wenham of any state or federal project such as road expansions or cell towers. In 2017, an Historic Resources Study was completed by outside consultants with CPA and Massachusetts Historical Commission funds and is available at Town Hall and online.

The membership of both commissions is identical as below and includes an architect, a real estate professional, district residents, and representatives of the Wenham Village Improvement Society. The Commission was without dedicated staff support following Jackie Bresnahan's resignation in October 2021 until the hiring a year later of Assistant Town Administrator Joe Pessimato, who has been of enormous assistance, and Catherine Tinsley is the able minute taker. The Commission was deeply saddened by the loss of Barbara Locke our long-time member and Wenham Village Improvement Society and Community Preservation Committee(CPC) representative. Mary Wood was selected to be the HDC representative to the CPC, and we welcomed Kirsten Alexander to the HDC board representing the WVIS.

Harriet Davis, Chair 2023 Kirsten Alexander (Wenham Village Improvement Society) 2024 Don Bannon, (Architect) 2024 Lisa Benecke 2023 Mary (Mimi) Mcdonnell (District Resident) 2023 Mary Wood (Real Estate professional) 2023 Kelly Schmidt (District Resident) 2024

# INSPECTIONAL SERVICES AND PERMITTING OFFICE

The office provides professional and prompt service to the residents and building community regarding permitting and inspections.

To keep the community safe in the built environment through the permitting and inspection process relative to the Massachusetts State Building Code, Electrical Code, Plumbing and Fuel Gas Code, andd the Accessibility Code.

#### **GOALS ACHIEVED IN 2022:**

 Two projects that have dominated the Building Department's time and resources the past few years are substantially complete, Pine Hill condominium development and the Spring Hill Farm Road subdivision.

#### **PRIORITIES FOR 2023:**

- Implement building code update (10th edition coming out of 2023).
- Educate the building community on the new Stretch Energy Code effective January 1, 2023.

PERMITS	2021	2022	REVENUE 2021	REVENUE 2022
Building	157	234	\$ 82,276	\$ 120,097
Electrical	173	165	\$ 35,120	\$ 46,375
Gas & Plumbing	199	199	\$ 10,120	\$ 15,489
Total	529	598	\$ 127,516	\$ 181,961

#### **PERSONNEL CHANGES:**

- The Department welcomed Christine Xiarhos as the new Permitting Coordinator in May of 2022, Christine has done a great job stepping in and getting up to speed on the operation of the Building Department.
- Welcomed the able volunteer assistance of Neale Rice who has done a great job sorting and preserving our documents.

Richard P. Maloney – Building Commissioner/Zoning Enforcement Officer Denis Curran – Electrical Inspector Kevin Dash – Plumbing & Gas Inspector Christine Xiarhos – Permitting Co-Ordinator

### MASTER PLAN ADVISORY COMMITTEE

The Master Plan Advisory Committee was established in 2022 and appointed by the Select Board to:

- Provide advice and recommendations to the Planning Board on the development of the Master Plan document which will reflect and support the Community's priorities and goals for the next ten years.
- Work with Town staff, Town officials, and the Consulting Team to update the Town's Master Plan to meet the requirements of Massachusetts General Law, Chapter 41, Section 81D, which outlines the statutory elements of a Master Plan and the requirements outlined in the Town of Wenham Master Plan Request for Proposals.
- To foster openness and inclusion in the master planning process through dialogue and communication with the Community and the Consulting team.

#### **GOALS ACHIEVED IN 2022:**

- Contracted with JM Goldson LLC to help facilitate the Master Plan process.
- Began holding open monthly meetings in July 2022 with Consultants and MPAC. In person meetings began at Town Hall in November 2022.
- Completed draft Existing Conditions Report, and focus groups and interviews with department heads and other town officials. The Existing Conditions Report documents current condition for each of the main topics addressed in the Master Plan: Housing and Demographics, Economic Development, Transportation, Historical & Cultural Resources, Sustainability, Natural Resources, Water, and Energy, Open Space & Recreation, Public Facilities and Services, and Land Use.
- Held a Community Forum in October 2022 at the Wenham Museum, which was well attended, to obtain feedback from the Community on Wenham's current strengths and challenges.
- Continuing to work with consultants to revise and finalize the Existing Conditions Report.
- Began public outreach through project website and social media to obtain further input from residents.
- Began holding Meetings in a Box. Residents are holding these meetings at their homes and the Committee members have volunteered to host meetings at the Library through the month of February 2023.

#### **PRIORITIES FOR 2023:**

- Enhanced public engagement through:
  - o Launch Town Wide Survey in February 2023
  - o Launch Crowd map
  - o Hold in person Community Forum
  - o Facilitate focus groups
- Finalize Existing Conditions Report
- Work with consultants to prepare Vision and Goals for the Master Plan and to develop and test Strategies to achieve each of the goals.
- Work with consultants to finalize the Master Plan in 2023
  - o Create Master Plan report and Action Plan
- Finalize Master Plan for adoption in 2024

#### **PERSONNEL CHANGES:**

 The Committee would like to thank Mardi Lowery who served on the Committee through 2022. She was replaced by Lisa Craig as the member representing the Council on Aging. We welcome Lisa and look forward to her participation.

Joanne Frascella -Chair
Deirdre Pierotti – Vice Chair
Erica Ciampa
Phil Colarusso
Ernest Ashley
David Fenkel
Kirsten Alexander
Dana Begin
Deb Evans
Sue Patrolia
Gary Cheeseman – Select Board Liaison
Steve Poulos – Town Administrator – Ad Hoc position

Margaret Hoffman - Staff

# OPEN SPACE AND RECREATION COMMITTEE

The Open Space and Recreation Committee's (OSRC) role is to protect the Town's natural resources and open space areas that contribute to passive recreational enjoyment, high value core wildlife and plant habitat, agricultural and forestry use, and rural and historical character. The OSRC works to maintain facilities and resources for active recreation guided by the adopted Open Space and Recreation Plan of 2019.

During 2022, the committee's efforts were focused on improvements to the West Wenham Higginson Park identified in the 2021 CPA funded feasibility study.

#### **GOALS ACHIEVED IN 2022:**

- The OSRC acted on the CPA funded feasibility study of the future of the West Wenham Park by identifying and applying for funding of specific aspects park improvement plans.
- \$20,000 was secured under the State funded 7008-1116 Local Economic Development Project Earmarks. \$175,000 was secured as part of the Town's allotment of American Recovery Plan Act funds. Additionally, commitments for infrastructure improvements were secured from the Wenham Department of Public Works. These funds and commitments will be applied to address all the infrastructure improvements required to advance the development of an enhanced facility.
- An application for \$125,000 has been submitted to the CPC specifically for a pavilion shelter and picnic facilities. The OSRC also developed funding requests for the Town to support improvements to the sport courts and creation of a bicycle pump track specifically targeted at an underserved age group namely middle school age children.

#### **PRIORITIES FOR 2023:**

- West Wenham Higginson Park
  - o Securing additional funding for completion of the West Wenham Higginson Park improvements through the CPC and town budgets as approved at Town meeting
  - o Meeting with DPW and Town Administrator to coordinate next steps
  - o Design and successful permitting of specific elements of park improvements
  - o Completion of infrastructure improvements
- Assessment of Chapter 61 properties when they come available
  - o Meet with Town Administrator regarding potential funding mechanisms
  - o Coordinate with Essex County Greenbelt Association
- Advancement of Tree City USA certification
  - o Evaluation of existing trees and replanting needs
  - o Application for certification
- Improvement of Trail Networks
  - o Coordinate with Audubon Society on trail improvements in Cedar Ponds Sanctuary
  - o Identify other trails for improvements

#### **PERSONNEL CHANGES:**

The OSRC membership remained unchanged with all members reappointed in 2022. At the request of the Select Board, OSRC appointment durations have now been staggered to allow for rotating appointments of several members rather than the entire committee.

Kate Mallory, the Open Space Coordinator, has been an invaluable asset to advancing the mission of the OSRC and the Committee wishes to acknowledge her for her guidance and assistance this year.

Respectfully Submitted,

Ernest Ashley, Chair Joan DeGeorge Vincent Fennell, Vice Chair Lou Randazzo

Joan DeGeorge Lou Randazzo Tom Starr Maribeth Ting

Ann Weeks

Kate Mallory
Conservation and
Open Space Coordinator

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### PLANNING BOARD

The Planning Board oversees the development of land by administering the Rules and Regulations Governing the Subdivision of Land, site plan review, and special permits according to the Wenham Zoning By-Law and Massachusetts General Laws, Chapter 41, s81. The Planning Board is also responsible for long-range planning for the Town, including overseeing the creation of an updated Master Plan.

#### **GOALS ACHIEVED IN 2022:**

- Began work on the Town wide Master Plan. We contracted with JM Goldson LLC as our consultant to assist the Town in creating the 10 year Master Plan. Created the Master Plan Advisory Committee.
- Began work on achieving compliance with MBTA Communities Regulations. Wenham is compliant with requirements to date through 2022. Secured a Technical Assistance Grant from the Mass Housing Partnership to assist the Planning Board in 2023 to work towards complete compliance with the new State regulations.
- Monitored the Spring Hill Subdivision and Wenham Pines projects to continue to ensure compliance.
- Projects reviewed
  - o 5 Special Permits
  - o 1 Subdivision Amendment
  - o 1 Definitive Subdivision

#### **PERSONNEL:**

- The Board expresses its deep appreciation to Virginia Rogers for her 20 years of dedicated service on the Planning Board. Her expertise and knowledge is missed.
- The Board welcomed Rick Woodland to the Board and is appreciating his thoughtful participation.

#### **PRIORITIES FOR 2023:**

- Complete the Master Plan process and create the 10 year vision and plan for development in Town.
- Continue working to obtain complete compliance with MBTA Communities Regulations and work with consultants to determine the appropriate local regulations to comply with State guidelines.
- Work to update Regulations including Rules and Regulations Governing the Subdivision of Land, Zoning Bylaws, General Bylaws and Stormwater Regulations
- See the 2 large projects Spring Hill Subdivision and Wenham Pines move forward towards completion.

Ann B. Weeks, (Chair)
Daniel Pasquarello, (Vice Chair)
David Anderson
Peter Clay
Rick Woodland

Margaret Hoffman, AICP – Planning Coordinator

### **ZONING BOARD OF APPEALS**

The Wenham Zoning Board of Appeals exercises all powers granted to it by Massachusetts General Laws, Chapters 40A, 40B and 41 and the Town of Wenham Zoning Bylaw. The Board hears and decides applications for special permits, appeals or petitions for variances from regulations governing dimensions of land or structures, appeals taken by any aggrieved by reason of their inability to obtain a permit or enforcement action under the provisions of MGL Ch 40A, and applications for comprehensive permits.

#### **GOALS ACHIEVED IN 2022:**

- 7 Special Permits
- 2 Variances
- 2 Special Permit Amendments
- 1 Appeal to Building Inspector's Determination

#### **PERSONNEL:**

 The Board welcomed Aimee Bois Cooper as an Associate Member thereby filling out last vacancy.

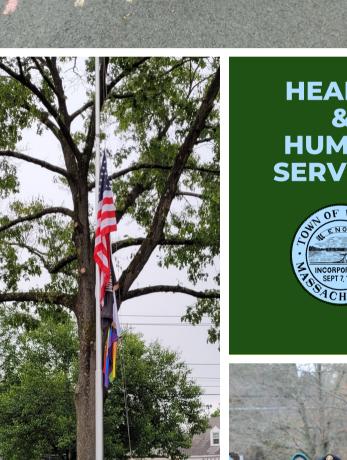
#### **PRIORITIES FOR 2023:**

- Participate in the Master Plan Process
- Participate in Zoning Regulation Updates
- Participate in the new MBTA Communities Regulation development with the Planning Board
- Oversee the Maplewoods Senior Housing project which has begun construction
- Hear and decide other land development project requests as may be submitted to the Board

Anthony Feeherry – Chair Evan Campbell Dana Begin Kelly Schmidt – Associate Member Richard Modliszewski – Associate Member Aimee Bois Cooper – Associate Member

Margaret Hoffman - Planning Coordinator





# **HEALTH** HUMAN **SERVICES**







# AFFORDABLE HOUSING TRUST

The Trust was established in 2009 for the purposes of preserving and creating affordable housing in the Town of Wenham for the benefit of low and moderate-income households. The Trust was granted a number of powers related to its mission of creating affordable housing units within the Town, including:

- the ability to buy and sell real estate,
- make appropriate investments to maximize the return on funds held for the purpose of creating affordable housing,
- to accept donations and real or personal property for these purposes, and,
- to make other financial commitments including the hiring of necessary real estate, legal, and financial professionals, all with the approval of the Select Board.

#### **GOALS ACHIEVED IN 2022:**

- Approved additional funding for the Maple Woods project which has been counted on the Town's Subsidized Housing Inventory and moved the Town above the 10% threshold for affordable housing under Chapter 40B.
- Successfully implemented a majority of the goals and action items outlined in the 2019 – 2023 Affordable Housing Trust Action Plan.
- Successfully obtained \$150,000 in funding from the Community Preservation Funds
- Began work on identifying new goals and objectives for the Trust to undertake in 2023.
- Approved \$500,000 for the Maplewoods Senior Affordable Housing project.
- Maplewoods Housing Development has begun construction.

#### **PRIORITIES FOR 2023:**

- Participate in the Town's upcoming Master Plan process.
- Continue an educational process to understand the various needs within the town for affordable housing and the means available to the committee to aid in those needs.
- Monitor the upcoming MBTA
   Communities regulations and assist the
   Town with creating and implementing
   new regulations that allow multi-family
   housing.
- Continue to monitor all affordable units in Town and ensure maintenance of the Town's SHI
- Explore new opportunities to utilize AHT resources and create opportunities for Wenham residents to continue to live in their homes despite economic disadvantages.

#### **PERSONNEL:**

- The Trust would like to thank Catherine Harrison for her service to the Trust as the Select Board liaison through April.
- The Board would like to thank Joe Hosler for his invaluable service to the Trust.
- The Trust welcomed Gary Cheeseman as the liaison from the Select Board and Corrie Sprague as a new member.

#### **TRUSTEES:**

Win Dodge, Chair Erica Ciampa Judy Bubriski Corrie Sprague John Maestranzi Huntley Skinner Gary Cheeseman, Select Board Liaison

Margaret Hoffman - Staff

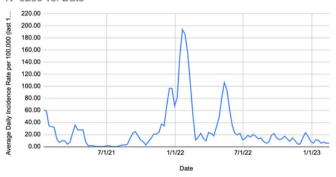
# **BOARD OF HEALTH**

The Board of Health makes regulations as it deems necessary for the public health and safety of the Town. The Wenham Board of Health is responsible for the enforcement of State Sanitary Codes, State Environmental Codes, and Wenham Board of Health Regulations. Areas of responsibility include: public health emergency preparedness, case investigation and management for communicable diseases, septic systems, housing and dwelling units, food service establishments, private wells, recreational camps for children, and animal barn inspection.

#### **GOALS ACHIEVED IN 2022:**

- Updated the Town's COVID-19 website weekly to keep residents informed about health updates from the CDC and MA DPH as well as local updates.
- Participated in local regional public health response with assistance and participation in COVID-19 vaccine clinics with the Greater Cape Ann Coalition (GCAC) which serves Boxford, Essex, Gloucester, Hamilton, Ipswich, Manchester-by-the-Sea, Middleton, Rockport, Topsfield, Wenham, and the provision of State supplied COVID-19 test kits and masks to town residents.
- Participated in Area 3D Regional Emergency preparedness group and Public Safety to continue with Emergency operations training.
- Coordinated with officials from Gordon College, the Town of Hamilton, and the Hamilton-Wenham School District on health issues affecting the Town.
- Collaborated with the Town of Hamilton and the Regional public health nurse to provide flu vaccine to town residents and employees.

Wenham Average Daily Incidence Rate per 100,000 (last 14 days) N=5250 vs. Date



#### **PRIORITIES FOR 2023:**

- Provide guidance to the Town on the utilization of Opioid Settlement funds.
- Participate in the North Shore Visiting Mothers Partnership which provides a voluntary athome visit to new mothers and their babies.
- Collaborate with the Regional Public Health Nurse and Social worker to provide new mental and physical health programming.
- Collaborate with the Council of Aging to provide joint programming.

BY THE NUMBERS		2021	2022
Food Service Permitted	Food Service Permitted		16
Septic Installations		27	26
Camps		2	3
Pools		2	2
Total Flu Vaccinations Given Youth Adult Senior		<b>316</b> 91 168 57	<b>515</b> 156 228 131
C Pr Ri	firmed Contact obable evoked pected	399 333 26 11 27	666 12 84 1

Dr. Andrew Ting, Chair, Board of Health Gerald Donnellan, Board Member Regina Baker, RN, Board Member Maribeth Ting, Public Health Nurse Greg Bernard, Registered Sanitarian, Health Agent Roberta Cody, Assistant Health Agent

### COUNCIL ON AGING

Our mission is to advocate for Wenham senior citizens and to develop, implement and promote programs and services that support their independence, health, and well-being. All senior residents of Wenham are invited to make use of our transportation services and participate in the scheduled activities and programs that have been developed in Wenham and surrounding communities for your enjoyment and benefit.

#### **GOALS ACHIEVED IN 2022:**

The Wenham Aging Resource Center/COA never closed its doors from the start of the pandemic (Mar, 2020). We have emerged from the effects of the pandemic FY21 and FY22 with the following effects:

- 100% Increase in activities post pandemic and our resident use of transportation continues to
- We provided resource assistance by way of our Durable Medical Equipment DME-Loan program) that made us one of the areas number one resource for DME.
- In FY22 we doubled our "units of service" count for Outreach calls from residents over the
- Transportation services medical and nonmedical rides to local markets & hospitals continues to grow.
- We continue to offer 5 virtual (Zoom) exercise classes, many art classes while outdoor programs - like bocce, grew 300%. Pickleball has been virtually sold out since we started.
- We publish a weekly E-Wenhamite via email to 700 email addresses providing important happenings on the Northshore.
- We write a monthly publication that helps our residents' combat effects of isolation exacerbated by the pandemic by offering aging services counsel and social activities which include many different programs and events seasonally.

BY THE NUMBERS	Residents Served			
BY THE NUMBERS	FY19	FY20	FY21	FY22
Events	2,329	1,677	402	834
Van Rides	2,173	2,450	2,991	3,230

#### **PERSONNEL:**

James Reynolds, Director Jeanne Maurand, Outreach Mrktng. Cathy Tomasello, Administrator Warren (Bob) Gray, Van Driver Barry Michaud, Van Driver John Lincoln, Van Driver

#### FRIENDS OF THE COA:

Wendy Campbell, Chair Richard Quinn, Treasurer Dean Pederson Tom Tanous Win Dodge

#### **PRIORITIES FOR 2023:**

- Collaborate with Hamilton on improving our social services efforts and begin collaborating on all services, events/ entertainment/educational program planning. Our primary goal coming into FY24 should be to improve elder service options for residents of both towns.
- Starting in FY23 Hamilton, Wenham, Rockport and Essex are sharing the resource of a (grant-funded) licensed social worker or LICSW to help provide support for residents in need.
- Collaborate, inform and educate our two communities through the Dementia friends community education initiative and improved internal PT Social Services capacity.
- Develop an Action Plan for the Implementation Stage the following key areas:

**Communication and Information** – Our vision not only includes sharing resources with the Hamilton COA, but in addition, the H-W elementary, middle and high schools for intergenerational activities, Gordon College, local faith communities, the Wenham Museum, the H-W Recreation Department, the Wenham Village Improvement Society, the Hamilton-Wenham Library and the Hamilton Community House. **Social Participation** – Community building and better connecting our neighborhood networks. Community Support & Health Services -

Develop our internal capacity, methods and infrastructure to help support residents in cooperation through better communication with our Fire, Emergency Services, and Police departments.

**Housing** – Introduce new concepts like Accessible Dwelling Units, Homecare service models (Beacon Hill Model) and Home sharing concepts through educational seminars highlighting some of the features, advantages and benefits of these concepts.

Scott Hughes Gretchen Muschamp, Assoc. Member

COA BOARD:

Trudy Reid

Julie Clay Judy Bubriski

Jill Romano

Karen Anger

Karen D'Amour, Chair

Mardi Lowery, Vice Chair

Michael Therrien, Secretary

# HOUSING AUTHORITY

The Wenham Housing Authority is committed to providing safe, secure, suitable and affordable housing opportunities to low income elderly and disabled households in a fair manner. We are committed to fair and non-discriminatory practices throughout our 667 & 689 programs. The Board of Commissioners, along with the Executive Director, Paula Mountain, are responsible for the administration of Enon Village located at the Wenham Housing Authority. There are 84 units for the elderly/disabled on Larch Lane and two four-bedroom houses for disabled adults located at 85 & 86 Larch Lane.

#### 2022

In 2022, a therapy tub was removed and replace with a walk-in/roll-in shower at 85 Larch Lane. This shower is fully ADA accessibility and compliant. Wenham Water Department found a water line leak at 85 Larch Lane that was repaired.

#### 2022 APPLICANT SCREENING SUMMARY:

• List Pulls: 14

• Applicants Screened: 470

Housed: 7Deselected: 17Rejected\* 445Did not Accept: 1

#### **GOALS & OBJECTIVES FOR 2023:**

 There are several capital projects scheduled for FY2023 that will move forward using the award through the Commonwealth's Formula Funding Program and ARPA Funds. At 85 Larch Lane the kitchen will be replaced and reconfigured to adhere to ADA requirements. Every tenant building in our elderly project, 10 in total, will be redone with new flooring, painting of walls, trim, doors, ceilings, and stairs. Finally, there will be a complete replacement of the fire alarm system with an addressable alarm system at our elderly project.

#### PERSONNEL CHANGES AND ACKNOWLEDGEMENTS:

 In November 2022, Christopher Cerino, Maintenance Supervisor, retired after 14 years of dedicated service to the residents and property of the Wenham Housing Authority. We are diligently trying to fill the part-time groundskeeper which is 18 hours per week.

#### **STAFF:**

Paula Mountain, Executive Director Thomas DuBois, Maintenance Supervisor VACANT, Groundskeeper Tammy Ryan, Administrative Assistant

#### **COMMISSIONERS:**

Chair, Suzanne Thomas Vice Chair, Martha Carr Treasurer, Suzanne Herrick Commissioner, Trudy Reid State-Appointee Vice Chair, Elizabeth Craig-McCormack

<sup>\*</sup> Rejected by HA due to no response or incomplete paperwork response.

# **HUMAN RIGHTS COMMITTEE**

The Wenham Human Rights Committee was created to affirm that the Town of Wenham is an inclusive community that has, as one of its core values, the freedom from discrimination, disrespect, bigotry, other forms of microaggressions, macroaggressions, hatred and oppression, and to reaffirm the Town's commitment to upholding and defending the rights of all individuals to enjoy the free and equal exercise of their rights and privileges, as secured by the Constitutions of the United States and Commonwealth of Massachusetts.

To that end, the Committee strives to ensure that all persons enjoy the equal opportunity to participate in local affairs, including with respect to housing, employment, education, public accommodation, access to Town services, insurance, credit, banking and health care, regardless of race, color, ancestry, national origin, sex, sexual orientation, gender identity, age, religion, disability, marital or familial status, military or veteran status, socioeconomic status, and/or ex offender status.

#### **GOALS ACHIEVED DURING 2022:**

- In 2022, the committee celebrated Pride month with a family friendly community celebration that included the Wenham Museum, The Wenham Tea house, The First Church in Wenham, and Nazir's Jewelry. Prior to raising the Pride flag in front of Town Hall, participants enjoyed facepainting, crafts and uplifting remarks from members and allies of the LGTBQ+ community.
- Wenham celebrated Juneteenth on 6/19 with a dynamic presentation by the North Shore Juneteenth association. This important new state holiday provides a chance to reflect on the role that slavery has played in our country, celebrate the positive aspects of the African American Culture, and to help dismantle racism by using such a program as a tool for change.
- In December the Wenham HRC in conjunction with Both the Hamilton HRC and the Hamilton-Wenham Human Rights coalition, celebrated International Human Rights Day with a pop-up event at the Hamilton Wenham Library. The theme of the event was democracy and local children voted for location for a new tree to be planted. 2023 will mark the 75th Anniversary of International Human Rights Day and planning is underway for another community event.

#### **PRIORITIES FOR 2023:**

- Let residents know where they can get help with their human right's concerns.
- Work with Hamilton HRC to sponsor joint programming to benefit both towns.
- Sponsor community wide bystander training
- Continue with flag raising event for Pride and Juneteenth
- Explore ways to acknowledge and recognize the contributions of indigenous populations that have lived on the land prior to its incorporation as Wenham and who continue to live here.
- Continue to celebrate the diversity of our residents and ensure that Wenham is an inclusive community free from discrimination in all its forms.

#### **PERSONNEL:**

- in 2022, HRC member |T Glaster-West resigned from the committee due to moving out of Wenham.
- Student Rep Emma Dixon's term completed on June 30th 2022.

Martha Brennan, Chair Jeremy Gross, Vice-Chair Janet Burt Sam Nordberg, Clerk Kevin DiNapoli, Wenham Police Chief

# **VETERANS COMMITTEE**

The Wenham Veterans Committee was formed after the 2017 Annual Town Meeting. Bruce Blanchard, Win Dodge, and Dean Pedersen requested permission from the Board of Selectmen to form a committee that would:

- 1. Work with the Veterans' Service Officer and Director of the Eastern Essex District in responding to the needs of veterans living in Wenham;
- 2. Plan, coordinate, and implement the activities for Veterans Day and Memorial Day
- 3. Provide for the care and maintenance of the Wenham Veterans Memorial; and,
- 4. Seek ways to encourage and enhance methods ways of communicating with veterans living in Wenham.

#### **EVENTS & ACTIONS:**

**Meeting:** The committee meets on the second Tuesday of each month. From January to August the committee met via ZOOM. Beginning in September of 2022 the committee met in-person at the Wenham Council on Aging.

**Memorial Day:** Our State Representative Jamie Belsito was the speaker.

Veterans Day: Lt. Col. Donna Lehman United States Army Nurse Corps, Ret. was the speaker.

**Cheeseman Memorial**: At 10:15 on Memorial Day and Veterans Day a brief ceremony of remembrance is conducted at the Cheeseman Memorial located at Pingree Park.

**Re-Dedication of Cheeseman Field:** On April 30 the Veterans Committee participated in Opening Day for the Little League teams that play at Cheeseman Field. The VETCOM honored the life of Captain Alan Cheeseman USAF, a son of Wenham, who was killed in 1970 while flying a rescue helicopter in Thailand. Alan's daughter Giselle was presented with the Viet Nam Service Flag as well as other mementos that acknowledged her father's life of service.

**Wreaths Across America:** After a brief ceremony at the Main Street Cemetery at noon on December 17, a total of 515 wreaths were placed on all the graves of veterans buried in Wenham.

**Flag Day:** June 14 at 6 pm. After a brief ceremony in which the National Flag was honored with music and readings, over 100 damaged and torn flags were properly disposed of by burning at Pingree Field. **Coffee Social:** Following the VETCOM meeting at the COA on the second Tuesday each month there is a time for coffee, conversation and a Q and A time with Veterans Service Officer Adam Curcuru.

#### **APPRECIATION:**

Special thanks are extended to the following for all the ways they supported the mission of the VETCOM: Town Administrator Steve Poulos, Executive Assistant Michelle McGovern. Rich Souza and the DPW, Chief Stephen and Natalie Kavanagh and the Fire Department. Chief Kevin DiNapoli and the Police Department, Director Jim Reynolds and Jeanne Murand of the COA, Select Board members Gary Cheeseman, Dianne Bucco, Peter Clay, VSO Adam Cucuru, Win Mulry for the care of trees around the monuments, Eric Feche and the H/W Regional H.S. musicians, Scout Leaders: Matt Bailey, Marie Hersey, Anna Siedzik and members of the Girl and Boy Scout Troops, who participated in Memorial Day, Veterans Day, Flag Day and Wreaths Across America ceremonies, The Rev. Judy Proctor and the Staff of First Church.

Lastly, Wreaths Across America 2022 succeeded because of the selfless contribution of skill, time and donations by Bill Wilson, the VETCOM and the people of Wenham. THANK YOU.

#### **2022 BY THE NUMBERS**

- On January of 2022, there were 130 veterans registered and living in Wenham.
- At the end of 2022, 4 veterans had died and 2 had moved from Wenham.
- As of January 2023, there are 124 veterans registered and living in Wenham.

#### **PERSONNEL:**

- 1. Michael Therrien resigned in December of 2022. He will be replaced in June of 2023.
- 2. Select Board member Peter Clay became the liaison to the VETCOM.

#### Respectfully Submitted,

Dean W. Pedersen USN, Chair Joe Bubriskl USA Dianne Bucco, Select Board James Cummings USA Win Dodge USA Peter Hersee USANG Michael Lucy USA Richard Osgood USAF William Wilson USN

### **VETERANS SERVICES**

Cape Ann Veterans Services operates as an inter-municipal agreement between the communities of Gloucester, Hamilton, Manchester-by-the-Sea, Rockport, and Wenham to share resources that serve the Veterans, their families, and the communities. We work as a hub to the many services available at the municipal, state, and federal levels for military Veterans and their families. Cape Ann Veterans Services works to create strong community partnerships to assess, build, and breakdown barriers to services utilizing a community-based approach to serve the needs of Veterans and promote and share their legacies through our communities.

#### **GOALS ACHIEVED IN 2022:**

- July 1, 2022, the Town of Wenham continued its 3 year inter-municipal agreement extending to July 2025 with Cape Ann Veterans Service District, joining Gloucester, Hamilton, Manchester-by-the-Sea, and Rockport.
- September 2022 The Wenham Veterans
   Committee in partnership with the Council on
   Aging successfully began the Wenham
   Veterans Coffee Social. This event takes place
   monthly on the second Tuesday of the month.
   Its purpose it to bring Veterans together for
   socialization and sharing resources and
   information.
- December 17, 2022 Cape Ann Veterans
   Services participated with the Town of
   Wenham and the Wenham Veterans
   Committee to participate in Wenham's 5th
   year of National Wreaths across America,
   laying 515 wreaths at the graves of Wenham
   Veterans.

#### **PRIORITIES FOR 2023:**

- Attend one Wenham public community event quarterly to provide outreach and information to Veterans, families, and the general public
- Host one annual informational session gathering in Wenham
- Support and attend Wenham Veterans Day, Memorial Day, and Wreaths Across America Event
- Continue to provide outreach to community
   Veterans and their families and assist in providing
   support with benefits programs such as VA
   compensation & pension claims, MGL Chapter 115
   program, and enrollment with VA Healthcare
   system.

Adam Curcuru District Director, Cape Ann Veterans Services Vionette Chipperini District Veterans Benefits Coordinator, Cape Ann Veterans Services

#### **2022 BY THE NUMBERS**

- The Town of Wenham is home to an estimated 136 military Veterans.
- State Veterans Program, MGL
   Chapter 115, is an income based
   program that may provide a
   monetary benefit to Veterans or
   their widows. Currently, Wenham
   has no community members
   enrolled in the MGL Chapter 115
   Veterans Benefits Program.
- VA Compensation and Pension Program, Wenham as of October 2022 has 37 unique cases of VA Comp/Pen. The annual amount paid to Wenham Veterans and Families is \$582, 716.00.
- Total population across our district 53,000. Total estimated Veterans population 2,700.
- Total number of Veterans and families receiving VA Compensation/Pension Claim across our district 651 total annual paid to Veterans and Families in the district \$11.5 million.
- Total number of Veterans and families across our district utilizing MGL Chapter 115 program 55.
- Ongoing weekly Veterans events across our district include (3) Veteran Coffee Socials (1) in Gloucester on Friday mornings, (1) Manchester on Saturday mornings, (1) in Rockport on Saturday mornings. Monthly Coffee (1) Wenham 2nd Tuesday. On Thursday evenings, Cape Ann Lanes in Gloucester hosts a Veterans Bowling League.
- Veterans Organizations in our district include American Legion Posts (Gloucester, Manchester, Hamilton, Rockport) VFW (Gloucester), AmVets (Gloucester), DAV (Gloucester).

# **WISSH**

Wenham Issues of Social Services Help is a Committee approved by the Wenham Select Board to assist them in serving Wenham residents in need of temporary financial or social-service assistance. WISSH functions on donations from both residents and businesses.

The mission of WISSH is to identify the social service needs of Wenham residents and to coordinate and implement appropriate immediate unmet financial assistance to those in need.

#### **GOALS ACHIEVED IN 2022:**

- Reorganized
- Started 501 3-C process. MANY thanks to Peter Clay!
- Helped 4 residents in need.

#### **PRIORITIES FOR 2023:**

- Increase community engagement.
- Secure 501 3-C tax status.

#### PERSONNEL CHANGES AND ACKNOWLEDGEMENTS:

Our board is grateful to ALL past members especially Marisa and Cara who made wonderful contributions and moved onto other endeavors in 2022.

#### **COMMITTEE MEMBERS:**

Chair: Tracey Hutchinson Secretary: Peter Clay Tracey Watson Marty Carr Tom Tanus Kevin Dinapoli Steve Kavanagh











### **COMMUNITY PRESERVATION COMMITTEE**

In 2005, Wenham voters adopted the Community Preservation Act (CPA) which allows the Town to identify and preserve vital historic and open space components of our town and to develop opportunities for growth that maintain the town's heritage and character with the added benefit of some matching state funds.

Specifically, CPA funds can be used to create affordable housing projects, to preserve and protect our remaining open space from over development, to provide and upgrade recreational facilities, and to restore our historic buildings and properties. Recently, CPA funds have paid for the annual debt service on the restoration of the Wenham Town Hall, Wenham's share of the Patton Park pool construction, and the refurbishment of our parks, playgrounds, cemeteries and historic buildings and we are delighted to note the breaking ground of the long postponed affordable housing complex, Maple Woods.

This year, Wenham recognized \$839,320 total from \$471,793 raised by the CPA 3% tax surcharge and an additional \$367,527 from the state for a 78% state match.

At the April 2022 Town Meeting, the following appropriations were approved: Town Hall construction debt (\$114,854), Community House rehabilitation (\$75,000), WVIS Tennis Courts rehabilitation (\$46,850), Administrative expense (\$8,500). There remains approximately \$2 million spread among the required categories of Historic, Open Space and Recreation, and Community Housing.

The make-up of the CPC is set in our bylaws and changed dramatically this year with the passing of Barbara Locke as HDC representative, two At Large members finishing their terms, and three retiring. The committee members are currently:

Harriet Davis, Chair, (At Large)
Janet Burt, (At Large)
John Cusolito, (H-W Recreation Dept)
Alden Drake, (At Large)
Leo Maestranzi, (Conservation Commission)
Susan Mehlin, (At Large)
Trudy Reid, (Wenham Housing Authority)
Mary Wood, (Historic District Commission)
Rick Woodland, (Planning Board)

# HAMILTON-WENHAM CULTURAL COUNCIL

The Hamilton- Wenham Cultural Council is part of a grassroots cultural funding network supporting community-based projects in the arts, humanities, and sciences annually. Each year, the council is allocated funding from the Massachusetts Cultural Council. Through a competitive grant process, the Hamilton Wenham Cultural Council awards funds to arts, humanities, and interpretive science projects in our communities. 14 grants were funded in 2022 totaling \$11,222.

RECIPIENT	AWARDED
Cantemus Chamber Chorus: Missa Gai: A Mass in Celebration of Mother Earth	\$300
Five Ponds Creative Writing Festival	\$300
Hamilton COA: Down River Cruise	\$500
HW Human Rights Coalition: HW Pride Celebration	\$1000
HW Public Library: Davis Bates: Oceans of Possibilities	\$300
Kendall Inglese - Kamishibai Story & STEM A Monarch Finds Her Home	\$350
Ipswich River Wildlife Sanctuary - Nature in your neighborhood - All about birds	\$250
Tom Jones - Musary Int'l Music Workshop	\$1,000
League of Women Voters of HW - 2022 Civics Bee	\$600
Manship Artist Residence - Firefly Watch	\$400
MRMS - Miles River Cooking Club	\$300
HW Community House - Stage 284 Season Sponsor 2022	\$2,736
HW Community House - Sponsor - Sundays in Patton Park - 2022 Concert Series	\$2,736
Wenham Museum - Ed the Wizard	\$450
TOTAL	\$11,222

#### **CULTURAL COUNCIL:**

Martha Brennan, Wenham
Susan Choquette, Hamilton
Lauren Consolazio, Wenham
Jennifer Drummond, Hamilton
Janet Glasser, Treasurer, Wenham
Emily Hayden, Hamilton
Max King, Wenham
Charlotte Lidrbauch, Chair, Hamilton
Lindsey Peabody, Hamilton
Laura Range, Hamilton
Dacia Rubel, Wenham
Sara Searle, Hamilton
Maribeth Ting, Wenham

# IRON RAIL COMMISSION

The Iron Rail property provides space for town services, the DPW, Water Department and town groups such as the Boy Scouts and soccer associations. Income is generated by field and commercial rentals at the main building. A large portion of the property is wildlife habitat and protected wetlands which also feeds a metropolitan water supply. Our mission, as a commission, is oversight of property use, maintenance, and management.

#### 2022 PROGRESS AT THE IRON RAIL PROPERTY:

- No major maintenance projects were accomplished this year.
- Accumulated debris removed from main building campus.
- Maintained a stream of income even during Covid.
- Met required commission membership of five.

#### **PRIORITIES FOR 2023:**

- Study impact on Iron Rail property of nearby major residential development.
- Continue to pursue contract with cell tower providers and installation.
- In conjunction with the Planning Board, develop best usage study of the property for the town.
- Consider future maintenance requirements and upgrade possibilities.

Ted Batchelder (2023) Erica Ciampa (2023) Natalie Kavanagh (2025) Lou Randazzo, Chair (2025) Andrew Waylett (2025)

# HAMILTON-WENHAM PUBLIC LIBRARY

#### **MISSION STATEMENT:**

The Hamilton-Wenham Public Library is a publicly-funded institution dedicated to the common good by serving the informational, educational, cultural, and recreational needs of the community and encouraging its patrons in the lifelong pursuit of learning and personal growth. The library will be responsive to the needs of its diverse users, advocate and support the use of appropriate technology, build an excellent collection, commit itself to the highest ideals of library service and the principles of intellectual freedom, and provide a welcoming meeting place for the community.

#### **GOALS ACHIEVED IN 2022:**

- Reevaluation of Library space and furniture as we welcomed patrons back into the building as the pandemic abated. Created more space for comfortable seating and more table space and access to electricity to plug in laptops and devices.
- Updated the Library website to include all board of trustee minutes for the past three years.
- Implementation of online software to track reference inquiries.
- Restart of the Library volunteer program including new guidelines and best practices and creation of a new Teen volunteer group.
- Implementation of online reservation system to book library meeting rooms.
- Installation of a new shingle roof on the library.
- Celebrated the 20th Anniversary of the joint Hamilton-Wenham Public Library in December.

#### **PERSONNEL CHANGES:**

In 2022 the Library had many staff changes with some staff leaving for career changes, some for more time with family, and some for retirement. Karen D'Ambrosio retired in July 2022 after more than 21 years working for the library. We wish her well in her next adventure! Our Head of Technical Services Lewis Parson left his position after four years to attend law school. We also said goodbye to Children's Library Assistant Kathy Lindsay and Reference Assistant Elizabeth Bellucci. We thank them for their years of service and wish them well in their new endeavors.

#### **BOARD OF TRUSTEES:**

Board of Trustees: Dorothy Goudie, Chair (2023) M.J. Brown, Vice Chair (2023) Dede Johnson, Secretary (2024) Karen Bebergal (2025) Cara Fauci (2024) Jane Kusel (2025)

#### **PRIORITIES FOR 2023:**

- Implement the Library Services and Technology two-year grant – Access for All – which includes funding for: Assistive Technology, Memory Kits, Memory Cafes, and Home Delivery.
- Upgrade Library IT infrastructure including high speed internet, network switches, and a robust wifi network that reaches all areas of the building and the parking lot.
- Replace five public computers in the reference area
- Develop a long-range preservation plan based on the Preservation Needs Assessment completed by the Northeast Document Conservation Center.
- Develop a strategy and plan to facilitate hybrid programming (in person and virtual).
- Purchase a new 3D printer and create programming for the public to use it.
- Create and implement the Hamilton-Wenham Seed Library.
- Begin planning stages for a new five-year strategic plan.

#### **LIBRARY STAFF:**

Kim Butler, Director
Jane Wolff, Assistant Director
Kim Claire, Young Adult Librarian
Lorraine Der, Children's Librarian
Sarah Lauderdale, Head of Reference
Kati Bourque, Head of Technical Services
Dede McManus, Head of Circulation
Lindsay Slater, Adult Services Librarian
Lindley Valcarcel, Reference & Technology

#### **PART-TIME STAFF:**

Josh Lear, Emma Mimmo, Martha Morgan, Alyssa Mostyn, Julie Niemann, Viktoria Paget, Linda Platt, Tori Scholtz, Ella Tran

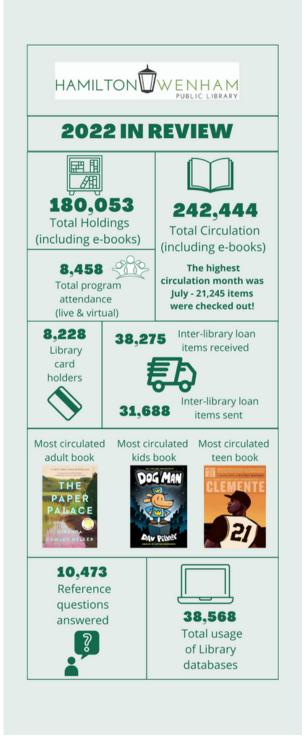
# HAMILTON-WENHAM PUBLIC LIBRARY

#### **PARTNERS**

The Friends of the Hamilton-Wenham Public Library are a vital and integral partner for the Library. They fund all of our discounted museum passes, special events and programs, staff training, and technology. In 2022 the Friends funded six new museum passes, the fantastic prizes for our summer reading programs, our Peeps Diorama contest, and the annual NaNoWriMo writing contest. Under the leadership of the Friends Board, and their chair Denise Bisaillon, they work tirelessly to fundraise to support the Library. New Friends members are always welcome!

None of these things would have been possible without the dedicated staff at Hamilton-Wenham Public Library. Their commitment to meeting the needs of the community is laudable, whether connecting customers with educational resources, job opportunities or simply a book they might enjoy. The Library is a place like no other, a vital civic anchor in the towns of Hamilton and Wenham and we look forward to continuing to work to meet our mission to inspire reading, guide learning and encourage individual exploration.

Respectfully Submitted, Library Director Kim Butler



# JOINT BOARD OF LIBRARY TRUSTEES HAMILTON & WENHAM

The Joint Board is responsible for the custody and management of the Library and its services and facilities located at 14 Union Street in Hamilton, and members are active participants in promoting and supporting the mission statement of the Library.

#### **GOALS ACHIEVED IN 2022:**

- Advocated for the Library and supported the Library Director during the annual budget process.
- Continued oversight of the Library trusts.
- Attended or maintained a visible presence at Library events and programs.
- Met Library department heads in Trustee meetings as well as receiving monthly reports from the different departments.
- Promoted the joy of reading and the value of lifelong learning.

#### **PRIORITIES FOR 2023:**

- Promote the joy of reading and lifelong learning.
- Support the drafting and implementation of the Strategic Plan.
- Oversee the distribution of Trust income.

In 2022 the Library received trust fund income, monetary gifts, State Aid, and grants:

- Trust Fund Income: Master's Degree Stipend for staff, Children's Room Aquarium maintenance.
- State Aid Funds: Staff computers, 20th Anniversary celebration, online summer reading software subscription, wifi hotspots, server maintenance, cloud backup
- Gift funds: Professional development books for staff collection, collection materials
- Capital: Replacement of shingle roof
- Hamilton-Wenham Cultural Council Grant: Read Beyond the Beaten Path: A Summer Reading Performance by Davis Bates (children's program)

2022 saw the Library returning to pre-pandemic full service thanks to the wise scheduling and planning by the Library Director. The Trustees were kept apprised of staff turnover and subsequent hirings as well as the necessary implementation of training schedules. The Library building was improved by replacement of the roof and the installation of solar panels. All in all, 2022 was a year of refinement and improvement.

Thank you to Nichole Gray and Judy Bubriski, both of whom left the Board having served two terms. We take this opportunity to thank them for their diligence and service through a universally difficult time. Congratulations to Jane Kusel and Karen Bebergal on their election to the Board in 2022.

Respectfully submitted,

Dorothy Goudie, Chair MJ Brown, Vice-Chair Dede Johnson, Secretary Cara Fauci, Liaison to the Friends Karen Bebergal Jane Kusel

# HAMILTON-WENHAM RECREATION DEPARTMENT

The Hamilton Wenham Recreation Department provides a wide variety of programs designed to improve the quality of life for residents by meeting physical and recreational needs. We promote life long lessons through play, education, and community wide events.

#### **GOALS ACHIEVED IN 2022:**

- Increased our social media presence to promote programs and better communicate with the public. We now have close to 2,000 followers amongst our platforms.
- Successfully streamlined our fiscal management by combining the Pool and Recreation Revolving Fund.
- Implemented a Fall Youth Field Hockey League with neighboring towns.
- Over 7,000 total unique registrations, rentals, and memberships, totaling \$580K in revenue.
- Successfully Integrated a "Trunk or Treat" into our Pumpkin Fest.

#### **PRIORITIES FOR 2023:**

- Implement recommendations from the Patton Park Master Plan Report.
- Improved patron experience at the pool by implementing cashless transactions, WIFI availability, and more shade/seating areas.
- Maintain Financial Stability in the Revolving Account
- Increase Programming offers at the Patton Estate.

#### **2022 BY THE NUMBERS**

#### **POOL STATISTICS:**

(MEMBERSHIPS SOLD)

<ul><li>Household:</li></ul>	254
Individual:	73
• Senior:	20
Caregiver:	12

#### **SWIM TEAM REGISTRATIONS:**

• Swim Team: 75

#### **POOL ATTENDANCE:**

<ul><li>Total # of Membership Scans:</li></ul>	5,583
Daily Drop Ins:	864
<ul><li>Guest Passes:</li></ul>	210
Total Visits:	6,657*
<ul> <li>Total Days Open:</li> </ul>	66
<ul> <li>Average Daily Attendance:</li> </ul>	100
*The pool was closed for 10 days for equipment repa	air.

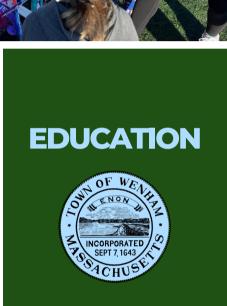
#### SUMMER PARK PROGRAM REGISTRATION:

<ul> <li>Total Unique Registrations:</li> </ul>	2,214
Campers Per Day:	206
<ul> <li>Different Campers:</li> </ul>	558

Sean Timmons – Recreation Director Danielle Kiely – Administrative Assistant

Steve Ozahowski, Hamilton – Chair Reginald Maidment, Hamilton Brad Tilley - Hamilton Daniel Curran - Wenham Len Dolan, Wenham John Cusolito - Wenham











# HAMILTON-WENHAM REGIONAL SCHOOL DISTRICT

This year we have a new mission, vision and set of core values:

**New Mission:** Together we inspire continuous learning in order to lead a purposeful life.

**New Vision:** Engage the future with creativity and confidence.

**New Core Values:** Passion for Learning, Belonging, Inclusivity, and Curiosity, Partnership, and Integrity.

2022 continues to be a challenge due to issues still related to the pandemic. Along with noticeable learning loss, there was an increase in student dysregulation. We continue to make appropriate curriculum improvements to help our students to regain traction with the goals of bringing students to proper grade levels of learning.

Here were several notable accomplishments:

#### **GOALS ACHIEVED IN 2022:**

- The district was invited into Module 1 of the school building process for the Cutler School replacement by the Massachusetts School Building Authority (MSBA).
- A district-wide Portrait of a Graduate was completed by a committee of over 40 people.
- A continued focus on curriculum, assessment, and instructional leadership at the elementary levels designed to address early literacy.
- Professional development provided for all elementary teachers on the science of reading.
- Adoption of grant-funded K-5 comprehensive literacy curriculum.
- Professional development provided for all secondary teachers in the area of inclusive practices.
- Completed the HS Accreditation work and received the final report from the Accrediting agency, NEAS&C.
- Creation of Diversity, Equity, Inclusion, and Belonging Advisory Committee, providing professional development for all staff.

#### **PRIORITIES FOR 2023:**

#### **Goal 1: Build District Vision and Strategic Plan**

Starting in the summer of 2022, with the support of Teaching & Learning Associates (TLA), the Superintendent, School Committee, and the District Leadership team will actively engage the community in a strategic planning process to be completed by December 2022 that will help to develop our core values, vision and inform the next three to five years. District shall collaborate with both the towns of Hamilton and Wenham to plan significant capital investments effectively.

#### **Goal 2: Improve Teaching and Learning: Build MTSS Structures**

The district will create an intentional and sustainable Multi-Tiered System of Support MTSS to ensure that our students' academic and social-emotional needs are met by enrolling all staff members in a 3-year DESE Academy on Inclusive Instruction through Universal Design for Learning (UDL).

#### **Goal 2A: Elementary**

By the end of the 2022-23 school year, the Hamilton-Wenham Regional School District will build a math and strengthen a reading Multi-Tiered System of Support (MTSS) across all three elementary schools that targets learning outcomes at the elementary level.

#### Goal 2B: MRMS

By the end of the 2022-23 school year, the Miles River Middle School will implement a data process to review student progress in sixth grade in order to continue building a MTSS for the secondary level.

#### **Goal 2C: HWRHS**

By the end of the 2022-23 school year, HWRHS will implement a data process to review student progress in 9th and 10th grade in order to support and continue building a MTSS for the secondary level.

# HAMILTON-WENHAM REGIONAL SCHOOL DISTRICT

#### Goal 3: Commit to Diversity, Equity, Inclusion, Belonging(DEIB) practices

Hamilton-Wenham Regional School District will meet the evolving and varied needs of all of our students and school community members in a manner that respects and values each individual, and:

- recognizes, acknowledges, and celebrates the presence of differences in all community members;
- promotes justice, impartiality, and fairness;
- welcomes and invites diversity in decision-making processes and developing opportunities for our community

#### **Goal 4: Improving Learning Environments**

Students in the Hamilton-Wenham Regional School District will have access to learning environments that are safe, clean and sustainable. District learning environments shall be a source of civic pride for the entire community. The District shall collaborate with both the towns of Hamilton and Wenham to plan significant capital investments effectively.

#### **SIGNIFICANT STATISTICS IN 2022:**

The HWRSD currently serves 1,708 students mainly in grades PreK-12. 46 of these students are served outof-district, 73 students are School Choice-In and 19 are tuition-in Pre-K students.

The HWRSD staff comprises approximately 313 Full-Time Equivalent (FTE) Positions. Professional Teaching Staff, 190 total, makes up 61% of these FTEs. Teaching assistants, 63 total, make up 20% of these FTEs. The remaining 60 positions are distributed among administrators, administrative assistants, LPNs, tutors, crossing guards, lunch monitors, and custodial/maintenance functions.

The FY23 Total Expenditures Budget was approved by both Hamilton and Wenham Town Meeting for the amount of \$43,431,082. The FY24 budget request will be presented in detail on the HWRSD Website: www.hwschools.net.

The HWRSD would like to recognize the retirements of the following employees:

Melissa Andrichak Melissa Graham	Winthrop Elementary School Teacher Cutler Elementary School Teacher	2005-2022 2006-2022
Kevan Sano-O'Brien	Miles River Middle School Foreign Language Teacher	1991-2022
Joan Santarelli	Cutler Elementary School Teaching Assistant	1999-2022
Chris Petrou	Buker Elementary School Secretary	1999-2022
Elizabeth Lovell	Miles River Middle School Assistant Principal	2014-2022
Rebecca Oliveira	Buker Elementary School Teacher	1989-2022
Susan Galluzzo	Miles River Middle School Science Teacher	1990-2022
Robert Marshall	Cutler Elementary School Custodian	2005-2022

We thank them for their many years of service to the HWRSD!

#### SCHOOL COMMITTTEE:

Dana Allara, Chair Anna Siedzik, Vice Chair Amy Kunberger, Secretary David Polito David Frenkel Jennifer Carr

#### **CENTRAL OFFICE ADMINISTRATION:**

Eric Tracy, Superintendent Vincent Leone, Assistant Superintendent of Finance and Administration Thomas F. Geary III, Director of Facilities, Maintenance & Operations Julia Campbell, Assistant Secretary Stacy Bucyk, Director of Student Services

# ESSEX NORTH SHORE AGRICULTURAL & TECHNICAL SCHOOL

Essex North Shore Agricultural and Technical School (ENSATS) is Massachusetts' premier regional technical and agricultural high school, serving 17 member communities on the North Shore and 35 surrounding communities. Our mission is to create a culture of excellence, encourage continuous growth, and promote professionalism and citizenship for all students, as they develop into architects, artisans, and authors of the 21st century community.

Twenty-four career, technical, and agricultural programs are available to students from member communities whereas students from surrounding communities select from seven agricultural areas. Enrollment at ENSATS is 1,694 for the 2022-2023 school year. We espouse the development of student qualities, ensuring that all of our graduates are future-ready. Our goal is for students to be collaborative, culturally proficient, entrepreneurial, kind, perseverant and responsible.



Our school was designed for 1,500 students and is currently organized into five program clusters: Agricultural Programs: Arboriculture, Companion Animals, Equine Science, Landscape & Turf Management, Natural & Environmental Sciences, Sustainable Horticulture, Veterinary Science

Construction Related Programs: Carpentry, Construction Craft Laborers, Electrical, HVAC/Refrigeration, Masonry & Tile Setting, Plumbing Health Services Programs: Biotechnology, Dental Assisting, Health Assisting

Manufacturing, Engineering, and Technology Programs: Advanced Manufacturing, Design & Media Communications, Engineering & Automation Technology, Information Technology Services

**Service Programs:** Automotive Collision Repair & Refinishing, Automotive Technology, Cosmetology, Culinary Arts & Hospitality

We create opportunities for students throughout our region to have access to high quality career technical and agricultural education. Partnering with our districts, we have enrolled 60 additional students in our CTAE After Dark Partnership Program into high demand career areas as a model for Governor Baker's Career Technical Initiative.

Participating students are from Beverly, Gloucester, Marblehead, and Swampscott. This year, we added Health Assisting as an additional program for our CTAE After Dark Partnership students. The CTAE After Dark Partnership Program is workforce based, developed to meet the needs of our local and regional labor markets.

Our Cooperative Education Program places upperclassmen in positions where they work among professionals in their field. These opportunities often lead to full-time employment upon graduation as we continue to work with our industry leaders to meet the needs of the current workforce and strengthen the economic pathways for our students. There are currently 2 students from Wenham participating in our Cooperative Education Program. Our graduates enter the workforce with industry recognized credentials and hours toward professional licensure, which gives them an advantage and adds to future work readiness. Business, industry, and labor representatives serve on our Program Advisory Committees to ensure that we meet all industry standards.

Over 70% of our students enroll in post-secondary apprenticeship programs or college, with many having earned articulated college credit. The remaining 30% enter the workforce or military upon graduation.

Several of our programs offer valued services to the residents of our communities, including the Maple Street Bistro and Café, Salon 565, Pet Grooming, Automotive and Auto Collision Repair, and Blooming Designs & More. Angell at Essex provides veterinary services on our campus.

Our CTAE students participate in community outreach projects within our 17 district communities. These projects are for local municipalities and non-profit organizations.

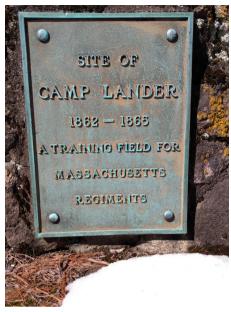
Essex Tech provides students with extracurricular activities including MIAA competitive sports, intramural athletics, and various clubs and service groups, including SkillsUSA, FFA, and DECA organizations that encourage students to explore and develop additional employability skills across their career and technical disciplines.

We are currently seeking approval for two new Chapter 74 Programs, to include Marketing & Business Technology and Early Education and Care, for SY24. These programs will create more opportunities for our students and meet the needs of our current workforce.

From SY22 to SY23 we have received over \$10M in grant funding to increase educational opportunities for our students, secure capital equipment, provide student support, and expand and improve CTAE programs. Our local legislators have met with us to discuss possible state funding for roof and stair repairs for Smith Hall, a renovation of Gallant Hall to house three expanded CTAE Programs, support the recently expanded Animal Science Program and install a new HVAC system, and a main campus cafeteria atrium project to expand seats. The construction of the Larkin Cottage continues to move forward with roof trusses, donated roof and side shingles and new full service kitchen equipment.

Heidi T. Riccio, Ed.D., Superintendent-Director John Bucco, Representative





































### Appendix A

Financial Documents

ANNUAL TOWN REPORT 2022 PART I APPENDIX A Wenham

# Combined Balance Sheet - All Fund Types and Account Groups as of June 30, 2022 (Unaudited)

	OOO	Governmental Fund Types		Proprietary Fund Types	und Types	Fiduciary Fund Types	Account Groups	Totals
		Special	Capital		Internal	Trust and	Long-term	(Memorandum
	General	Revenue	Projects	Enterprise	Services	Agency	Debt	Only)
ASSETS								
Cash and cash equivalents	2,694,185.00	6,418,760.00	473,834.00			2,420,689.00		12,007,468.00
Investments								0.00
Receivables:								
Personal property taxes	5,572.00							5,572.00
Real estate taxes	149,754.00	3,383.00						153,137.00
Allowance for abatements and exemptions	(111,299.00)							(111,299.00)
Tax liens	514,757.00							514,757.00
Deferred taxes	00:0							0.00
Motor vehicle excise	137,764.00							137,764.00
Other excises								0.00
User fees		48,771.00						48,771.00
Utility liens added to taxes								0.00
Departmental								0.00
Special assessments								0.00
Due from other governments								0.00
Other receivables	46.00	85.886.00						85.932.00
Portocioco (Dococo	368 456 00							368 456 00
rolectosaties/rossessiotis	00.004,000							000,470,000
riepaius								0.00
Due to/from other funds								0.00
Working deposit								0.00
Inventory								0.00
Fixed assets, net of accumulated depreciation								0.00
Amounts to be provided - payment of bonds							2,284,528.00	2,284,528.00
Amounts to be provided - vacation/sick leave								0.00
Total Assets	3,759,235.00	6,556,800.00	473,834.00	0.00	0.00	2,420,689.00	2,284,528.00	15,495,086.00
LIABILITIES AND FUND EQUITY								
Liabilities:								
Warrants payable								0.00
Accounts payable								0.00
Accrued payroll								0.00
Withholdings								0.00
Accrued claims payable								0.00
Due to/from other funds								0.00
Due to other governments	0000							0.00
Orner liabilities	T,6/6.UU							T,6/6.00

	Gove	<b>Governmental Fund Types</b>		Proprietary Fund Types	und Types	Fund Types	Groups	Totals
	_	Special	Capital	00:140	Internal	Trust and	Long-term	(Memorandum
	פתותומו	עפּאפּוומע	riojects	בוונבולוואב	ספו אורפי	Agelicy	חפות	(Allo)
Deferred revenue:								
Real and personal property taxes	44,027.00	3,383.00						47,410.00
Tax liens	514 757 00							514 757 00
70, c+ consolidation								00.0
neielled taxes								0.00
Foreclosures/Possessions	368,456.00							368,456.00
Motor vehicle excise	137,764.00							137,764.00
Other excises								0.00
User fees		48.771.00						48.771.00
(1) (+ (+ (+ (+ (+ (+ (+ (+ (+ (+ (+ (+ (+								
Utility liens added to taxes								0.00
Departmental								0.00
Special assessments								0.00
Due from other governments								0.00
Other receivables	46.00	85,886.00						85,932.00
Deposits receivable								0.00
Prepaid taxes/fees								0.00
Tailings								0.00
aNa								000
YAIC .								0.00
Agency Funds						37,530.00		37,530.00
Notes pavable								0.00
Bonds payable							7 78/1 578 00	7 784 578 00
							2,204,326.00	2,204,326.00
Vacation and sick leave liability								0.00
Total Liabilities	1,066,726.00	138,040.00	0.00	0.00	0.00	37,530.00	2,284,528.00	3,526,824.00
Fund Equity:								
Reserved for encilmbrances	243 332 00	44 476 00						287 808 00
	00:100000000000000000000000000000000000	2000						00:000,101
Reserved for expenditures	524,925.00							524,925.00
Reserved for continuing appropriations								0.00
Reserved for petty cash								0.00
Reserved for appropriation deficit								000
יביבר אבת וכן מאלו סלו מרוכור								00.0
Reserved for snow and ice deficit								0.00
Reserved for COVID-19 deficit								0.00
Reserved for debt service								00.0
יפספו אפת וסו לזו פוווומוווז								0.00
Reserved for working deposit								0.00
Undesignated fund balance	1,924,252.00	6,374,284.00	473,834.00			2,383,159.00		11,155,529.00
Unreserved retained earnings								00'0
Investment in capital assets			Ī					0.00
Total Fund Equity	2,692,509.00	6,418,760.00	473,834.00	0.00	0.00	2,383,159.00	0.00	11,968,262.00
Total Linking bac soitility	0 750 005 0	6 556 900 00	00 400 074		C	7 420 689 00	7 304 530 00	15 405 086 00
i otal Elabilities and Fund Equity		00.008,000,0	473,834.00	0.00	0.00	2,420,089.00	2,284,528.00	15,495,086.00

PROOF BALANCE SHEET IS IN BALANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
PROOF FUND BALANCE DETAIL								
AGREES TO THE BALANCE SHEET	0.00	0.00	0.00	0.00	0.00	0.00		

	SHEET
PROOF RECEIVABLES DETAIL	AGREES TO THE BALANCE SHI

0.00	
0.00	
0.00	
0.00	
0.00	

Wenham

**DIVISION OF LOCAL SERVICES** 

TOWN

### Cash Reconciliation for June 30 - Fiscal Year 2022

Total Treasurer's Cash and Investments (6/30 year-end report)	12,513,171.41
Other trust funds not in custody of Treasurer	0.00
Total Cash and Investments	12,513,171.41
Accountant's/Auditor's Cash and Investments (PER BALANCE SHEET)	
General Fund	2,694,185.08
Special Revenue Funds	6,418,760.02
Capital Projects Funds	473,833.88
Enterprise Funds	0.00
Trust and Agency Funds	2,420,688.59
Total per general ledger	12,007,467.57
Reconciling Items (specify)	
Warrants Payable	196,211.90
Petty Cash	0.00
PR2227 - Split Payroll	77,420.19
Outstanding Checks	232,071.75
	0.00
	0.00
	0.00
Total Adjusted Accountant's/Auditor's Cash and Investments	12,513,171.41
Variance	0.00

### Signatures

### Treasurer

I hereby certify to the best of my knowledge that this information is complete and accurate as of this date.

Belinda Young, Treasurer/Collector, Wenham, byoung@wenhamma.gov 978-468-5520 | 10/25/2022 1:07 PM

### Accountant/Auditor

I hereby certify that the foregoing schedule, setting forth the total cash and investments in the general ledger, is either in agreement with the total cash in the custody of the Treasurer or efforts are being made to reconcile any variances.

Yeimi Colon, Accountant/Finance Director, Wenham, ycolon@wenhamma.gov 978-468-5520 | 10/25/2022 1:05 PM

	Documents
No documents have been uploaded.	

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TOWN

### **Schedule of Outstanding Receivables - Fiscal Year 2022**

	Detail per Treasurer/Collector	Balance per General Ledger	Variance
Personal Property Taxes			
Levy of 2022	513.27	513.27	0.00
Levy of 2021	14.23	14.23	0.00
Levy of 2020	455.74	455.74	0.00
Levy of 2019	747.43	747.43	0.00
Levy of Prior Years	3,840.85	3,840.84	0.01
Total	5,571.52	5,571.51	0.01
Real Estate Taxes			
Levy of 2022	148,049.03	148,049.03	0.00
Levy of 2021	-270.70	-270.70	0.00
Levy of 2020	261.28	261.28	0.00
Levy of 2019	1,805.88	1,805.88	0.00
Levy of Prior Years	-39.96	-39.96	0.00
Total	149,805.53	149,805.53	0.00
Deferred Property Taxes			
Deferred Property Taxes	0.00	0.00	0.00
Taxes in Litigation			
Taxes in Litigation	0.00	0.00	0.00
Motor Vehicle Excise			
Levy of 2022	91,347.51	91,347.51	0.00
Levy of 2021	11,525.92	11,525.92	0.00
Levy of 2020	5,348.37	5,348.37	0.00
Levy of 2019	2,176.22	2,176.22	0.00
Levy for Prior Years	27,366.84	27,366.84	0.00
Total	137,764.86	137,764.86	0.00
Tax Liens/Tax Title			
Tax Liens/Tax Title	514,757.26	514,757.26	0.00
Tax Foreclosures/Tax Possessions			
Tax Foreclosures/Tax Possessions	368,455.76	368,455.76	0.00
Other Excise Taxes			
Boat Excise	0.00	0.00	0.00
Farm animal excise	0.00	0.00	0.00
Other:	0.00	0.00	0.00
Other:	0.00	0.00	0.00
User Charges Receivables			
Water	49,873.32	49,927.76	-54.44
Sewer	0.00	0.00	0.00
Other:	0.00	0.00	0.00

Printed on: 3/15/2023 2:12:00 PM Page 1 of 2

Wenham

**DIVISION OF LOCAL SERVICES** 

TOWN

### Schedule of Outstanding Receivables - Fiscal Year 2022

	Detail per Treasurer/Collector	Balance per General Ledger	Variance
Other:	0.00	0.00	0.00
Other:	0.00	0.00	0.00
Other:	0.00	0.00	0.00

### **Signatures**

### Accountant/Auditor

I hereby certify that the foregoing schedule, setting forth the outstanding receivables in the general ledger, is either in agreement with the detail per the Treasurer / Collector or efforts are being made to reconcile any variances.

Yeimi Colon, Accountant/Finance Director, Wenham, ycolon@wenhamma.gov 978-468-5520 | 10/25/2022 8:30 AM

### Collector/Treasurer

I hereby certify to the best of my knowledge that this information is complete and accurate as of this date.

Belinda Young, Treasurer/Collector, Wenham, byoung@wenhamma.gov 978-468-5520 | 10/25/2022 8:31 AM

### **Treasurer**

I hereby certify to the best of my knowledge that this information is complete and accurate as of this date.

Belinda Young, Treasurer/Collector, Wenham, byoung@wenhamma.gov 978-468-5520 | 10/25/2022 8:32 AM

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DIVISION OF LOCAL SERVICES

Wenham

TOWN

### Automated Statement of Indebtedness (Summary) - Fiscal Year 2022

Long Term Debt - Inside Debt Limit	1,500,000.00
Long Term Debt - Outside Debt Limit	0.00
Total Long Term Debt	1,500,000.00
Total Short Term Debt	784,528.00
Total Long Term and Short Term Debt	2,284,528.00
Total Authorized and Unissued Debt	0.00

### Signatures

### Treasurer

I hereby certify to the best of my knowledge that this information is complete and accurate as of this date.

Belinda Young, Treasurer/Collector, Wenham, byoung@wenhamma.gov 978-468-5520 | 10/25/2022 8:22 AM

### Accountant/Auditor

I certify that long and short term debt as identified in this Statement of Indebtedness is in agreement with the general ledger controls in my department and are also reflected on the balance sheet.

Yeimi Colon, Accountant/Finance Director, Wenham, ycolon@wenhamma.gov 978-468-5520 | 10/25/2022 8:31 AM

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**DIVISION OF LOCAL SERVICES** 

Wenham

**BUREAU OF ACCOUNTS** 

### TAX RATE RECAPITULATION

### Fiscal Year 2023

I. TAX RATE SUMMARY

la. Total amount to be raised (from page 2, IIe)

\$ 26,800,132.72

lb. Total estimated receipts and other revenue sources (from page 2, IIIe)

7,016,029.33

Ic. Tax Levy (la minus lb)

\$ 19,784,103.39

d. Distribution of Tax Rates and levies

CLASS	(b) Levy percentage (from LA5)	(c) Ic above times each percent in col (b)	(d) Valuation by class (from LA-5)	(e) Tax Rates (c) / (d) x 1000	(f) Levy by class (d) x (e) / 1000
Residential	98.0424	19,396,809.78	1,117,971,972.00	17.35	19,396,813.71
Net of Exempt					
Open Space	0.0000	0.00	0.00	0.00	0.00
Commercial	0.9732	192,538.89	11,097,474.00	17.35	192,541.17
Net of Exempt					
Industrial	0.1291	25,541.28	1,472,000.00	17.35	25,539.20
SUBTOTAL	99.1447		1,130,541,446.00		19,614,894.08
Personal	0.8553	169,213.44	9,752,698.00	17.35	169,209.31
TOTAL	100.0000		1,140,294,144.00		19,784,103.39

MUST EQUAL 1C

### Signatures

Assessors

John Bucco, Board of Assessors , Wenham 978-468-5520 | 11/29/2022 1:58 PM

Comment:

Todd Laramie, Assessor , Wenham , tlaramie@wenhamma.gov 978-468-5520 | 11/21/2022 2:17 PM

Comment:

Thomas Tanous, Board of Assessors , Wenham 978-468-5520 | 11/29/2022 2:23 PM

Comment:

**Documents** 

No documents have been uploaded.

Do Not Write Below This Line --- For Department of Revenue Use Only

Reviewed By: Bethiny Moseley

Date: 12/07/2022

Approved: Thomas Guilfoyle

Director of Accounts: Deborah A. Wagner

Printed on: 12/7/2022 3:15:57 PM Page 1 of 7

MASSACHUSETTS DEPARTMENT OF REVENUE	Wenham
DIVISION OF LOCAL SERVICES	TOWN
BUREAU OF ACCOUNTS	

### TAX RATE RECAPITULATION

Fiscal Year 2023

Deborak A. Wagner

Printed on: 12/7/2022 3:15:57 PM Page 2 of 7

DIVISION OF LOCAL SERVICES

Wenham TOWN

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**BUREAU OF ACCOUNTS** 

### TAX RATE RECAPITULATION

### Fiscal Year 2023

II. An	nounts to be raised		
lla.	Appropriations (col.(b) through col.(g) from page 4)		23,674,228.03
IIb.	Other amounts to be raised		
	1. Amounts certified for tax title purposes	10,000.00	
	2. Debt and interest charges not included on page 4	0.00	
	3. Final Awards	0.00	
	4. Retained Earnings Deficit	0.00	
	5. Total cherry sheet offsets (see cherry sheet 1-ER)	14,408.00	
	6. Revenue deficits	0.00	
	7. Offset receipts deficits Ch. 44, Sec. 53E	0.00	
	8. CPA other unappropriated/unreserved	2,747,698.33	
	9. Snow and ice deficit Ch. 44, Sec. 31D	0.00	
	10. Other:	0.00	
	TOTAL IIb (Total lines 1 through 10)		2,772,106.33
IIc.	State and county cherry sheet charges (C.S. 1-EC)		153,348.00
Ild.	Allowance for abatements and exemptions (overlay)		200,450.36
IIe.	Total amount to be raised (Total IIa through IId)		26,800,132.72
III. Es	timated receipts and other revenue sources		
Illa	. Estimated receipts - State		
	Cherry sheet estimated receipts (C.S. 1-ER Total)	524,843.00	
	2. Massachusetts school building authority payments	0.00	
	TOTAL IIIa		524,843.00
IIIb	. Estimated receipts - Local		_
	1. Local receipts not allocated (page 3, col (b) Line 24)	2,192,708.00	
	2. Offset Receipts (Schedule A-1)	0.00	
	3. Enterprise Funds (Schedule A-2)	0.00	
	4. Community Preservation Funds (See Schedule A-4)	3,607,553.33	
	TOTAL IIIb		5,800,261.33
IIIc	. Revenue sources appropriated for particular purposes		
	1. Free cash (page 4, col (c))	524,925.00	
	2. Other available funds (page 4, col (d))	166,000.00	
	TOTAL IIIc		690,925.00
IIId	. Other revenue sources appropriated specifically to reduce the tax rate		
	1a. Free cashappropriated on or before June 30, 2022	0.00	
	1b. Free cashappropriated on or after July 1, 2022	0.00	

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MASSACHUSETTS DEPARTMENT OF REVENUE	Wenham
DIVISION OF LOCAL SERVICES	TOWN
BUREAU OF ACCOUNTS	

### **TAX RATE RECAPITULATION**

### Fiscal Year 2023

	2.	Municipal light surplus	0.00	
	3.	Other source :	0.00	
	TC	TAL IIId		0.00
Ille	То	tal estimated receipts and other revenue sources		7,016,029.33
	(To	otal IIIa through IIId)		
IV. Su	nma	ry of total amount to be raised and total receipts from all sources		
	a.	Total amount to be raised (from IIe)		26,800,132.72
	b.	Total estimated receipts and other revenue sources (from IIIe)	7,016,029.33	_
	c.	Total real and personal property tax levy (from Ic)	19,784,103.39	
	d.	Total receipts from all sources (total IVb plus IVc)		26,800,132.72

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TOWN

**DIVISION OF LOCAL SERVICES** 

**BUREAU OF ACCOUNTS** 

### TAX RATE RECAPITULATION

### Fiscal Year 2023

### LOCAL RECEIPTS NOT ALLOCATED \*

	Receipt Type Description	(a) Actual Receipts Fiscal 2022	(b) Estimated Receipts Fiscal 2023	Percentage Change
==> 1.	MOTOR VEHICLE EXCISE	677,337.00	392,291.00	-42.08
2.	OTHER EXCISE			
==>	a.Meals	7,242.00	0.00	-100.00
==>	b.Room	532.00	0.00	-100.00
==>	c.Other	0.00	0.00	0.00
==>	d.Cannabis	0.00	0.00	0.00
==> 3.	PENALTIES AND INTEREST ON TAXES AND EXCISES	61,666.00	51,500.00	-16.49
==> 4.	PAYMENTS IN LIEU OF TAXES	13,197.00	12,000.00	-9.07
5.	CHARGES FOR SERVICES - WATER	613,728.00	560,193.00	-8.72
6.	CHARGES FOR SERVICES - SEWER	0.00	0.00	0.00
7.	CHARGES FOR SERVICES - HOSPITAL	0.00	0.00	0.00
8.	CHARGES FOR SERVICES - SOLID WASTE FEES	0.00	0.00	0.00
9.	OTHER CHARGES FOR SERVICES	169,465.00	15,000.00	-91.15
10.	FEES	80,261.00	20,000.00	-75.08
	a.Cannabis Impact Fee	0.00	0.00	0.00
	b.Community Impact Fee Short Term Rentals	0.00	0.00	0.00
11.	RENTALS	183,598.00	100,000.00	-45.53
12.	DEPARTMENTAL REVENUE - SCHOOLS	0.00	0.00	0.00
13.	DEPARTMENTAL REVENUE - LIBRARIES	0.00	0.00	0.00
14.	DEPARTMENTAL REVENUE - CEMETERIES	20,675.00	18,000.00	-12.94
15.	DEPARTMENTAL REVENUE - RECREATION	0.00	0.00	0.00
16.	OTHER DEPARTMENTAL REVENUE	56,415.00	0.00	-100.00
17.	LICENSES AND PERMITS			
	a.Building Permits	177,146.00	90,000.00	-49.19
	b.Other licenses and permits	33,975.00	0.00	-100.00
18.	SPECIAL ASSESSMENTS	850,991.00	912,133.00	7.18
==> 19.	FINES AND FORFEITS	9,970.00	9,000.00	-9.73
==> 20.	INVESTMENT INCOME	1,882.00	1,000.00	-46.87
==> 21.	MEDICAID REIMBURSEMENT	0.00	0.00	0.00
==> 22.	MISCELLANEOUS RECURRING	122,620.00	0.00	-100.00
23.	MISCELLANEOUS NON-RECURRING	9,889.00	11,591.00	17.21
24.	Totals	3,090,589.00	2,192,708.00	-29.05

Signatures

Printed on: 12/7/2022 3:15:57 PM Page 5 of 7

MASSACHUSETTS DEPARTMENT OF REVENUE	Wenham
DIVISION OF LOCAL SERVICES	TOWN

### TAX RATE RECAPITULATION

### Fiscal Year 2023

### **Accounting Officer**

**BUREAU OF ACCOUNTS** 

I hereby certify that the actual receipts as shown in column (a) are, to the best of my knowledge correct and complete, and I further certify that I have examined the entries made on page 4 of the above-indicated fiscal year tax rate recapitulation form by the City / Town / District Clerk and hereby acknowledge that such entries correctly reflect the appropriations made and the sources from which such appropriations are to be met.

Yeimi Colon, Accountant/Finance Director, Wenham, ycolon@wenhamma.gov 978-468-5520 | 12/5/2022 9:53 AM

Comment:

### Documents

No documents have been uploaded.

Printed on: 12/7/2022 3:15:57 PM Page 6 of 7

<sup>\*</sup> Do not include receipts in columns (a) or (b) that were voted by the City / Town / District Council or Town Meeting as offset receipts on Schedule A-1, enterprise funds on Schedule A-2, or departmental revolving funds per Chapter 44, Section 53E 1/2. The Recap Page 3 Support form must be submitted to support increases / decreases of estimated receipts to actual receipts.

<sup>==&</sup>gt; The Recap Page 3 Support form must be submitted to support increases/ decreases of FY 2023 estimated receipts to FY 2022 estimated receipts to be used in calculating the Municipal Revenue Growth Factor (MRGF). The Recap Page 3 Support form must be submitted to list each receipt type included in rows 22 and 23, Miscellaneous Recurring and Non-Recurring.

**DIVISION OF LOCAL SERVICES** 

**BUREAU OF ACCOUNTS** 

TOWN

Wenham

TAX RATE RECAPITULATION

Fiscal Year 2023

AUTHORIZATIONS MEMO ONI Y	Ξ	Borrowing Authorization (Other)	0.00	0.00	0.00	0.00	0.00	0.00	150,000.00	
AUTHO	<b>(</b> E)	*** Departmental A Revolving Funds	00:00	00:00	00:00	00:00	00:00	00:00	00:00	
	(b)	From Community Preservation Funds (See A-4)	0.00	00.00	00.00	859,855.00	0.00	0.00	00.00	859,855.00
	( <del>)</del>	From Enterprise Funds (See A-2)	0.00	00:00	00:00	00:00	0.00	0.00	00:00	0.00
	(e)	From Offset Receipts (See A-1)	00.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
SN	(p)	From Other Available Funds (See B-2)	125,000.00	6,000.00	35,000.00	0.00	0.00	0.00	0.00	166,000.00
APPROPRIATIONS	(2)	From Free Cash (See B-1)	00:00	0.00	0.00	0.00	524,925.00	0.00	0.00	524.925.00
	<b>(Q</b> )*	From Raise and Appropriate	22,116,363.00	0.00	0.00	0.00	0.00	7,085.03	0.00	22.123.448.03
	(a)	Total Appropriations Of Each Meeting	22,241,363.00	6,000.00	35,000.00	859,855.00	524,925.00	7,085.03	00:00	23.674.228.03
	*		2023	2023	2023	2023	2023	2023	2023	Total
	City/Town Council	Town Meeting Dates	04/02/2022	04/02/2022	04/02/2022	04/02/2022	04/02/2022	04/02/2022	04/02/2022	

Signatures Clerk

Patricia E. Brown, Interim Town Clerk, Wenham, townclerk@wenhamma.gov 978-468-5520 | 11/23/2022 10:48 AM I hereby certify that the appropriations correctly reflect the votes taken by City / Town / District Council.

Comment:

No documents have been uploaded.

Documents

Printed on: 12/7/2022 3:15:57 PM

<sup>\*</sup> Enter the fiscal year to which the appropriation relates.

\*\* Appropriations included in column (b) must not be reduced by local receipts or any other funding source.

Appropriations must be entered gross to avoid a duplication in the use of estimated or other sources of receipts.

\*\*\* Include only revolving funds pursuant to Chapter 44, Section 53 E 1/2.

### TOWN OF WENHAM TRUST FUNDS



		FY 2022	FY 2022	FY 2022	FY 2023	EY 2022	FY 2022	FY 2022	FY 2022	FY 2023	FY 2022	EY 2022	FY 2022	FY 2022	FY 2022
ACCOUNT NUMBER	FUND NAME	BEGINNING MARKET VALUE	BEGINNING PRINCIPAL	BEGINNING EARNINGS	NET INCOME	REALIZED	NET TR EARNINGS	FRANSPERS OF T	Transfers of Earnings	ENDING PRINCIPAL	EARNINGS	ENDING CASH VALUE	CHANGE IN UNREALIZED GAIN/LOSS	UNREALIZED GAIN/LOSS	ENDING MARKET VALUE
	,		***************************************												
8	CEMETERY FUNDS														
_	CEMETERY PERPETUAL CARE	\$204,007.86	\$178,215,98	\$21,625.25	\$2,131,49	\$313.38	\$2,444.87	\$0.00	\$0.00	\$178,215.98	\$24,070,12	\$202,286.10	(\$5,060.95)	(\$894.32)	\$201,391,78
•	VER FUND	\$163,339,19	\$143,844,62	\$16,158.55	\$1,706.60	\$250.90	\$1,957.50	\$4,601.66	(\$4,601.66)	\$148,446.28	\$13,514,39	\$161,960.67	(\$4,052.06)	(\$716.04)	\$161,244.63
_	GEORGE BADGER FLOWER FD	\$95,102,17	\$83,395,51	\$9,764.20	\$993.51	\$146.09	\$1,139.70	\$2,683.01		\$86,078.62	\$8,220.89	\$94,299,51	(\$2,359.26)	(\$416.90)	\$93,882.61
_	HATTIE L BATCHELDER FLOWER FD	\$235.13	\$200.00	\$30.33	22.44	\$0.36	\$2.80	\$0.00	20.00	2200.00	\$33.13	SZ33.13	(\$5.83)	(\$1.03)	\$232.10
_	VER FUND	\$113.09	\$100.00	\$10.78	51.19	\$0.17	\$1.36	20:00	20.00	\$100.00	\$12.14	5112.14	(\$2.80)	(\$0.49)	\$111.65
	LLOYD BROOKS FLOWER FD	\$466.15	\$400.00	\$56.63	25. 26.	\$0.71	\$5.56	20:00	20.00	2500.00	\$62.19	\$462.19	(\$11.57)	(\$2.05)	\$450,14
	JOHN D CANNON FLOWER FD	\$1.221.41	\$1,000.00	\$196.46	\$12.77	51.88	514.65	20.00	20.00	\$1,000.00	\$211.11	\$1,211,11	(\$30.30)	(\$5.35)	\$1,205.76
	FRANK CORNING FLOWER FD	\$228.25	\$200.00	\$23.59	\$2.39	\$0.35	\$2.74	20.00	20.00	2200.00	\$26,33	2.02.53	(\$5.56)	(30.15)	\$225.33
-	LOWER FUND	\$183.29	\$175.00	\$14.34	\$2.02	\$0.29	\$2.31	00'05	20.05	\$175,00	\$15,55	\$191,65	(F. 4.)	(\$0.84)	\$190.81
	D'AMBROSIO FLOWER FUND	\$220.16	\$200.00	\$15.66	\$2.30	£0.5	\$2.65	20.00	20.00	\$200.00	516.31	FE.8128	(45.47)	(78.08)	42.7.72
	ELIZABETH DODGE FLOWER FD	\$262.39	\$200.00	\$57.03	\$2.76	\$0.40	\$3.16	\$0.00	20.00	\$200.00	260.19	\$260,19	(\$6.51)	(\$1.15)	\$259.04
_	PHILIP ELLWOOD DODGE FLOWER FD	\$220.16	\$200.00	\$15.66	\$2,30	\$0.35	\$2.65	20.00	20.00	\$200.00	\$18.3	\$218,31	(\$5.47)	(20.97)	\$217.34
	MARGARET R DUDLEY FLOWER FD	\$220.20	\$200.00	\$15.70	\$2,30	\$0.35	\$2.65	\$0.00	20,00	\$200.00	\$18,35	\$218.35	(\$5.47)	(\$0.97)	\$217.38
	MERCY FEATHERSTONE FLOWER FD	\$216.65	\$200,00	\$12.23	\$2.26	\$0.32	\$2.58	\$0.00	80.00	\$200.00	\$14.81	\$214,81	(\$5.37)	(\$0.95)	\$213.86
	GOODRIDGE & LARABEE FLOWER FD	\$504.46	\$425.00	\$69.16	\$5.29	\$0.78	\$6.07	\$0.00	20,00	\$425.00	\$75.23	\$500,23	(\$12.51)	(\$2.21)	\$498.02
82-491-4820-0214 EARL E JOHNS	EARL E JOHNSON FLOWER FD	\$220.16	\$200.00	\$15.66	\$2.30	\$0,35	\$2.65	\$0.00	80.08	\$200.00	\$18.31	\$218.31	(\$5.47)	(\$0.97)	\$217.34
82-491-4820-0215 HENRY KENT F	HENRY KENT FLOWER FUND	\$220.18	\$200,00	\$15,68	\$2.30	\$0.35	\$2,65	\$0.00	\$0.00	\$200.00	\$18.33	\$218.33	(\$5.47)	(\$0.97)	\$217.36
	GEORGE KILHAM FLOWER FD	\$220.16	\$200.00	\$15.66	\$2.30	\$0.35	\$2.65	\$0.00	\$0.00	\$200.00	\$18.31	\$218.31	(\$5.47)	(\$0.97)	\$217.34
	WILLIAM E LUDDEN FLOWER FD	\$216,61	\$200.00	\$12.19	\$2.26	\$0.32	\$2.58	\$0.00	20,00	\$200.00	\$14.77	\$214.77	(\$5.37)	(\$0.95)	\$213.82
_	OWER FUND	\$236.83	\$200.00	\$31.99	\$2.49	\$0.37	\$2.86	\$0.00	\$0.00	\$200.00	\$34.85	\$234.85	(\$5.88)	(\$1.04)	\$233.81
_	AC & ML PERKINS FLOWER FD	\$259.24	\$225.00	\$28.95	\$2.70	\$0.40	\$3.10	\$0.00	\$0.00	\$225.00	\$32.05	\$257.05	(\$6.42)	(\$1.13)	\$255.92
_	EDWARD A PERKINS FLOWER FD	\$221.20	\$200.00	\$16.68	\$2.32	\$0.35	\$2.67	\$0.00	20.00	\$200.00	\$19,35	\$219.35	(\$5.49)	(20.97)	\$218.38
	RUTH D PERKINS FLOWER FD	\$246.43	\$200.00	\$41.40	\$2.57	\$0.39	\$2.96	20.00	80.00	\$200.00	\$44.36	\$244.36	(\$6.11)	(\$1.08)	\$243.28
	DOROTHY PULISHER FLOWER FD	\$677.24	\$500.00	\$163.41	\$7.08	\$1.04	\$8.12	\$0.00	20.00	\$500.00	\$171.53	\$671.53	(516.80)	(\$2.97)	\$668.56
	JOHN H RICE FLOWER FUND	\$107.35	\$100.00	55.16	51.13	50.17	51.30	\$0.00	20.00	\$100.00	\$6,46	5106.46	(\$2.56)	(\$0.47)	\$105.99
	RALPH M SMITH FLOWER FD	\$255,33	\$200,00	\$50,12	\$2.65	\$0.39	8.3	20.00	20.00	\$200.00	\$53.16	\$253.16	(\$6.33)	(\$1.12)	\$252.04
	ELBRIDGE STANLEY FLOWER FD	\$222,98	\$200.00	\$18.43	\$2.35	\$0.35	22.70	20,00	\$0.00	\$200.00	\$21.13	\$221.13	(\$5.52)	(\$0.97)	\$220.16
	ETHEL B WENTWORTH FLOWER FD	\$248.59	\$200.00	\$43.51	\$2.59	\$0.39	\$2.98	20.00	\$0.00	\$200.00	\$46.49	\$246,49	(\$6.17)	(\$1.09)	\$245.40
_	WALTER C OBER FLOWER FD	\$487.17	\$200.00	\$77.22	\$5.09	\$0.75	\$5.84	20.00	20.00	5400,00	\$83.06	5483.06	(\$12.08)	(\$2.13)	\$480.83
	A & E ELWELL FLOWER FUND	\$219.92	\$200.00	\$15,43	\$2.30	\$0.35	\$2.65	20.00	\$0.00	\$200.00	\$18.08	\$218.08	(\$5.45)	(\$0.96)	\$217.12
_	DAVID ALLEN CEMETERY FUND	\$626.78	\$500.00	\$113.98	S6,53	\$0.96	\$7.49	20.00	20.00	2200.00	5121.47	\$621.47	(\$15.55)	(\$2.75)	\$618.72
_	H BATCHELDER CEMETERY FD	\$628.32	\$500.00	\$115.49	\$6.57	\$0.96	\$7.53	20.00	20.00	\$500.00	\$123.02	\$623.02	(\$15.58)	(\$2.75)	\$620.27
٠.	IH & ML PERKINS CEMETERY FD	\$1,475.94	\$475.00	\$970.80	\$15.42	\$2.28	\$17.70	\$0.00	\$0.00	\$475.00	\$388.50	\$1,463.50	(\$36.61)	(26.47)	\$1,457.03
_	ETHEL B WENTWORTH CEMETERY FD	\$1,571,59	\$596,68	\$942.81	\$16.43	\$2.41	\$18.84	80.00	20.00	\$596.68	\$961,65	\$1,558,33	(\$38.39)	(\$6.89)	\$1,551.44
81-491-4820-0298 PERKINS CEM	PERKINS CEM PERP CARE PRINCIPAL	\$2,204,93	\$1,000.00	\$1,159.90	\$23.06	\$3.39	\$26.45	20.00	20.00	\$1,000.00	\$1,186.35	\$2,186.35	(\$54.70)	(29.62)	\$2,176.68
81-543-4820-0200 PERK WAR ME	PERK WAR MEM PERP CARE PRINCIPAL	\$1,790,75	\$1,000,00	\$754.18	\$18.74	52.74	\$21,48	\$0.00	\$0.00	\$1,000.00	\$775.66	\$1,775.66	(\$44.42)	(\$7.85)	\$1,767.81
SUBTOTALS		\$478,908,26	\$416,452,89	\$52,674,22	\$5,003,75	\$735.74	\$5,739,49	\$7,284,67	(\$7,284.67)	\$423,737.56	\$51,129.04	\$474,866.50	(\$11,880.56)	(\$2,099.41)	\$472,767.19
									***************************************						

### TOWN OF WENHAM TRUST FUNDS



		FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2922	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022
ACCOUNT NUMBER	FUND NAME	BEGINNING MARKET VALUE	BEGINNING	BEGINNING EARNINGS	NET INCOME	REALIZED GAINILOSS	NET T EARNINGS	FRANSFERS OF T	TRANSFERS OF EARNINGS	ENDING	ENDING EARNINGS	ENDING CASH VALUE	CHANGE IN UNREALIZED GAINILOSS	UNREALIZED GAIN/LOSS	ENDING MARKET VALUE
versors describes and versors describes and vertices of	LIBRARY FUNDS	enterent description of the first feet freedy freedy freedy freedy									4-6-6-4-4-6-4-4-4-4-4-4-4-4-4-4-4-4-4-4				
	KEPPIE LIBRARY GIFT FUND	\$23,012,77	\$0.00	\$22,542,76	\$240.41	\$35.35	\$275.76	\$0.00	\$0.00	\$0.00	\$22,818.52	\$22,818.52	(\$570.89)	(\$100.88)	\$22,717.64
_	LOUISE BROWN LIBRARY FD	\$66,078.63	\$59,790.00	\$4,939,05	\$690.37	\$101.50	\$791.87	\$0.00	\$0.00	\$59,790.00	\$5,730.92	\$65,520.92	(\$1,639,25)	(\$289.67)	\$65,231.25
~	CHARLES W & MARJORIE DAVIS	\$74,145,64	\$66,108.65	\$6,522,65	\$7.74.68	\$113.89	\$888,57	\$0.00	\$0.00	\$66,108,65	\$7,411.22	\$73,519.87	(\$1,839,38)	(\$325.04)	\$73,194.83
7	JUDSON W DODGE LIB CHARITY FD	\$6,255.53	\$4,780.00	\$1,347.77	\$65.38	\$9.60	\$74.98	\$0.00	20.00	\$4,780.00	\$1,422,75	\$6,202.75	(\$155.19)	(\$27.43)	\$6,175.32
82-610-4820-0353 E	EDWIN P HAWKINS LIBRARY FD	\$1,795.25	\$500.00	\$1,258,58	\$18,75	\$2,75	\$21.50	\$0.00	\$0.00	\$500.00	\$1,280.08	\$1,780,08	(\$44,54)	(\$7.87)	\$1,772,21
82-615-4820-0650 D	DOROTHY JONES LIBRARY FD	\$344.76	\$100.00	\$237,72	\$3.62	\$0.53	\$.15	\$0.00	\$0.00	\$100,00	\$241.87	\$341,87	(\$8.55)	(\$1.51)	\$340.36
_	FRANCIS DOLAN LIBRARY FD	87,716.99	\$3,000,00	\$4,559.38	\$80.61	\$11.85	\$92.46	\$0.00	20.00	\$3,000.00	\$4,651.84	\$7,651.84	(\$191.44)	(\$33.83)	\$7,618.01
en en	BERNICE H MERSEREAU LIB	\$38.74	\$42,37	\$54,35	\$1.02	\$0.15	\$1.17	\$0.00	\$0.00	\$42,37	\$55.52	\$97.89	(\$2.45)	(\$0.43)	\$97,46
82-615-4820-0653 LI	LEON W BISHOP LIBRARY FD	\$594,40	\$280.38	\$321.90	\$6.22	\$0.92	\$7.14	\$0.00	\$0.00	\$260.36	\$329.04	\$589,40	(\$14.75)	(\$2.61)	\$586.79
	DODGE PUBLIC LIBRARY FUND	\$2,613.01	\$1,163,64	\$1,396,00	\$27.32	\$4.02	\$31.34	\$0.00	20.00	\$1,163.64	\$1,427.34	\$2,590.98	(\$64.83)	(\$11.46)	\$2,579.52
	JOHN HARNETT JR LIBRARY FD	\$1,603.78	\$1,164.97	\$406,05	\$16.76	\$2.46	\$19,22	\$0.00	\$0.00	\$1,164.97	\$425.27	\$1,590.24	(\$39.79)	(\$7.03)	\$1,583.21
7	JUSTIN ALLEN LIBRARY FUND	\$4,051.56	\$1,808.95	\$2,159.86	\$42,32	\$6.22	\$48.54	\$0.00	\$0.00	\$1,808.95	\$2,208.40	\$4,017,35	(\$100.51)	(\$17.76)	\$3,999,59
	JOHN F & ANN NEARY LIB FD	\$5,000.07	\$2,430.15	\$2,467.80	\$52.24	\$7.69	\$59.93	\$0.00	\$0.00	\$2,430.15	\$2,527.73	\$4,957,88	(\$124.04)	(\$21.92)	\$4,935.96
	PRISCILLA JOHNSON LIB FD	\$1,339.02	\$1,164,12	\$147.55	\$14.00	\$2.06	\$16.06	\$0.00	\$0.00	\$1,164,12	\$163.61	\$1,327.73	(\$33.22)	(\$5.87)	\$1,321.86
_	ANITA BRUYERE LIBRARY FD	\$3,649.07	\$2,871,45	\$703.09	\$38.13	\$5.61	\$43.74	\$0.00	\$0.00	\$2,871,45	\$746.83	\$3,618,28	(\$80.53)	(\$16,00)	\$3,602,28
	DR DONALD CONWELL LIB FD	\$952.91	\$540,00	\$393.45	\$9,98	\$1,46	\$11.44	\$0.00	20.00	\$540.00	\$404.89	\$944.89	(\$23.64)	(\$4.18)	\$940.71
	KATLYN MACCREADY BIRD ED LIB	\$1,095.47	\$490.00	\$583.10	\$11.43	\$1.67	\$13.10	20,00	\$0.00	\$490.00	\$596.20	\$1,086.20	(\$27.17)	(\$4.80)	\$1,081.40
_	MARION K WILKS LIBRARY FD	\$4,794.22	\$3,570.00	\$1,126.30	\$50.09	\$7.37	\$57,46	20.00	\$0.00	\$3,570.00	\$1,183.76	\$4,753.76	(\$118.93)	(\$21.01)	\$4,732,75
	JAMES HOMPE MEMORIAL LIB	\$11,366.84	\$9,248,68	\$1,886.00	\$118.79	\$17.46	\$136,25	20.00	20.03	\$9,248,68	\$2,022.25	\$11,270,93	(\$281.99)	(\$49.83)	\$11,221.10
	PERCIVAL & ELINOR G WHIPPLE LIB	\$3,738.01	22,490.00	\$1,171.67	\$39.07	\$5.74	\$44.81	20.00	20,03	\$2,480,00	37,276,48	83,706,48	(\$92,73)	(\$16.39)	\$3,690.09
_	NEWALT ROSE RICHARDS MEM LIB	\$2,216.61	\$940.00	\$1,231.34	\$23.14	53.4	\$26.55	20.00	20.00	\$940.00	\$1,257.89	\$2,197,89	(\$54.99)	(\$9.72)	\$2,188.17
	ELEANOR H BELTON MEM LIB 1ST	\$10,763.66	\$9,490,00	\$1,053,82	\$112,46	\$16,54	\$129.00	20.00	20.00	\$9,490,00	28.281,18	510,672,82	(\$267.03)	(91.74)	52,629,018
82-615-4820-0567 E	ELIZABETH L BECKETT MEM LIB 1ST	\$ 00L \$	82,835.00	\$1,062.18	242.55	26.30	648.30	00,0%	000	92,935.00	64 655 65	%,000.33	(\$101.74)	(05.714)	25,040,00
	NECESSARY TONO	64 500 00	91,100,00	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	922.00	40.40	923.00	0000	200	6075.00	6554.00	64 575 50	(600.14)	(69:59)	24,11,12
	KATHEBINE DIJEEVILLE TRUIST	\$150,178,30	\$31.500	\$10.325.50 \$10.325.66	\$1,663.12	5244 52	51 907 64	80.00	00.05	\$143.601.69	\$14.233.30	\$157.834.99	(\$3.948.84)	(\$697.80)	\$157,137,19
	SUSAN D LILLIE LIB TRUST FD	\$13,204,89	\$12,000.00	\$935.19	\$137.96	\$20.27	\$158.23	\$0.00	\$0.00	\$12,000.00	\$1,093.42	\$13,093.42	(\$327.59)	(\$57.89)	\$13,035,53
S	SUBTOTALS	\$413,392,43	\$332,565,03	\$72,384.30	\$4,319,19	\$635.00	\$4,854.19	\$0.00	\$0.00	\$332,565.03	\$77,338.49	\$409,903.52	(\$10,255.33)	(\$1,812.23)	\$408,091,29
	CHARITY FUNDS														
82-122-4820-0300 JI	JOHN K DOOGE CHARITY FUND	\$572,72	\$500.00	\$61,02	\$6.00	\$0.89	\$6.89	\$0.00	\$0.00	\$500.00	\$67.91	\$567.91	(\$14.21)	(\$2.51)	\$565,40
	MARY E PERKINS CHARITY	\$3,425.11	\$3,000.00	\$355,16	\$35.80	\$5.26	\$41.05	\$0.00	\$0.00	\$3,000.00	\$396.22	\$3,396,22	(\$84.96)	(\$15.01)	53,381.21
	RALPH MISMITH CHARITY FD	\$38,806,45	\$34,000.00	\$4,013.87	\$405.43	\$59.61	\$465.04	\$0.00	\$0.00	\$34,000.00	\$4,478.91	\$38,478.91	(\$962,69)	(\$170.11)	\$38,308.80
82-122-4820-0303 E 82-122-4820-0304 B	ELIZABETH P TILTON CHARITY FD BENJAMIN F YOUNG CHARITY	53,425.11 51,850.86	\$3,000.00	\$355.16 \$193.06	\$35.80 \$19.32	\$5.26 \$2.84	\$22.16	\$0.00 \$0.00	\$0.00 \$0.00	\$3,000.00	\$396.22	\$3,396,22	(\$84.96)	(\$15.01)	\$3,381.21 \$1,827.11
4)	SUBTOTALS	\$48,080.25	\$42,120.00	\$4,978.27	\$502.35	\$73.86	\$576.21	\$0.00	20,00	\$42,120,00	\$5,554,48	\$47,674,48	(\$1,192.73)	(\$210.75)	\$47,463.73
												-			

# TOWN OF WENHAM TRUST FUNDS



	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022
ACCOUNT NUMBER	BEGINNING MARKET VALUE	BEGINNING PRINCIPAL	BEGINNING EARNINGS	NET INCOME	REALIZED GAIN/LOSS	NET T EARNINGS	TRANSFERS OF T PRINCIPAL	TRANSFERS OF EARNINGS	ENDING PRINCIPAL	EARNINGS	ENDING CASH VALUE	CHANGE IN UNREALIZED GAIN/LOSS	UNREALIZED GAIN/LOSS	ENDING MARKET VALUE
MISC. FUNDS												The state of the s		
82-122-4820-0151 STABILIZATION FUND 82-000-4870-0155 OPEB STABILIZATION FUND 82-171-4820-0152 CONSERVATION FUND	\$11,115,19 \$4,246,03 \$13,084,24	\$1,832.32 \$1,077.58 \$3.939.21	\$9,055.85 \$3,081,73 \$8,877.80	\$116.17 \$44.38 \$136.71	\$17.08 \$6.52 \$20.10	\$133.25 \$50.90 \$156.81	\$0.00	\$0.00	\$1,832.32 \$1,077.58 \$3,939.21	\$9,189,10 \$3,132.63 \$9,034.61	\$11,021,42 \$4,210,21 \$12,973,82	(\$275.75) (\$105.33) (\$324,59)	(\$48.73) (\$18.61) (\$57.36)	\$10,972,69 \$4,191,60 \$12,916,46
	\$0.00 \$559,603,00 \$54,880,42	\$0.00 \$10,000,00 \$2,500.00	\$538,173,73 \$51,259,55	\$0.00 \$5,845.79 \$573.39	\$0.00 \$859.62 \$84.31	\$0.00 \$6,706,41 \$657.70	\$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00	\$0.00 \$10,000.00 \$2,500.00	\$544,880,14 \$51,917,25	\$0.00 \$554,880,14 \$54,417,25	\$0.00 (\$13,882,44) (\$1,361,46)	\$0.00 (\$2,453,17) (\$240.59)	\$552,426.97 \$54,176.66
SUBTOTALS	\$642,928,88	\$19,349.11	\$610,448.66	\$6,717,44	\$987.63	\$7,705.07	\$0.00	\$0.00	\$19,349,11	\$618,153.73	\$637,502.84	(\$15,949.57)	(\$2,818.46)	\$634,684.38
AFFORDABLE HOUSING FUNDS														
83-000-4820-0000 WAHT FUND 2	\$552,050.38	\$534,981.02	\$5,794.34	\$5,767.78	\$848.01	\$6,615.79	\$0.00	\$0.00	\$534,981.02	\$12,410.13	\$547,391.15	(\$13,695.08)	(\$2,420.06)	\$544,971.09
SUBTOTALS	\$552,050.38	\$534,981,02	\$5,794.34	\$5,767.78	\$848.01	\$6,615.79	\$0.00	\$0.00	\$534,981.02	\$12,410.13	\$547,391.15	(\$13,695.08)	(\$2,420.06)	\$544,971,09
COMMUNITY PRESERVATION FUNDS														
24-000-4820-000 CPA FUNDS	\$3,427,174,52	\$3,204,056,08	\$153,122.21	\$38,036.08	\$5,667.28	\$43,703.36	\$359,098.00	\$0.00	\$3,563,154.08	\$196,825.57	\$3,759,979.65	(586,619.42)	(\$16,623.19)	\$3,743,356,46
SUBTOTALS	\$3,427,174.52	\$3,204,056.08	\$153,122,21	\$38,036.08	\$5,667.28	\$43,703.36	\$359,098,00	\$0.00	\$3,563,154.08	\$196,825.57	\$3,759,979.65	(\$86,619.42)	(\$16,623,19)	\$3,743,356,46
GENERAL FUNDS														
GENERAL FUND	80.00	\$0.00	\$0.00	\$0.03	\$0.00	\$0.03	\$0,00	\$0.00	80.00	\$0.03	\$0.03	\$0.00	\$0.00	\$0.03
SUBTOTALS	\$0.00	\$0.00	\$0.00	\$0.03	\$0.00	\$0.03	\$0.00	\$0.00	\$0,00	\$0.03	\$0.03	\$0.00	\$0.00	\$0.03
GRAND TOTALS	\$5,562,534.72	\$4,549,524,13	\$899,402.00	\$60,346.62	\$8,947.52	\$69,294.14	\$366,382.67	(\$7,284.67)	\$4,915,906.80	\$961,411,47	\$5,877,318,27	(\$139,592.69)	(\$25,984.10)	\$5,851,334.17
ACCOUNTING METHOD: MARK-TO-MARKET	7: MARK-TO-MARK	E										CURR	CURRENT ACCRUAL:	\$14,116.74
												TRANSF	TRANSFER IN TRANSIT:	\$0.00
												UNREALIZ	UNREALIZED GAIN/LOSS:	(\$25,984.10)
											ñ,	JUNE 30, 2022 STATEMENT VALUE:	EMENT VALUE:	\$5,851,334.17

The information contained heroin has been created by your financial advisor, is provided for informational purposes only as a countesy to you, should not be reliable port tax purposes, is based upon sources believed to be reliable, and is not intended to replace your company your account custodian statements with the statements you receive from as or your advisor. If you believe there are material discrepancies between statements, please contact Commonwealth directly at 800,251,0090, Securities and advisory services offered through Commonwealth Financial Network, Member FINRA/SIPC, a Registered Investment Advisor. Past performance is not indicative of future results. 13364323

### Page 1 of 1 FISCAL YEAR 2022 SUMMARY

## TOWN OF WENHAM OPEB TRUST

BARTHOLOMEW & COMPANY

\$0.00	CURRENT ACCRUAL:	CURR										ET	: MARK-TO-MARK	ACCOUNTING METHOD: MARK-TO-MARKET	
\$323,940.83	(\$40,093.31)	\$0.00 \$310,000.00 \$54,034,14 \$364,034.14 (\$90,384.46)	\$364,034.14	\$54,034.14	\$310,000.00	\$0.00	(\$2,112.10) \$22,659.39 \$70,000.00	\$22,659.39	(\$2,112.10)	\$31,374.75 \$24,771.49		\$321,665.90 \$240,000,00	\$321,665.90	GRAND TOTALS	
\$323,940.83	(\$40,093.31)	(\$90,384.46)	\$364,034.14	\$54,034.14	\$310,000.00 \$54,034.14	\$0.00	\$70,000.00	(\$2,112,10) \$22,659.39	(\$2.112.10)	\$31,374,75 \$24,771,49	1 1	\$321,665.90 \$240,000.00	\$321,665.90	SUBTOTALS	
\$323,940.83	(\$40,093.31)	(\$90,384.46)	\$364,034.14	\$54,034.14	\$310,000.00 \$54,034,14	\$0.00	\$70,000.00	(\$2,112.10) \$22,659.39	(\$2,112.10)	\$31,374,75 \$24,771.49		\$240,000.00	\$321,665.90	OPEB TRUST	
														OPEB FUNDS	
ENDING MARKET VALUE	UNREALIZED E GAINLOSS	CHANGE IN UNREALIZED GAIN/LOSS	ENDING CASH VALUE	EARNINGS	ENDING PRINCIPAL	TRANSFERS OF EARNINGS	TRANSFERS OF TRANSFERS OF PRINCIPAL EARNINGS	NET EARNINGS	REALIZED GAIN/LOSS	NET INCOME	BEGINNING EARNINGS	BEGINNING PRINCIPAL	BEGINNING MARKET VALUE	FUND NAME	ACCOUNT
FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022		The state of the s

The information contained herein has been created by your financial advisor, is provided for informational purposes only as a courtesy to you, should not be relied upon for tax purposes, is based upon sources believed to be reliable, and is not intended to replace your custodial statements. No guarantee is made to the completeness or accuracy of the information. Commonwealth urges you to compare your account custodian statements with the statements you receive from us or your advisor. If you believe there are material discrepancies between statements, please contact Commonwealth directly at 800.251.0080. Securities and advisory services offered through Commonwealth Financial Network, Member FINRA/SIPC, a Registered Investment Adviser. Past performance is not indicative of future results.

\$0.00

TRANSFER IN TRANSIT: UNREALIZED GAIN/LOSS:

(\$40,093.31) \$323,940.83

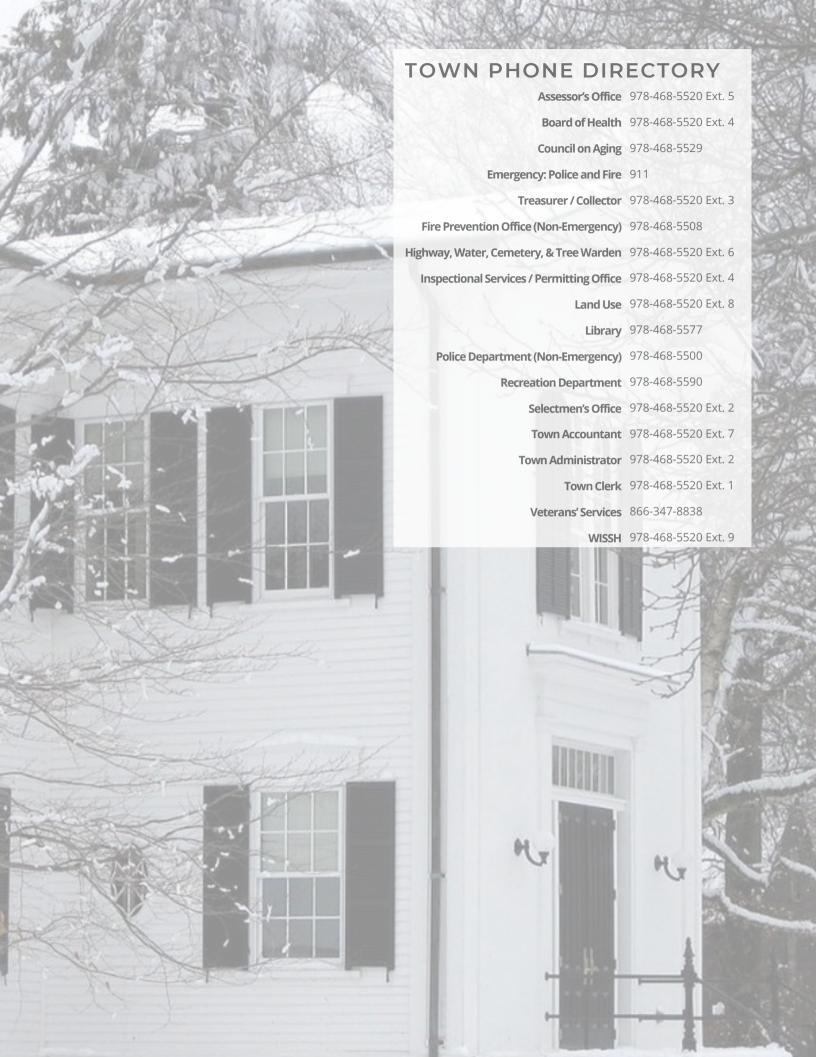
JUNE 30, 2022 STATEMENT VALUE:

### **Appendix B**

FY 2022
Independent Financial Audit Report

NOT AVAILABLE AT TIME OF PRINTING

ANNUAL TOWN REPORT 2022 PART I APPENDIX B





**WENHAMMA.GOV**